

## **Yankee Chapter Model Club Agenda Saturday, June 13, 2020 - 11AM EST**

Welcome members and guests

President Call Meeting to Order - Brent  
Announcements

Educational Segment - "Value Line Beyond the Reports" - Ira

Club Secretary Report - Jack  
Review and approve past meeting minutes  
Record current meeting minutes

Treasurer Report - Ira  
Update on current club financial information  
Review current account/portfolio to date totals  
Update on brokerage account.

Stock to Study - Intelligent Systems (INS) by Steve

Update and Review of Stocks in Portfolio  
Brent ATH, FLT, TSCO  
Steve VISA, GOOG, MIDD  
Ira LAD, REGN, GNTX  
Jack ESNT, DG, ULTA

Watch List Update - Jack  
Five Below (FIVE)  
Veeva (VEEV) added 2/8/20  
DR Horton (DHI) added 5/9/20

Club Member Voting Process:  
Club member motions on stock study presentations  
Vote on new stock study presentations for investment  
Vote on investment of current club funds

Old Business:  
Standard of conduct - Steve

New Business:

Schedule stock presentation by Liz Tobin?

Assignments:	Jul	Aug	Sep	Oct	Nov
Stock to Study	Jack	Ira	Brent	Steve	Jack
Education segment	Brent	Steve	Jack	Ira	Brent

Adjournment of Club Meeting

Next meeting - Saturday, July 11, 2020, via GoToWebinar at 11:00 AM, EST