

06/12/04

NAME :

TICKER	COMPANY NAME	DATE	PRICE	TOT P/E	REL RET	VAL	BUY U / D	SELL BLW	ABV	% Port	REC
FRE	FREDDIE MAC	06/10/04	60.69	4.0	28.98	53.3	1.2	85.4	162.3	4.97%	*Buy
LNCR	LINCARE HOLDINGS I	06/10/04	33.64	14.3	25.40	89.9	7.3	44.8	84.5	7.48%	Buy
FNM	FANNIE MAE	06/10/04	70.12	7.8	23.94	106.8	10.1	93.3	158.1	4.73%	Buy
PHCC	PRIORITY HEALTHCAR	06/10/04	21.02	18.4	23.54	93.4	11.2	28.3	49.8	3.16%	Buy
ACS	AFFILIATED COMPUTE	06/10/04	49.75	20.0	21.90	99.0	6.4	60.0	109.3	4.48%	Buy
SUNW	SUN MICROSYSTEMS,	06/10/04	4.34	-6.8	21.52	-10.4	31.1	4.6	9.2	3.91%	Buy
KG	KING PHARMACEUTICA	06/10/04	13.17	11.1	21.31	37.4	7.2	15.7	28.3	3.88%	Buy
LOW	LOWE'S COMPANIES I	06/10/04	54.50	22.9	21.19	107.5	4.3	59.7	114.0	5.89%	Buy
FCN	FTI CONSULTING INC	06/10/04	16.25	11.5	21.09	110.6	2.5	17.6	34.1	4.10%	
FISV	FISERV INC	06/10/04	37.58	22.2	20.83	102.8	4.2	41.1	78.2	4.06%	Buy
BBBY	BED BATH & BEYOND	06/10/04	38.03	29.0	18.80	87.6	5.2	42.2	74.1	5.03%	Buy
CAH	CARDINAL HEALTH IN	06/10/04	68.84	19.8	18.39	105.9	5.4	77.8	131.9	4.96%	Buy
HIBB	HIBBETT SPORTING G	06/10/04	25.95	26.5	17.37	156.8	2.1	21.9	45.8	5.84%	
OCA	ORTHODONTIC CENTER	06/10/04	7.86	8.8	17.09	110.0	0.5	7.0	13.9	4.72%	
INTC	INTEL CORPORATION	06/10/04	28.64	29.2	16.02	86.1	3.8	28.3	48.8	5.33%	
JNJ	JOHNSON & JOHNSON	06/10/04	57.07	20.5	15.47	97.2	12.4	66.9	95.3	5.14%	Buy
COF	CAPITAL ONE FINANC	06/10/04	70.16	12.9	13.00	130.3	1.5	53.9	103.1	2.95%	
HDI	HARLEY-DAVIDSON, I	06/10/04	60.20	23.5	12.84	134.3	2.1	53.9	90.1	5.44%	
PFE	PFIZER INC	06/10/04	35.66	38.8	12.73	132.0	7.2	32.1	51.8	6.98%	
LU	LUCENT TECHNOLOGIE	06/10/04	3.40	42.5	10.29	72.8	1.5	2.3	4.4	6.94%	