

## **Yankee Chapter Model Club Agenda Saturday, October 10, 2020 - 11AM EST**

Welcome members and guests

President Call Meeting to Order - Brent  
Announcements

Educational Segment - When to Sell Stocks - Sriram

Club Secretary Report - Jack  
Review and approve past meeting minutes  
Record current meeting minutes

Treasurer Report - Ira  
Update on current club financial information and brokerage account  
Review current account/portfolio to date totals

Stock to Study - FLIR Systems (FLIR) by Bill Stafford

Update and Review of Stocks in Portfolio  
Brent ATH, FLT, TSCO  
Steve VISA, GOOG  
Ira REGN, GNTX  
Jack ESNT, DG  
Liz ULTA, MIDD  
Sriram INS, MLR

Watch List Update - Jack  
Five Below (FIVE)  
Veeva (VEEV) added 2/8/20  
DR Horton (DHI) added 5/9/20

Club Member Voting Process:  
Vote on investment of current club funds  
Vote on any changes to current portfolio holdings

Old Business:  
Club renewal due 9/28  
Club officer term limits  
Assistant treasurer as official office

New Business:

Bill Stafford's application (club will discuss after meeting adjourns)  
 Stock assignment reshuffling

Assignments:	Nov	Dec	Jan	Feb	Mar
Stock to Study	David Sky	Ira	Brent	Steve	TBD
Education segment	Jack	-Break-	TBD	TBD	TBD

Adjournment of Club Meeting

Upcoming meetings, all via GoToWebinar at 11:00 AM, EST:

Saturday, November 14, 2020  
 Saturday, December 12, 2020  
 Saturday, January 9, 2021  
 Saturday, February 13, 2021