



# BLUE MOON INVESTMENTS

## NEW PARTNER APPLICATION

### Personal Information

Name:	Name of Spouse:
Home Address:	City/State/Zip:
Home Phone:	Best Hours to Call:
Cell Phone:	Emergency Contact:
Email Address:	Emergency Phone #:

### Partnership Requirements

By joining our Partnership, you will be expected to meet certain requirements, some of which are listed here:

- ◆ Meet the entry requirements of the Partnership;
- ◆ Read and be familiar with the Partnership Agreement and Bylaws;
- ◆ Attend and actively participate in the vast majority of Partnership meetings;
- ◆ Be financially able to contribute the required minimum capital contribution each month in a timely manner;
- ◆ Have at least 4 hours per month to spend on Partnership activities (reading, researching, stock study);
- ◆ Purchase your own copy of the stock analysis software;
- ◆ Have a computer that meets the requirements of stock analysis software;
- ◆ Have an email account and online access to the Internet;
- ◆ Join and maintain a personal membership in Better Investing (NAIC) and Stock Central.

Have you read the New Partner Prospectus for Potential Partners, Partnership Agreement, and Bylaws and do you agree to meet the requirements of the same?

☐ YES ☐ NO

### Club Interest

Are you currently investing in stocks or mutual funds?

☐ YES ☐ NO

Have you been a member of an investment club in the past?

☐ YES ☐ NO

Are you currently a member of another investment club?

☐ YES ☐ NO

If yes, why are you looking to join a different club?

---

### Club Participation

Are you willing to share in the responsibility of club business by taking an officer's position?

☐ YES ☐ NO

Are you willing to share the responsibility of managing our portfolio by following at least one company?

☐ YES ☐ NO

Are you willing to go along with a majority vote regarding a club decision, even if you vote against it?

☐ YES ☐ NO

Will you be able to handle some fluctuation in the profits of the portfolio due to market conditions?

☐ YES ☐ NO

Do you understand and agree with our long-term buy-and-hold philosophy?

☐ YES ☐ NO

Will the time, day or location of monthly meetings interfere with other commitments you have?

☐ YES ☐ NO

Do you travel either for work or for extended periods of time for pleasure?

☐ YES ☐ NO

If yes to either, explain the frequency:

---

### Computer Experience

What is your level of computer experience? ☐ None ☐ Know how to turn it on ☐ Comfortable ☐ Advanced

Are you familiar with ☐ Microsoft Word ☐ Microsoft Excel ☐ Microsoft PowerPoint ☐ Microsoft Outlook

What other computer skills do you have or software programs are you familiar with?

---

*By signing this application for membership, I state that I am aware of and meet all of the requirements of Blue Moon Investments. If not, I understand that I cannot officially become a Partner in Blue Moon Investments until all requirements are met.*

Applicant's Signature: \_\_\_\_\_ Date: \_\_\_\_\_