

Yankee Chapter Model Club Agenda Saturday, November 14, 2020 - 11AM EST

Welcome members and guests

President Call Meeting to Order - Brent
Announcements

Educational Segment - Understanding Sector Diversification - Jack

Club Secretary Report - Jack
Review and approve past meeting minutes
Record current meeting minutes

Treasurer Report - Ira
Update on current club financial information and brokerage account
Review current account/portfolio to date totals

Stock to Study - Community Bankers (ESXB) by David Sky

Update and Review of Stocks in Portfolio
Brent ATH, FLT, TSCO
Steve VISA, GOOG
Ira REGN, GNTX
Jack ESNT, DG
Liz ULTA, MIDD
Sriram INS, MLR

Watch List Update - Jack
Five Below (FIVE)
Veeva (VEEV) added 2/8/20
DR Horton (DHI) added 5/9/20

Club Member Voting Process:
Vote on investment of current club funds
Vote on any changes to current portfolio holdings

Old Business:
“Steps to Take on Becoming a Member...” info sheet

New Business:

David Sky's application (club will discuss after meeting adjourns)

Assignments:	Dec	Jan	Feb	Mar	Apr
Stock to Study	Ira	Jack	Brent	Candidate?	Steve
Education segment	-Break-	Ira	Liz	Sriram	Brent

Adjournment of Club Meeting

Upcoming meetings, all via GoToWebinar at 11:00 AM, EST:

Saturday, December 12, 2020

Saturday, January 9, 2021

Saturday, February 13, 2021

Saturday, March 13, 2021