|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **General Information** | | | | | | | | | | | | | | | |
| **Report Date→** | | Click or tap to enter a date. | | | | **Ticker** | | |  | | **Watcher** | |  | | |
| **Report Type→** | | Quarter  Annual | | | | **Company** | | |  | | | | | | |
| **Business Description →** | | |  | | | | | | | | | | | | |
| **Stock Selection Guide Recommendation** | | | Buy  Hold  Sell | | | | | | | |  | | | | |
| **Watcher Recommendation** | | | Buy  Hold  Sell | | | | | | | | **How Many Shares →** | | | |  |
| **Explain if Watcher Recommendation differs from the SSG Recommendation** | | |  | | | | | | | | | | | | |
| [**Sector per Manifest Investing**](https://www.manifestinvesting.com/) **→** | | |  | | | **Industry per Manifest Investing →** | | | | | | | |  | |
| [**bivio Valuation link**](https://www.bivio.com/cinmic/accounting/reports) | | | *🡨 Choose the link for the bivio information needed below* | | | | | | | | | | | | |
| **Shares Held** | | **Cost Basis per Share** | **Total Cost Basis** | | | **Closing Price** | | **Market Value** | | | **Unrealized Gain/Loss** | | | **Percent of Total** | |
|  | |  |  | | |  | |  | | |  | | |  | |
| **52-week Price Range** | | | |  |  |  | | --- | --- | --- | | $ | to | $ | | | | | | | | |  | | | | |
| **Current Price** | | |  |  | | --- | --- | | $ |  | | **Prior Report Price** | | | | | |  |  | | --- | --- | | $ |  | | | |
| **Stock Selection Guide Judgments & Information** | | | | | | | | | | | | | | | |
|  | **% Revenue Forecast** | **% EPS Forecast** | **Projection Starting Point** | | | **Average P/E Ratio** | | **Current P/E Ratio** | | | **Selected High P/E** | | | **Selected Low P/E** | **Selected Forecasted Low Price $** |
| **Cur Qtr. Report** |  |  |  | | |  | |  | | |  | | |  |  |
| **Last Qtr. Report** |  |  |  | | |  | |  | | |  | | |  |  |
| **Explain why you chose these SSG Judgments** | |  | | | | | | | | | | | | | |
| **Evaluate Management** | | **% PTP on Sales** | |  | | **% ROE** | | | |  | | **% Debt to Equity** | | |  |
| **As Compared to Industry** | | **% PTP on Sales** | |  | | **% ROE** | | | |  | | **% Debt to Equity** | | |  |
| **Upside/Downside Ratio →** | | |  | | | **% CAR Using Average P/E→** | | | | | | | |  |  |
| **Your reason for SSG Changes (if any) →** | | |  | | | | | | | | | | | | |
| [**Manifest Investing link**](https://www.manifestinvesting.com/clubs/630/dashboards/45834) | | | | | | | | *🡨 Control/Click the link for the information needed* | | | | | | | |
| **Sales Growth Forecast %** | |  | **Quality** | |  | | **PAR %** |  | | | **Sweet Spot** | | | **Yes** | **No** |
| **Other Information & News** | | | | | | | | | | | | | | | |
| **Summarized Value Line Comments ↓** | | | | | | **VL Report Date:** Click or tap to enter a date. | | | | | | | | | |
|  | | | | | | | | | | | | | | | |
| **Summarized Morningstar Comments ↓** | | | | | | **M\* Report Date:** Click or tap to enter a date. | | | | | | | | | |
|  | | | | | | | | | | | | | | | |
| **Other News (no noise)** | |  | | | | | | | | | | | | | |
| **Other Info (no noise)** | |  | | | | | | | | | | | | | |
| **↓ Stock Watcher Summary ↓ Be brief. Include recommendation.** | | | | | | | | | | | | | | | |
|  | | | | | | | | | | | | | | | |

**Guide for Other Information, News, & Stock Watcher Summary Sections**

* **Summarize** the information obtained from Value Line, Morningstar, etc. Summarize is the key word. Each partner reading each report cannot be expected to read the entire Value Line report, news clipping, etc. Copying and pasting segments is permissible but should be kept to a minimum.
* **Value Line Comments.** Summarize the important points of the Value Line Industry Report and the Value Line Company Report.
* **VL Report Date.** Date found in the bottom right corner of the Company Value Line report. Click on gray wording for a dropdown calendar or type in the date.
* **Morningstar Comments.** Summarize the important points of the Morningstar Company Report.
* **M\* Report Date.** Date found on the Morningstar report. Click on gray wording for a dropdown calendar or type in your date.
* **Other News. Other Info.** There are many sources of news and information on companies and their industries. Zack’s, Seeking Alpha, Investment Advisory Service and Small Cap Informer are some sources. Others are shown behind the SSGPlus Research link:
  + 
  + Report on news and information you feel is germane to the company fundamentals. Examples are:
  + Company future guidance on results
  + Acquisitions/divestitures
  + Legal actions
  + Overall industry changes
  + New product introductions
  + Information obtained from company Investor Days or company participation in industry forums.
  + Do not report on “noise.” What data is really important to company fundamentals? For example, Air Lease (AL), an aircraft leasing company, leasing out one additional airplane is a non-event. On the other hand, the company updating its earnings guidance would be.
  + If including analysts’ opinions, keep in mind that for almost any company an analyst can be found that is recommending a buy and an analyst that is recommending a hold or sell. So do not rely too heavily on those recommendations.
* Stock Watcher Summary
  + In your own words, summarize the action, if any, we should take on this company.
  + Explain why. Your analysis and opinion is important here.
  + Explain why this is a quality company and a good investment for CinMIC.
  + This section should bring everything together in one place. It need not be long, hitting the high points.