

Internet Research
by Bakul Lalla (BINC 2009)

Bakul's favorite websites:
Proctor & Gamble (PG) used to illustrate

Company News

finance.google.com Has a link to the company's website. This is a handy way to find a company's website

Reuters.com/finance/stocks Type PG and radio button "News"

Earnings Estimates

Moneycentral.msn.com

Enter Ticker Symbol (PG)

On left, under Fundamentals, click earnings estimates

Click Tab for Earnings growth rates

Finance.yahoo.com

Enter Ticker (PG)

Scroll down to Analyst Coverage

Tells the next earnings date and has a feature to set a reminder

Zacks.com

Enter ticker (PG)

Click on the Estimates tab

Has a premium feature for \$199/year that gives more information including buy/sell recommendations

SEC Filings

Moneycentral.msn.com

Enter Ticker (PG)

Scroll down to Fundamentals- SEC Filings

Drop Down menu- select either Quarterly or Annual or current events

Much better than www.sec.gov

Has PDF as well as HTML; can save on your hard drive for later study

(Suggestion: create a special folder for Annual Reports)

Financial Statements

Best source is the SEC filings at moneycentral.msn.com

Morningstar.com

If necessary, turn off your firewall

Registration is required but a great deal of information is available for free

There is a premium version for a cost

Enter Ticker (PG)

Click on Financials, then click one of the tabs: 10 Yr Income, 10 Yr Cash Flow, 10 Yr Balance Sheet, 5 Year Restated, Quarterly Results

Reuters.com/finance/stocks

Enter Ticker (PG)

Select radio button "Financials"

Company Website: www.pg.com

Select Investor Relations

Select Financial Reporting- Annual Reports

This company includes each annual report for the past ten years.

Portfolio Tracking

Google.com/finance

Click Portfolios, then sign in (free)

Shows gains/losses in dollars and percent.

Can download to a spreadsheet for other calculations

Scroll down to see related news for each company in the portfolio

Morningstar.com

Registration required (free)

Can create your own custom view from over 200 data points

Has Morningstar rating and date of last analyst report for each stock

Tab for gains/losses since purchase

Tab for Fundamentals

"My Performance" shows returns for the portfolio

Premium Service costs extra (Analysts report, fair value estimate, economic moat)

Stock Screening

Finance.google.com

Click Stock Screener

Screen.morningstar.com/StockSelector.html

Includes some interesting pre-made screens such as "Terrific 10 Year Records"

<http://finviz.com/screener.ashx>

magicformulainvesting.com

Click stock screener

From *The Little Book That Beats the Market*

members.cox.net/econisvoodoo/piotroski/

Created by a University of Chicago Accounting professor using a 9 point scoring mechanism

Ratios

Morningstar.com

Enter Ticker (PG)

Click on Key Ratios then click one of the tabs

<http://www.gurufocus.com>

Enter ticker (PG)

Search

Scroll down to view ratios

Also has a good charting function

reuters.com/finance/stocks

Enter ticker (PG)

Select the radio button "Financial"

Makes comparisons of the company with the industry and S&P 500