

INVESTOR'S TOOLKIT

Portfolio Trend Report

Page: 1 of 2
Portfolio: Moose Pond (13 Mar 2004)
Prepared using The NAIC Investor's Toolkit

Date 03/27/2004

TICKER	COMPANY	PERCENT CHANGE				EST. E/S GROWTH	PROJECTED AVG. RET.	TOTAL RETURN	NUMBER OF SHARES	DOLLAR VALUE	% OF PORTFOLIO	PMGuide RECOM.
		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
ACS	AFFILIATED COMPUTER SERVI	9.8%	5.0%	5.66%	18.00%	17.0%	16.4%	23.8%	16	796.6 49.60 03/26/04	5.7%	Buy
		17.5%	23.5%	21.57%	22.96%							
BRO	BROWN & BROWN, INC.	13.2%	29.7%	19.35%	31.15%	17.0%	15.9%	20.6%	21	819.4 39.11 03/26/04	5.9%	
		20.7%	24.6%	31.03%	33.91%							
COF	CAPITAL ONE FINANCIAL	3.9%	-14.1%	-17.65%	16.27%	15.0%	12.6%	20.6%	12	849.8 73.65 03/26/04	6.1%	
		-6.2%	10.0%	8.85%	40.49%							
CAH	CARDINAL HEALTH INC	16.0%	8.2%	11.69%	16.61%	15.0%	16.3%	23.2%	12	778.8 67.35 03/26/04	5.6%	Buy
		17.6%	11.4%	13.43%	18.84%							
CBH	COMMERCE BANCORP INC/NJ	26.4%	41.3%	24.56%	27.94%	16.0%	13.7%	18.1%	13	813.2 63.88 03/26/04	5.8%	
		19.8%	30.2%	26.42%	31.38%							
FDS	FACTSET RESEARCH SYSTEMS	12.2%	17.9%	18.18%	22.13%	15.0%	8.1%	12.9%	20	829.8 41.55 03/26/04	5.9%	
		11.2%	17.6%	18.75%	24.35%							
FNM	FANNIE MAE	%	133.6%	127.62%	85.94%	12.0%	32.3%	36.6%	11	782.1 73.51 03/26/04	5.6%	Buy
		-0.3%	199.0%	192.45%	29.62%							
FISV	FISERV INC	28.2%	20.1%	20.00%	14.71%	17.0%	18.8%	25.3%	22	764.1 35.50 03/26/04	5.5%	Buy
		29.8%	21.6%	20.59%	16.41%							
HDI	HARLEY-DAVIDSON, INC.	13.0%	22.8%	22.45%	31.75%	17.0%	27.2%	32.6%	16	806.6 51.25 03/26/04	5.8%	Buy
		1.4%	15.2%	14.81%	32.96%							
INTC	INTEL CORPORATION	22.1%	134.3%	106.25%	71.43%	15.0%	10.7%	14.2%	28	767.3 27.38 03/26/04	5.5%	Buy
		20.4%	147.0%	130.00%	63.41%							
JNJ	JOHNSON & JOHNSON	19.7%	10.9%	18.75%	16.74%	13.0%	16.0%	20.0%	14	684.2 50.13 03/26/04	4.9%	Buy
		15.1%	15.9%	15.00%	17.43%							
JCI	JOHNSON CONTROLS, INC.	23.2%	9.3%	25.55%	15.19%	12.0%	8.0%	12.3%	15	910.7 58.90 03/26/04	6.5%	
		15.0%	4.1%	14.36%	11.50%							
LNCR	LINCARE HOLDINGS INC.	19.3%	23.2%	32.61%	28.32%	15.0%	20.5%	31.4%	25	758.0 30.57 03/26/04	5.4%	Buy
		21.3%	24.1%	34.09%	26.99%							

Small: 7.6%

Medium: 38.9%

Large: 53.5%

Total Dollar Value: \$13,949

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		QTR. SALES	QTR. PTP	QTR. EPS	12 Mo. EPS							
LOW	LOWE'S COMPANIES INC.	18.5%	25.3%	25.00%	25.81%	18.0%	17.0%	23.0%	20	1116.2	8.0%	Buy
		18.5%	31.6%	30.23%	28.74%					55.62 03/26/04		
ORLY	O'REILLY AUTOMOTIVE, INC.	16.8%	30.7%	22.86%	20.26%	19.0%	19.6%	27.0%	18	701.9	5.0%	Buy
		14.6%	21.8%	20.00%	18.92%					38.34 03/26/04		
OCA	ORTHODONTIC CENTERS OF AM	-19.9%	-27.1%	-5.26%	-23.48%	12.0%	37.0%	51.0%	31	230.0	1.6%	Buy
		-17.7%	-36.3%	-34.21%	-30.61%					7.52 03/26/04		
PDCO	PATTERSON DENTAL COMPANY	23.8%	33.1%	31.82%	24.84%	19.0%	10.4%	16.3%	12	794.1	5.7%	
		19.1%	26.6%	27.50%	22.22%					67.27 03/26/04		
PFE	PFIZER INC	51.8%	-25.7%	-51.06%	-40.38%	14.0%	3.0%	8.1%	22	746.3	5.3%	
		56.4%	-11.4%	-18.42%	-17.61%					34.29 03/26/04		

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