

Date 02/15/2004

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.00	AFFILIATED COMPUTER SERVI	0.0	2.76 2.64	12/03 0.56 12/02 0.53	997.9 908.8	124.3 118.4	12.5% 13.0%	2.36 2.00	19.5	51.50	98.7	25.8 19.9 13.9	17.0	115.0	3.6	19.9	30.7	127.4								
0.56	AUTOMATIC DATA PROCESSING	1.3	1.78 1.64	12/03 0.38 12/02 0.43	1,827.4 1,683.0	365.1 423.5	20.0% 25.2%	1.60 1.79	26.7	43.84	122.3	27.4 21.8 16.2	11.0	242.4	2.2	10.6	32.5	68.4								
0.11	CAPITAL ONE FINANCIAL	0.1	5.66 5.52	12/03 1.11 12/02 1.36	2,525.3 2,434.0	421.7 496.6	16.7% 20.4%	4.92 4.24	13.2	73.05	103.4	17.9 12.9 7.8	15.0	88.2	2.4	18.9	30.7	172.8								
0.12	CARDINAL HEALTH INC	0.2	3.77 3.66	12/03 0.86 12/02 0.77	16,350.4 14,091.0	564.4 521.8	3.5% 3.7%	3.37 2.89	17.9	65.40	80.8	20.0 16.0 12.0	12.0	148.9	2.6	12.2	46.6	115.2								
0.76	COMMERCE BANK CORP INC NJ	1.3	3.00 3.12	12/03 0.71 12/02 0.57	344.0 272.2	85.9 60.8	25.0% 22.3%	2.61 2.04	18.9	58.93	94.6	24.4 20.0 15.6	15.0	126.1	2.3	19.	26.4	133.0								
2.08	FANNIE MAE	2.6	10.37 8.00	12/03 2.39 12/02 1.05	13,383.0 %	3,276.3 1,402.6	NMF 10.5%	9.26 4.98	9.9	79.08	61.0	19.2 16.2 13.1	12.0	82.3	7.5	27.7	57.4	241.8								
1.04	FREDDIE MAC	1.6	8.88 5.99	12/02 2.59 12/01 1.87	10,704.0 9,460.0	2,727.0 1,983.0	25.5% 21.0%	7.93 5.63	10.7	64.37	80.8	16.0 13.4 10.8	12.0	89.6	2.8	20.2	33.4	150.8								
0.32	HARLEY-DAVIDSON, INC	0.6	2.91 2.77	12/03 0.60 12/02 0.49	1,220.8 1,080.5	282.8 230.3	23.2% 21.3%	2.49 1.89	19.2	53.21	72.8	26.9 23.0 19.0	17.0	113.0	3.4	21.9	27.6	139.6								
0.16	INTEL CORPORATION	0.5	1.06 1.26	12/03 0.39 12/02 0.16	8,741.0 7,160.0	3,191.0 1,362.0	36.5% 19.0%	0.92 0.49	24.0	30.14	72.3	30.0 25.7 21.4	15.0	160.1	3.8	17.4	20.7	65.9								
0.96	JOHNSON & JOHNSON	1.8	2.93 2.95	12/03 0.57 12/02 0.48	11,254.0 9,403.0	2,144.0 1,934.0	19.1% 20.6%	2.65 2.27	18.4	54.23	68.1	27.7 23.3 18.8	10.5	175.0	3.7	19.3	36.0	121.9								
0.90	JOHNSON CONTROLS, INC	1.5	4.16 4.13	12/03 0.86 12/02 0.69	6,384.1 5,183.3	229.7 210.1	3.6% 4.1%	3.72 3.23	14.3	59.06	113.4	15.5 12.6 9.6	12.0	119.1	1.3	12.8	26.6	100.8								
0.00	LINCARE HOLDINGS INC	0.0	2.55 2.21	12/03 0.61 12/02 0.46	302.8 253.8	99.5 80.7	32.8% 31.8%	2.22 1.73	14.1	31.21	88.8	22.0 15.9 9.8	15.0	94.1	3.8	22.2	17.0	85.1								
0.12	LOWE'S COMPANIES INC	0.2	2.64 2.33	10/03 0.56 10/02 0.43	7,925.0 6,414.8	727.0 541.9	9.2% 8.4%	2.24 1.74	24.7	57.60	107.0	29.4 23.2 16.9	18.0	137.3	2.8	18.4	30.5	132.8								
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB

PERT

Portfolio Evaluation Review Technique

Date 02/15/2004

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
1.48	MERCK & CO., INC.	3.0	2.09 3.13	12/03 0.66 12/02 0.83	-20.5%	5,627.1 13,918.4	-59.6%	122.4 2.2% 2,744.3 19.7%	-95.5%				48.88 02/13/04	70.7	14.0 12.0 10.0	7.0	223.1	0.8	6.3	38.5	57.4					
0.00	O'REILLY AUTOMOTIVE, INC.	0.0	2.09 2.19	09/03 0.54 09/02 0.45	20.0%	412.2 359.6	14.6%	47.2 11.4% 38.8 10.8%	21.8%	1.76 1.48	18.9%	18.0	39.34 02/13/04	85.5	28.0 21.0 14.0	19.0	94.5	3.5	25.6	15.7	123.0					
0.00	ORTHODONTIC CENTERS OF AM	0.0	1.10 1.03	09/03 0.25 09/02 0.38	-34.2%	92.7 112.7	-17.7%	19.9 21.4% 31.2 27.7%	-36.3%	1.02 1.47	-30.6%	7.2	7.45 02/13/04	46.8	22.3 15.5 8.6	8.0	90.2	9.8	33.3	5.0	31.3					
0.00	PATTERSON DENTAL COMPANY	0.0	2.23 2.53	10/03 0.51 10/02 0.40	27.5%	477.5 400.8	19.1%	55.9 11.7% 44.1 11.0%	26.6%	1.87 1.53	22.2%	26.5	66.94 02/13/04	110.2	29.7 24.0 18.2	19.0	139.3	2.3	17.6	30.9	150.7					
0.48	PAYCHEX, INC.	1.4	.94 .92	11/03 0.21 11/02 0.20	5.0%	312.1 268.8	16.1%	119.9 38.4% 110.6 41.1%	8.4%	0.80 0.76	5.3%	37.9	34.88 02/13/04	89.4	30.0 24.0 18.0	18.0	210.6	1.5	10.3	22.2	53.5					
0.68	PFIZER INC	1.8	2.11 2.11	12/03 0.47 12/02 0.47	%	14,166.0 9,333.0	51.8%	2,769.0 19.5% 3,727.0 39.9%	-25.7%	1.56 %	%		37.38 02/13/04	67.3	28.0 23.1 18.1	13.5	131.5	6.4	23.	27.9	97.8					
0.00	SUNGARD DATA SYSTEMS INC.	0.0	1.43 1.43	09/03 0.32 09/02 0.29	10.3%	742.4 659.9	12.5%	155.1 20.9% 140.6 21.3%	10.3%	1.22 1.07	14.0%	20.6	29.51 02/13/04	88.2	27.2 20.9 14.5	17.0	121.4	3.8	19.8	18.1	72.9					
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB