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**Model Investment Club of Northern Virginia (MICNOVA)**

**www.micnova.net**

**Agenda: Wednesday, March 11, 2020**

***For more information about upcoming meetings and DC Better Investing Current Events see:***

<https://www.bivio.com/micnova/files>

***Public Dashboard from Manifest Investing:*** <http://www.manifestinvesting.com/dashboards/public/MICNOVA>;
**Manifest Equity Analysis Guides**: <https://www.manifestinvesting.com/articles/201109perspective>

**Welcome to Visitors, Call to Order, and Info Sharing** - Josephine Murphy **7:00 - 7:05**

* **MicNova Purpose**
* **Upcoming Events**
	+ **Money Matters Book Discussion at Oakton Library**. **Apr 14, 7pm\_***Big Mistakes: The Best Investors and their Worst Investments,* by Michael Batnick.
	+ **MCMC on 3rd Wed./month**; *Current Events listed under Bivio* Public Folders, “Current Events”
	+ **90 Day free SSG trial/BI Membership for non-members** – get paper application
	+ **AAII Mar 21. 2020, 9-11:30am, NoVa campus**; *"The Tremendous Value of Systematic Roth Conversions"* Speaker: David John Marotta, CPF®, AAMS®, AIF® President of Marotta Wealth Management (see <https://www.aaiidcmetro.com/meetings.htm>)
	+ **Spring SSG Classes, March 21 and 28, 2020**, at the VA Tech site in Falls Church. (*For description and registration see:* https://www.betterinvesting.org/chapters/dc-regional/local-events/basic-of-the-ssg-and-beyond)
* **After meeting social time at Jason’s Deli** *– across street from library, near Whole Foods*

**Secretary's Report:**  Maskey/Eric **7:05 - 7:10**

* Proxies for 03/11/20 meeting:
* Approval of February minutes (posted in Bivio)

**Treasurer's Report- Bottom Line:** *Phyllis Woodring/ Jerry Long; (See Bivio-Members Only folder)* **7:10 - 7:15**

**Old Business – *Recommendations for paying Withdrawing Members -Rachel & Steve* 7:15 - 7:25**

Presented by Sheryl/ Jo/ Phyllis
 - **Stock Watcher Reports**: AL (Jerry), GOOG (TY), BRK.B (Kent), CSGP (Baskar) **7:25 - 7:50**

 CTSH (Eric), CVS (Maskey), LKQ (Arvind). (See: *Bivio /Edu/2020- 5 min stock reports*)

**Buys & Sells:**

**Watchlist Review,** using Manifest Investing Dashboard: (Jo)
 Which stocks rise to top in Quality, Growth, & PAR? Buy Range: MNST; FIVE? **7:50 -8:00
 Position When Buying: Target is 12-15 stocks; Position size in portfolio: Core ~ 7%;
 Smaller/Speculative ~ 2%**

**Portfolio Review,** plus last month’s stockwatcher reports. Which stocks fall to bottom?
 Stock/s to Sell? **8:00 -8:10**

**New Business**

* **Education: Whoever conducts meeting looks at Watch List to see what floats to top.**(Manifest Investing Dashboards to Assess Stocks in Portfolio & Watch List) **8:10 – 8:20**
* **New Stock Presentation, \_ UNH\_\_\_-** Gladys Henrikson **8:20 – 8:40**

*One Group exercise on quality and growth stock criteria, precedes UNH presentation*

* **Vote to put New Stock onto Watchlist? 8:40 - 8:45**

**Adjourn 9:00***Next GoToMeeting Planning Session –****Wed, April 1, 2020***

***Next Meeting Tysons-Pimmit Library & Online: Wednesday, April 8, 2020***