

Yankee Chapter Model Club

4/11/2020

To potential members,

According to BIVIO, our accounting software, the following states require us (as a partnership) to file a tax return in their state if any member of the partnership is a resident of one of these states. Therefore, we will not take on members from these states:

Georgia
Indiana
Missouri
New Jersey
New York
Oregon
Pennsylvania
West Virginia

If you are from one of these states, please find a local investment club to join. You are still welcome to visit our meetings.

In addition, because of currency exchange and tax issues, we will only accept members from the US and its territories.

Thank you.

Jack Finn
Treasurer, Yankee Model Investment Club