

Becoming a Member of the Yankee Chapter Model Investment Club

9/12/2020

If you have decided you want to join our club, here are the steps you need to complete.

- Have an SSN or TIN.
- Become a member of [Better Investing](#).
- Attend 3 meetings of the club.
- Have access to Value Line reports through:
 - [Fairfax County Public Library](#) (Fairfax, VA) has non-resident library cards for \$27/year. Value Line can be accessed online.
 - Other access:
 - Many city and university libraries have physical copies of Value Line available (e.g., the Boston Public Library), and some allow online access (Amherst, MA library does but not the BPL).
 - Subscriptions to Value Line range from about \$200-\$600 annually.
- Present an SSG for a company of your choice to the club. Having access to one of the following programs is also required: SSGCore, SSG+ (through Better Investing) or Toolkit6 (from [iClubCentral](#)).
- Current members must vote to accept you into the club.
- If you want to invest less than \$200 monthly in the club, current members must agree.
- Having read all the documents in the [New Member Packet](#), sign the Partnership Agreement (the Operating Procedures are included in the Partnership agreement by reference).
- Arrange for direct deposit of your monthly investment to our broker.