2This is NOT a stock purchase list. This is NOT a stock watch list or even a pounce pile. **This is a list of stock ideas you think the rest of the club should know about.** You need to do a very quick look at the SSG visual Analysis (Page 1); and it should look reasonable. Does this company merit a more detailed study by our club at a future date. **Quality is important; Value is secondary?**

**Name of member: \_ \_\_\_\_\_\_\_\_\_ Date:**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Company** | **Ticker** | **I Found It Here** | **Key Metric(s)** | **Reason I Like It** |
| 1) (S) Technology Sector | **CERN****LISTED****NASDAQ** | *Motley Fool “3 Stocks with Huge Competitive Advantages: article* | *CFRA: 3-Star; VL FS: A+; VL EP: 100; MI Quality:96; MI PAR: 7.1%; VL Div. Yield: 0%*  | Nice uptrending SSG Visual. CERN leading healthcare information technology supplier (HCIT) that helps clients improve their operations and efficiency with a slew of software, hardware and other services. But the key factor supporting Cerner's top and bottom line performance is the high switching costs its customers face. |
| 2)  (M) Industrials Sector | **MIDD****LISTED****NASDAQ** | [*Round Table (June 2017)*](https://www.manifestinvesting.com/forums/3/topics/9489) | *New Construct: Neutral; VL FS: B++; VL EP: 95; MI Quality: 100; MI PAR: 11.2%;*  | Nice uptrending SSG Visual Middleby Corporation designs, manufactures, markets, distributes, and services commercial foodservice, food processing, and residential kitchen equipment in the United States, Canada, Asia, Europe, the Middle East, and Latin America |
| 3) (M) Cons. Des. Sector  | **LCII****LISTED****NYSE** | *SmallCap Informer Focus Stock, April 2017* | *VL FS: B++; MI Quality:76; MI PAR: 12.9%; VL Div. Yield: 2.1%* | Nice uptrending SSG Visual. Ownership of RVs appeals to Generation X and Millennials as well as Baby boomers. Sales and EPS have grown at over 19%, and 25%, respectively, since 2010. |
| 4)  (S) Consumer Good Sector  | **FOXF****LISTED****NASDAQ** | *Manifest Investing List of Blue/Green companies* | *MI Quality: 95; MI PAR: 12.7%; Net VL FS: B+* | Nice uptrending SSG Visual Price at fifty two week high As people hold onto their vehicles longer, it means that DIY upgrades and replacements will grow. |
| 5) (L) Financial | **FRT****LISTED****NYSE** | *Manifest Investing List of Blue/Green companies* | *VL FS: B++; VL EP: 90; MI Quality:99; MI PAR: 11.9%; CFRA: 3-Star (Hold);* | Wide economic moat with annual dividend hikes. Trading at the lowest VL Relative P/E ratio since 2010. SBUX is expanding in China. Management expects to open 2100 net new stores globally. |

To find companies on this list you need to do some reading and some initial leg work. Let’s know where you came across a company; and what makes it interesting to you. Please do not throw a name on here WITHOUT doing a preliminary review of the company on your own. **Ask yourself this question:** **Would you consider adding this company to your personal portfolio**?