

# BLUE MOON INVESTMENTS

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MINUTES OF MEETING Monday 18 FEB 2008

- **Attendees:** Ron Jackson, Al Peterson, Doug Norwood, Henry Breaux, Jim Higgins
  - **Prospective Members in Attendance:** Jared Jackson, Keith Norwood
- 1) The meeting was called to order by JH at 7:07 pm.
  - 2) The Secretary announced that there were no minutes of the previous meeting available for approval by the partners in attendance.
  - 3) **Education Segment:** RJ displayed and discussed the "Better Investing" website and the software Classic Plus available through N.A.I.C. (Better Investing) membership. N.A.I.C. membership cost is approximately \$84.99 per year for individual membership. Classic plus software cost is \$79.99 for N.A.I.C. members. The benefit of this membership & software is the ability to access and download data to the forms in the "Better Investing" publications. A tutorial was viewed and discussed on the Stock Selection Guide.
  - 4) Prospective members Jared Jackson & Keith Norwood were asked to leave the room for a vote by the current partners on their acceptance as partners in Blue Moon Investments.
  - 5) **Motion by DN to accept both Jared Jackson & Keith Norwood into Blue Moon Investments:** The motion received a unanimous vote of the partners.
  - 6) **Motion by JH to adjourn.** Second by DN. The meeting was adjourned at 9:13pm.

The next meeting will be held at 7:00pm Monday 03 MAR 08. Agenda items identified for this meeting are:

- Continue the educational process. Study the Stock Selection Guide.

D. R. Norwood

04 FEB 08

Doug Norwood Secretary, Blue Moon Investments

Date