

Yankee Chapter Model Club Agenda Saturday, August 8, 2020 - 11AM EST

Welcome members and guests

President Call Meeting to Order - Brent
Announcements

Educational Segment - "Composition of Exchanges and Indexes" - Steve

Club Secretary Report - Jack
Review and approve past meeting minutes
Record current meeting minutes

Treasurer Report - Ira
Update on current club financial information and brokerage account
Review current account/portfolio to date totals

Stock to Study - EMCOR Group (EME) by Sriram Madabhushi

Update and Review of Stocks in Portfolio

Brent ATH, FLT, TSCO

Steve VISA, GOOG, MIDD

Ira REGN, GNTX, INS

Jack ESNT, DG, MLR

Liz ULTA

Watch List Update - Jack
Five Below (FIVE)
Veeva (VEEV) added 2/8/20
DR Horton (DHI) added 5/9/20

Club Member Voting Process:

Vote on investment of current club funds

Vote on any changes to current portfolio holdings

Old Business:

Club renewal due 9/28

New Business:

Status of brokerage change

Club officer term limits

Sriram Madabhushi's application (club will discuss after meeting adjourns)

Assignments:	Aug	Sep	Oct	Nov	Dec
Stock to Study	Sriram	Jack	Ira	Brent	Steve
Education segment	Steve	Liz	TBD	TBD	TBD

Adjournment of Club Meeting

Next meeting - Saturday, September 12, 2020, via GoToWebinar at 11:00 AM, EST