

My Dashboards

Dashboard: SEIIC Date: 06/04/2009												
Company	Symbol	Shares	Price	Value	% of Total	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qlty	PAR
Stryker	SYK	25	\$40.67	\$1,016	11.2%	10.0%	20.0	0.7%	100%	96	84.6	20.2%
Gilead Sciences	GILD	25	\$45.20	\$1,130	12.4%	17.0%	22.0	0.0%	81%	52	72.7	17.9%
Quality Systems*	QSII	55	\$50.90	\$2,799	30.7%	20.0%	24.0	2.5%	73%	89	80.4	17.2%
Medtronic	MDT	25	\$34.32	\$858	9.4%	8.0%	14.0	1.3%	98%	100	87.8	15.8%
Cognizant Technology	CTSH	25	\$26.25	\$656	7.2%	19.0%	18.0	0.0%	93%	78	78.9	12.8%
SunPower (b)	SPWRA		\$29.02	\$0	0.0%	15.0%	22.0	0.0%	41%	66	51.9	12.2%
First Solar, Inc. (b)	FSLR		\$179.32	\$0	0.0%	33.0%	30.0	0.0%	96%	9	64.0	11.3%
Staples	SPLS	20	\$20.85	\$417	4.6%	10.0%	15.0	1.2%	86%	89	81.7	10.2%
FPL Group	FPL		\$55.70	\$0	0.0%	6.5%	13.0	3.0%	96%	84	75.2	10.1%
Danaher	DHR	25	\$62.57	\$1,564	17.2%	10.0%	16.0	0.3%	98%	92	80.8	8.8%
Roper Inds.	ROP		\$45.44	\$0	0.0%	4.0%	16.0	0.8%	73%	85	71.0	7.5%
Suncor Energy	SU	20	\$33.82	\$676	7.4%	4.0%	12.0	0.5%	91%	63	58.5	3.8%
Totals & Averages				\$9,118	100.0%	14.0%	19.3	1.1%	87%	84	79.0	14.4%

Portfolio Averages					
PAR	14.4%				
Quality	79.0				
Growth	14.0%				
Average P/E Ratio	19.3				
Average Yield	1.1%				
Financial Strength	87				
EPS Stability	84				

Quality Legend:					
Blue	Excellent with quality greater than 65.				
Green	Good with quality between 55 and 65.				
Neutral	Average or below average with quality between 35 and 55.				
Red	Poor with quality less than 35.				
PAR Legend:					
Green	PAR is within the target range of MIPAR +5-10%, currently 16.7-21.7%.				
Yellow	PAR is above the target range of MIPAR +10%, currently 21.7%.				
PAR	Projected Annual Return				
MIPAR	The Manifest Investing Median PAR of all stocks in the database.				
MIPAR	11.7%				
*	Not covered by Value Line Standard Edition.				
b	Uses price-to-book value for valuation purposes.				
P/CF	Uses price-to-cash flow for valuation.				

 $@2005\mbox{-}2009$ Manifest Investing, LLC. All rights reserved.

Disclaimer | Privacy Policy