

## Yankee Chapter Model Club Agenda Saturday, December 12, 2020 - 11AM EST

Club Introduction and Announcements - Brent

Club Secretary Report - Jack

- Review and approve past meeting minutes
- Record current meeting minutes

Treasurer Report - Ira

- Update on current club financial information and brokerage account
- Review current account/portfolio to date totals

Stock to Study - Sprouts Farmers Market (SFM) by Ira

Update and Review of Stocks in Portfolio

- Brent ATH, FLT, TSCO
- Steve VISA, GOOG
- Ira REGN, GNTX
- Jack ESNT, DG
- Liz ULTA, MIDD
- Sriram INS, MLR

Watch List Update - Jack

- Five Below (FIVE)
- Veeva (VEEV) added 2/8/20
- DR Horton (DHI) added 5/9/20

Club Member Voting Process:

- Vote on investment of current club funds
- Vote on any changes to current portfolio holdings

Old Business:

New Business:

- "Reasons To Sell" checklist - Sriram
- Election of officers

Assignments:	Jan	Feb	Mar	Apr	May
Stock to Study	Jack	Brent	Cheryn Watkins	Steve	Liz
Education segment	Ira	Liz	Sriram	Brent	Steve

Adjournment of Club Meeting



Upcoming meetings, all via GoToWebinar at 11:00 AM, EST:

Saturday, January 9, 2021

Saturday, February 13, 2021

Saturday, March 13, 2021

Saturday, April 10, 2021