**MicNOVA Aug 2022 Meeting Agenda**

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| **Meeting Location** | Online via Go-To Meeting |
| **Meeting Date & Time** | Aug 9 2022 07:00 PM - 09:00 PM |
| **Hybrid Meeting**  **In-Person and Online** | Tysons Pimmitt Library  7584 Leesburg Pike, Falls Church, VA 22043  &  https://global.gotomeeting.com/join/251997157  You can also dial in using your phone.  United States: +1 (312) 757-3121  Access Code: 251-997-157 |

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**Agenda**

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| 07:00 - 07:05 PM | Welcome Partners, Regular Guests and First Time Visitors  Disclosure: Better Investing | Arvind |
| 07:05 - 07:07 PM | Secretary’s Minutes. | Maskey |
| 07:07 - 07:10 PM | Treasurer’s report | Gladys/Pat |
| 07:10 – 07:15 | Nominating Committee for 2022-2023 officers | Gladys |
| 07:15 - 07:30 PM | Education: Economic **Moats** | Jo |
| 07:30 - 07:45 PM | New Stock Presentation: **United Rentals** | Gladys |
| 07:45 - 08:00 PM | Stock Watchers ( Please share the Online SSG with all MicNOVA members)  Portfolio: Microsoft/Janet  Alphabet/Jo  Visa/Gladys |  |
| 08:00 – 08:15 PM | *An Overview of I Club Accounting Program* | Janet |
| 08:15 – 08:30 PM | Compare our holdings to the Market | Ty |
| 08:30 - 08:45 PM | Decision: Buys and Sells…Trim Google & Microsoft to offset Capital losses? | Partners |
| 08:45 - 08:55 PM | Upcoming Events and Announcements | Arvind |
| 09:00 | Adjourn | Arvind |

**Next Month (Sep 13 2022) Reminders**

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| Education | TBD | Baskar |
| New Stock Presentation | TBD | Paul |
| Portfolio Reports |  |  |
| Watchlist Reports |  |  |

**2022 BI and Community Events & Announcements**

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| Friday Sep 09 08:00-9:00 PM | Chapter Executive Meeting (vote on slate of officers) <https://meet.goto.com/654059957>  You can also dial in using your phone.  (For supported devices, tap a one-touch number below to join instantly.)  United States: +1 (224) 501-3412  - One-touch: tel:+12245013412,,654059957#  Access Code: 654-059-957 |
| Mon Sep 12 2022 07:00 - 08:15 PM  (Sep 5 is Labor Day) | Digging into BI Magazine  Registration URL: <https://register.gotowebinar.com/rt/6574788583850753036>  Webinar ID:729-893-259 |
| Tue Sep 13 07:00 to 9:00 PM | MicNOVA meeting online <https://global.gotomeeting.com/join/251997157> You can also dial in using your phone.  (For supported devices, tap a one-touch number below to join instantly.  United States: +1 (312) 757-3121  - One-touch: tel:+13127573121,,251997157#  Access Code: 251-997-157 |
| Tues Sep 20 07:30 – 09:00 PM | Money Matters Book Discussion online <https://global.gotomeeting.com/join/804623085>  You can also dial in using your phone.  (For supported devices, tap a one-touch number below to join instantly.)  United States: +1 (646) 749-3122  - One-touch: tel: +16467493122,,804623085#  Access Code: 804-623-085 |
| Wed Sep 21 07:00 - 09:00 PM | MCMC Monthly Meeting  https://global.gotomeeting.com/join/745127301  You can also dial in using your phone.  (For supported devices, tap a one-touch number below to join instantly.)  United States: +1 (872) 240-3311  - One-touch: tel:+18722403311,,745127301#  Access Code: 745-127-301 |
| Sat Sep 24 09:30 AM – 03:30 PM | Fall 2022 SSG Part 1 Class online Registration URL <https://attendee.gotowebinar.com/rt/2504395442811079438> Webinar ID: 726-086-227 |
| Sat Oct 01 09:30 AM – 03:30 PM | Fall 2022 SSG Part 2 Class online Registration URL <https://attendee.gotowebinar.com/rt/2504395442811079438> Webinar ID: 726-086-227 |

**Schedule: New Stock Presentation, Planning and Monthly Meeting Chair**

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|  | **Name** | **Education** | **New Stock Presentation** | **Conduct MicNOVA Monthly Meeting** | **Conduct MicNOVA Planning Meeting** |
| 1 | Patterson, Sheryl | 5/9/23 | 2/14/2023 | 12/13/2022 | 12/6/2022 |
| 2 | Hughes, James (Ty)\* | 1/10/23 | 04/12/2022 | 10/11/2022 | 10/4/2022 |
| 3 | Krishnarao, Maskey | 2/14/23 | 12/13/2022 | 5/9/23 | 5/2/2023 |
| 4 | Krishna, Arvind | 7/11/23 | 10/11/2022 | 8/9/2022 | 8/4/2022 |
| 5 | Arumugam, Baskar | 9/13/22 | 1/10/2023 | 6/13/2023 | 6/3/2023 |
| 6 | Henrikson, Gladys | 10/11/22 | 8/9/2022 | 1/10/2023 | 1/3/2023 |
| 7 | Murphy, Josephine(Jo)\* | 8/9/22 | 6/13/2023 | 7/11/2023 | 7/4/2023 |
| 8 | Emmons, Elinor(Kathy) | 4/11/23 | 3/14/2023 | 9/13/2022 | 9/8/2022 |
| 9 | Laing, Amy | 12/31/22 | 11/8/2022 | 3/14/23 | 3/7/23 |
| 10 | Onufrak, Patricia | 6/13/23 | 7/11/2023 | 2/14/2023 | 2/7/2023 |
| 11 | O’Mara, W. Paul | 11/8/22 | 09/13/2022 | 11/8/2022 | 11/1/2022 |
| 12 | Lewis, Janet | 3/14/23 | 5/9/23 | 4/11/2023 | 4/4/2023 |

**Schedule: Education Topics**

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| **Title** | **Presenter** |
| Portfolio Harvesting | Jo Murphy |
| Ratios using Price | Sheryl/Gladys |
| Judgements/TBD(Apr 2022) | Kathy Emmons |
| Banking Terms used in preparing an SSG for Bank | Maskey Krishnarao |
| Analysts Consensus using Sheryl’s Spreadsheet | Amy Laing |
| Generating Reports with Bivio | Ty Hughes |
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Previous Suggestions for Education Topic:

* How to navigate and use Yahoo Finance as a source for stock ideas and analysis.
* Alternative approaches to constructing & managing a portfolio: style, industry; performance to S&P 500
* Introducing Detailed Estimates in SSG Plus (1 of 2) ; Add Analyst Estimates to Your SSGs : Ticker Talk July 2020
* "Research and Your SSG", 2nd of 2 "Adding Judgement" programs (Stock-up Sept 10 2020- Ken Kavula/Ann Cuneaz). Get tips for what to
* look for in Value Line, Morningstar, CFRA, Company reports and more.
* New Tools/Capabilities in the SSG.
* Addressing anomalies in Stock & Market performance
* Putting together Powerpoint Presentation (For new stock presentation) - What should the presentation answer?, snipping tool, Strawman outline - maybe a Sat morning
* Understanding /Applying various financial terms: "Book Value," "Cash Flow," Current Ratio, Quick Ratio, Peg Ratio
* Stock Screening BI Weekly Emails
* Cryptocurrency Trading Online (Amy)
* Penny Stocks (Amy)