

Yankee Chapter Model Club Agenda Saturday, July 11, 2020 - 11AM EST

Welcome members and guests

President Call Meeting to Order - Brent
 Announcements

Educational Segment - Finding Companies to Research - Brent

Club Secretary Report - Jack
 Review and approve past meeting minutes
 Record current meeting minutes

Treasurer Report - Ira
 Update on current club financial information and brokerage account
 Review current account/portfolio to date totals

Stock to Study - Miller Industries (MLR) by Liz Tobin

Update and Review of Stocks in Portfolio
 Brent ATH, FLT, TSCO
 Steve VISA, GOOG, MIDD
 Ira REGN, GNTX, INS
 Jack ESNT, DG, ULTA

Watch List Update - Jack
 Five Below (FIVE)
 Veeva (VEEV) added 2/8/20
 DR Horton (DHI) added 5/9/20

Club Member Voting Process:
 Vote on investment of current club funds
 Vote on any changes to current portfolio holdings

Old Business:

New Business:
 Club renewal
 Liz Tobin's application (club will discuss after meeting adjourns)

Assignments:	Jul	Aug	Sep	Oct	Nov
Stock to Study	Liz Tobin	Sriram	Jack	Ira	Brent
Education segment	Brent	Steve	TBD	TBD	TBD

Adjournment of Club Meeting



Next meeting - Saturday, August 8, 2020, via GoToWebinar at 11:00 AM, EST