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SALES PER SH	18.79	18.91	18.73	15.76	17.96	23.88	26.00	32.55	--	
"CASH FLOW" PER SH	.89	.85	.87	.81	1.03	1.56	2.17	2.96	--	
EARNINGS PER SH	.34	.27	.31	.52	.80	1.40	2.18	2.87	3.41 ^{A,B}	3.08 ^C /NA
DIV'DS DECL'D PER SH	--	--	--	--	--	--	--	--	--	
CAP'L SPENDING PER SH	.60	.33	.12	.12	.17	.11	.18	.23	--	
BOOK VALUE PER SH	2.21	2.67	2.62	4.20	5.43	6.30	11.59	16.28	--	
COMMON SHS OUTST'G (MILL)	4.56	4.60	4.64	4.80	5.11	5.53	8.18	9.15	--	
AVG ANN'L P/E RATIO	14.6	13.3	14.1	13.8	14.1	14.1	14.1	10.3	9.5	10.5 /NA
RELATIVE P/E RATIO	.80	.76	.74	.73	.76	.75	.85	.68	--	
AVG ANN'L DIV'D YIELD	--	--	--	--	--	--	--	--	--	
SALES (\$MILL)	85.8	86.9	86.8	75.6	91.8	132.1	212.6	297.9	--	Bold figures are consensus earnings estimates and, using the recent prices, P/E ratios.
OPERATING MARGIN	6.9%	6.0%	6.4%	7.0%	8.8%	11.2%	13.9%	14.9%	--	
DEPRECIATION (\$MILL)	2.2	2.5	2.5	1.2	1.0	.8	1.3	2.4	--	
NET PROFIT (\$MILL)	1.9	1.3	1.6	2.7	4.3	7.8	16.4	24.7	--	
INCOME TAX RATE	36.4%	34.0%	39.1%	31.9%	39.7%	40.3%	39.4%	40.2%	--	
NET PROFIT MARGIN	2.2%	1.6%	1.8%	3.6%	4.7%	5.9%	7.7%	8.3%	--	
WORKING CAP'L (\$MILL)	10.5	9.7	6.2	9.3	7.2	5.5	6.3	39.5	--	
LONG-TERM DEBT (\$MILL)	15.9	12.3	5.1	1.1	13.1	16.4	27.2	2.8	--	
SHR. EQUITY (\$MILL)	10.1	12.3	12.1	20.1	27.7	34.8	94.8	149.0	--	
RETURN ON TOTAL CAP'L	8.8%	6.8%	10.6%	13.0%	10.5%	16.1%	13.9%	16.5%	--	
RETURN ON SHR. EQUITY	18.6%	11.0%	13.1%	13.5%	15.4%	22.4%	17.3%	16.6%	--	
RETAINED TO COM EQ	18.6%	11.0%	13.1%	13.5%	15.4%	22.4%	17.3%	16.6%	--	
ALL DIV'DS TO NET PROF	--	--	--	--	--	--	--	--	--	

^ANo. of analysts changing earn. est. in last 4 days: 0 up, 0 down, consensus 5-year earnings growth 15.0% per year. ^BBased upon 7 analysts' estimates. ^CBased upon 7 analysts' estimates.

ANNUAL RATES					ASSETS (\$mill.)			INDUSTRY: Medical Services				
of change (per share)	5 Yrs.	1 Yr.			2008	2009	9/30/10	<p>BUSINESS: Almost Family, Inc. provides home health services. It operates through two segments, Visiting Nurse and Personal Care. The Visiting Nurse segment provides a range of Medicare-certified home health nursing services to patients in need of recuperative care, typically following a period of hospitalization. This segment also offers specialty programs based on local needs, such as frail elderly care management, optimum balance program, cardiacare program, orthopedic program, and urology program. The Personal Care segment provides services in patients' homes on an as-needed, hourly, or live-in basis. These services include personal care, medication management, meal preparation, caregiver respite, and homemaking. The company offers its services in Alabama, Connecticut, Florida, Illinois, Indiana, Kentucky, Massachusetts, Missouri, New Jersey, Ohio, and Pennsylvania. As of October 28, Almost Family operated 100 branches. Has 6123 employees. Chairman, C.E.O. & President: William B. Yarmuth, Inc.: DE. Address: 9510 Ormsby Station Road, Suite 300, Louisville, KY 40223. Tel.: (502) 891-1000. Internet: http://www.almostfamily.com. <i>L. Y.</i></p> <p style="text-align: right;"><i>December 17, 2010</i></p>				
Sales	8.0%	25.0%			Cash Assets	1.3	19.4				41.6	
"Cash Flow"	20.5%	36.5%			Receivables	34.8	35.1				38.9	
Earnings	47.5%	32.0%			Inventory	.0	.0				.0	
Dividends	--	--			Other	7.5	10.3				11.9	
Book Value	35.5%	40.5%			Current Assets	43.6	64.8				92.4	
Fiscal Year	QUARTERLY SALES (\$mill.)				LIABILITIES (\$mill.)							
	1Q	2Q	3Q	4Q	Full Year							
12/31/08	39.0	48.7	58.7	66.2	212.6	Property, Plant & Equip, at cost	17.4				12.2	--
12/31/09	69.0	74.6	76.3	78.0	297.9	Accum Depreciation	13.2				7.9	--
12/31/10	81.8	85.6	84.9			Net Property	4.2	4.3	4.5			
12/31/11						Other	113.0	114.3	115.5			
						Total Assets	160.8	183.4	212.4			
Fiscal Year	EARNINGS PER SHARE				Full Year	LONG-TERM DEBT AND EQUITY as of 9/30/10						
	1Q	2Q	3Q	4Q	Full Year							
12/31/07	.32	.36	.35	.37	1.40	Total Debt \$2.9 mill.	Due in 5 Yrs. NA					
12/31/08	.46	.51	.58	.63	2.18	LT Debt \$1.3 mill.						
12/31/09	.68	.72	.73	.74	2.87	Including Cap. Leases NA						
12/31/10	.80	.89	.85	.87			(1% of Cap'l)					
12/31/11	.74	.78				Leases, Uncapitalized Annual rentals NA						
Cal-endar	QUARTERLY DIVIDENDS PAID				Full Year	Pension Liability None in '09 vs. None in '08						
	1Q	2Q	3Q	4Q	Full Year							
2007	--	--	--	--	--	Pfd Stock None	Pfd Div'd Paid None					
2008	--	--	--	--	--	Common Stock 9,249,000 shares	(99% of Cap'l)					
2009	--	--	--	--	--							
2010	--	--	--	--	--							
INSTITUTIONAL DECISIONS					TOTAL SHAREHOLDER RETURN							
	1Q'10	2Q'10	3Q'10		Dividends plus appreciation as of 11/30/2010							
to Buy	65	67	53		3 Mos.	6 Mos.	1 Yr.	3 Yrs.	5 Yrs.			
to Sell	54	51	57		40.25%	-2.56%	-1.91%	84.10%	362.36%			
Hld's(000)	5370	5978	5662									

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