

# BLUE MOON INVESTMENTS

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## MINUTES OF MEETING Monday 24 MAR 2008

- **Attendees:** Ron Jackson, Al Peterson, Doug Norwood, Henry Breaux, Jim Higgins, Jared Jackson,
  - **Prospective Members in Attendance:** Kevin Norwood, Raymond Higgins
  - **Absent:** Keith Norwood
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- 1) The meeting was called to order by JH at 8:01pm. He welcomed prospective members Raymond Higgins and Kevin Norwood.
  - 2) The secretary stated that there no minutes of the previous meeting for approval.
  - 3) RJ accessed and demonstrated the BIVIO website. This website provides online access of BMI financial records to all partners.
  - 4) **Education Segment:** The N.A.I.C. (Better Investing) website was accessed and the Learning Center tutorial, Stock Selection Guide, Sections 1 and 2 were reviewed and Section 3 was completed.
  - 5) **Motion by HB to adjourn.** Second by AP. The meeting was adjourned at 9:14pm.

The next meeting will be held at 7:00pm Monday 07 APR 08. Agenda items identified for this meeting are:

- Continue the educational process. Continue the Stock Selection Guide online tutorial study.
- All partners should complete the Stock Selection Guide Sections 4 thru 8 prior to the next meeting. The summary section will be completed at the next meeting

D. R. Norwood

21 APR 08

Doug Norwood Secretary, Blue Moon Investments

Date