

## Yankee Chapter Model Club Agenda Saturday, March 13, 2021 - 11AM EST

Club Introduction and Announcements - Brent

Educational Segment - PERT - Sriram

Club Secretary Report - Sriram

- Review and approve past meeting minutes
- Record current meeting minutes

Treasurer Report - Jack

- Update on current club financial information and brokerage account
- Review current account/portfolio to date totals

Stock to Study - Cboe Global Markets (CBOE) by Steve

Update and Review of Stocks in Portfolio

- Brent FLT, TSCO
- Steve VISA, GOOG, DHI
- Ira REGN, GNTX
- Jack DG, SFM, ESNT
- Liz ULTA, MIDD, FSFG
- Sriram INS, MLR

Club Member Voting Process:

- Vote on investment of current club funds
- Vote on any changes to current portfolio holdings

Old Business:

New Business:

- Yankee satellite of the online chapter - Jack

Assignments:	Apr	May	Jun	Jul	Aug
Stock to Study	Liz	Sriram	Cheryn Watkins	Ira	Jack
Education segment	Brent	Steve	Jack	Liz	Ira

Adjournment of Club Meeting



Upcoming meetings, all via GoToWebinar at 11:00 AM, Eastern:

Saturday, April 10, 2021

Saturday, May 8, 2021

Saturday, June 12, 2021

Saturday, July 10, 2021