

BLUE MOON INVESTMENTS

MINUTES OF MEETING Monday 10 MAR 2008

- **Attendees:** Ron Jackson, Al Peterson, Doug Norwood, Henry Breaux, Jim Higgins, Jared Jackson, Keith Norwood

- **Absent:** Henry Breaux, Kevin Norwood

- 1) The meeting was called to order by JH at 7:14 pm.
- 2) Motion by AP to accept the minutes of the meetings for 04 FEB 08 and 18 FEB 08. Second by AP. The motion carried by a unanimous vote of the partners
- 3) RJ submitted the FEB 08 Reconciliation Report reflecting a First Trade Account balance of \$1500 and a local checking account balance of \$788.29.
- 4) **Motion by AP to accept the FEB 08 Reconciliation Report as submitted by the Treasurer.** Second by DN. The motion received a unanimous vote.
- 5) All partners in attendance paid their March 08 monthly contribution. New partners Jared Jackson and Keith Norwood each paid \$350 (\$300 initiation fee and \$50 initial monthly contribution).
- 6) Motion by DN to transfer \$1000 to the First Trade account based upon the receipt of \$950 at this meeting. Second by AP. The motion was approved by unanimous consent.
- 7) **Motion by AP for all partners to join Better Investing and also purchase the N.A.I.C. Classic Plus software.** Second by RJ. The motion received a unanimous vote.
- 8) **Education Segment:** The N.A.I.C. (Better Investing) website was accessed and the Learning Center tutorial Stock Selection Guide was viewed. Sections 1, 2 and the first portion section 3 were studied.
- 9) **Motion by DN to adjourn.** Second by AP. The meeting was adjourned at 9:06pm.

The next meeting will be held at 7:00pm Monday 24 MAR 08. Agenda items identified for this meeting are:

- Continue the educational process. Continue the Stock Selection Guide online tutorial study.
- All partners should complete the Stock Selection Guide Section 3 prior to the next meeting.

D. R. Norwood

01 JAN 08

Doug Norwood Secretary, Blue Moon Investments

Date