

Meeting Minutes - Yankee Chapter Model Club
 GoToWebinar, 11:00AM ET / 8:00AM PT
 July 9, 2022

In attendance (267 registered, 39 visitors)

Members: Jack Finn, Brent Goll, Ira Haas, Stephen Roy and Sriram Madabhushi were present. Liz Tobin was not present.

Esteemed visitor: Joe Farrell.

Visitors: See list at the end of the minutes.

Opening: Brent called the meeting to order at 11:00 AM and introduced the club and members to visitors and explained the general information about the club.

Educational Segment: No education segment.

Minutes from last meeting – Sriram presented minutes from last month’s meeting and they were accepted as presented. Uploaded the Final June 2022 minutes in the [Public folder](#) on Bivio.

Treasurer’s Report – Jack presented the treasurer’s report for June 2022, and they were accepted as presented. Jack also presented the S&P (SPY) comparison for the portfolio.

Bivio positions:

[Yankee Chapter Model Club](#)

[Reports](#) [Spreadsheet](#) [Help](#)

Valuation (NAV) for 07/09/2022

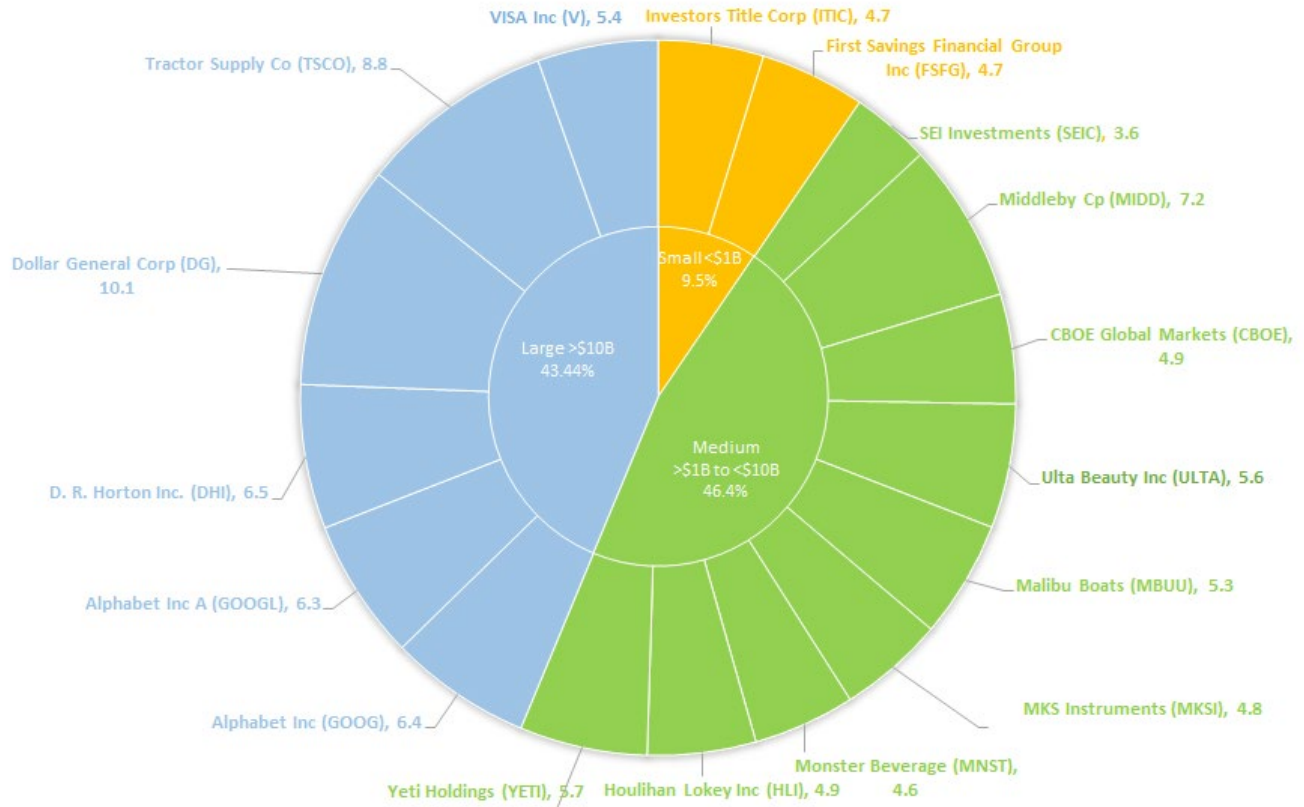
*(using prices from market close for 07/08/2022)

| | Shares Held | Cost Basis per Share | Total Cost Basis | Price per Share | Market Value | Unrealized Gain/(Loss) | Percent of Total |
|---|-------------|----------------------|-------------------|-----------------|-------------------|------------------------|------------------|
| Alphabet Inc (GOOG) | 6.0000 | 271.0367 | 1,626.22 | 2,403.3700 | 14,420.22 | 12,794.00 | 6.4% |
| Alphabet Inc A (GOOGL) | 6.0000 | 272.6067 | 1,635.64 | 2,387.0700 | 14,322.42 | 12,686.78 | 6.3% |
| Cboe Global Markets Inc (CBOE) | 94.0000 | 103.6500 | 9,743.10 | 118.5100 | 11,139.94 | 1,396.84 | 4.9% |
| D. R. Horton Inc. (DHI) | 199.2780 | 68.2862 | 13,607.94 | 73.3600 | 14,619.03 | 1,011.09 | 6.5% |
| Dollar General Corp (DG) | 90.0000 | 82.0724 | 7,386.52 | 252.8800 | 22,759.20 | 15,372.68 | 10.1% |
| First Savings Financial Group Inc (FSFG) | 453.0000 | 22.5923 | 10,234.30 | 23.6000 | 10,690.80 | 456.50 | 4.7% |
| Houlihan Lokey Inc (HLI) | 137.0000 | 78.7500 | 10,788.75 | 80.2400 | 10,992.88 | 204.13 | 4.9% |
| Investors Title Co (ITIC) | 71.0000 | 189.0000 | 13,419.00 | 150.4400 | 10,681.24 | (2,737.76) | 4.7% |
| Malibu Boats Inc (MBUU) | 211.0000 | 57.0109 | 12,029.30 | 56.3800 | 11,896.18 | (133.12) | 5.3% |
| Middleby Cp (MIDD) | 127.0000 | 87.6831 | 11,135.75 | 127.4400 | 16,184.88 | 5,049.13 | 7.2% |
| Mks Instruments Inc (MKS1) | 108.0000 | 133.6111 | 14,430.00 | 99.5100 | 10,747.08 | (3,682.92) | 4.8% |
| Monster Bev Corp (MNST) | 106.0000 | 86.9909 | 9,221.04 | 97.4800 | 10,332.88 | 1,111.84 | 4.6% |
| S E I Investments (SEIC) | 147.0000 | 60.1816 | 8,846.70 | 54.6400 | 8,032.08 | (814.62) | 3.6% |
| Tractor Supply Co (TSCO) | 97.0000 | 53.3804 | 5,177.90 | 203.9600 | 19,784.12 | 14,606.22 | 8.8% |
| Ulta Beauty Inc (ULTA) | 33.0000 | 225.4842 | 7,440.98 | 381.4400 | 12,587.52 | 5,146.54 | 5.6% |
| VISA Inc (V) | 60.0000 | 19.5807 | 1,174.84 | 203.5700 | 12,214.20 | 11,039.36 | 5.4% |
| Yeti Holdings Inc (YETI) | 275.0000 | 45.1808 | 12,424.71 | 47.1700 | 12,971.75 | 547.04 | 5.7% |
| | | | 150,322.69 | | 224,376.42 | 74,053.73 | 99.3% |

| Cash Account | Total Cost Basis | Market Value | Unrealized Gain/(Loss) | Percent of Total |
|---|------------------|-----------------|------------------------|------------------|
| Fidelity Investments | 1,513.92 | 1,513.92 | 0.00 | 0.7% |
| | 1,513.92 | 1,513.92 | 0.00 | 0.7% |
| Total Securities and Cash Accounts | 151,836.61 | 225,890.34 | 74,053.73 | 100.0% |

SSG size diversification report as of market close 7/8/2022:

Company Size Diversification Chart



Stock Study Presentation – Jack presented the SSG analysis for ASML Holdings, Inc. (ASML) and he recommended purchase of this stock. Club members discussed and presented their input on the discussion.

Review of Stock Portfolio: Members presented their updates for stocks they were watching. Jack presented the Bivio Valuation Report during the individual presentations. Sriram also presented the Manifest Investing Summary and the BetterInvesting PERT. After individual presentations, club members discussed status of all the holdings.

Watchlist update: No specific recommendations from the updated watch list discussions GNTX (3/13/21), LRN (5/8/21), NXST (6/12/2021), AQN (9/11/2021) and IBP (2/12/2022). No changes. After a little discussion, it was decided to remove GNTX, LRN, NXST from the list and add ASML to the watchlist.

Buy/Sell decisions –

SELL: None

BUY: Use current cash to buy more of SEIC

General club business:

Old: Portfolio challenge. YMIC is still doing well – being placed at #1 in the rankings.

- Model Club will participate in the upcoming portfolio challenge.

New: Renewal of Club Membership

- Members discussed renewal and decided to send in individual checks to reflect to be paid to “BetterInvesting”

- **Questions from visitors –**
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YouTube Channel: Yankee Model Investment Club.

Link: <https://www.youtube.com/channel/UC8qHPmYMPky4sWKMIldWgckA>

Closing: Meeting was adjourned at 12:55 PM EDT.

Next Model Club Meeting on **Saturday, 8/13/2022 at 11AM ET** online using GoToWebinar. All attendees should already be registered and will receive a reminder email from GoToWebinar (one week, one day and one hour) before the meeting.

Visitors: Jennifer Adair, Russ Bailey, Janet Blaser, Harry Bosch, Gary Bowman, Veronica Capers, Ciprian Cosma, Phil Crandal, Ken Eaton, Brunild Fernandez, Roosevelt Faulkner, James Gallaher, Jessica Glant, Yuval Goldberg, John Hangen, Richard Hill, Bo Horton, Bob Houle, Billy Jacotin, Johnny Joseph, Brian Koenig, Janet Koh, Rod Llyod, Leslie Maddison, Atul Manocha, Tashanna Mars, Laurie Mulligan, A Pope, Christian Posada, Lois Selman, Mark Sesti, Edwin Smith, Lucile Sorrells, Bill Stafford, Kirsti Stewart, Norinda Taitt, Margot Taub, and Don Tucker.