

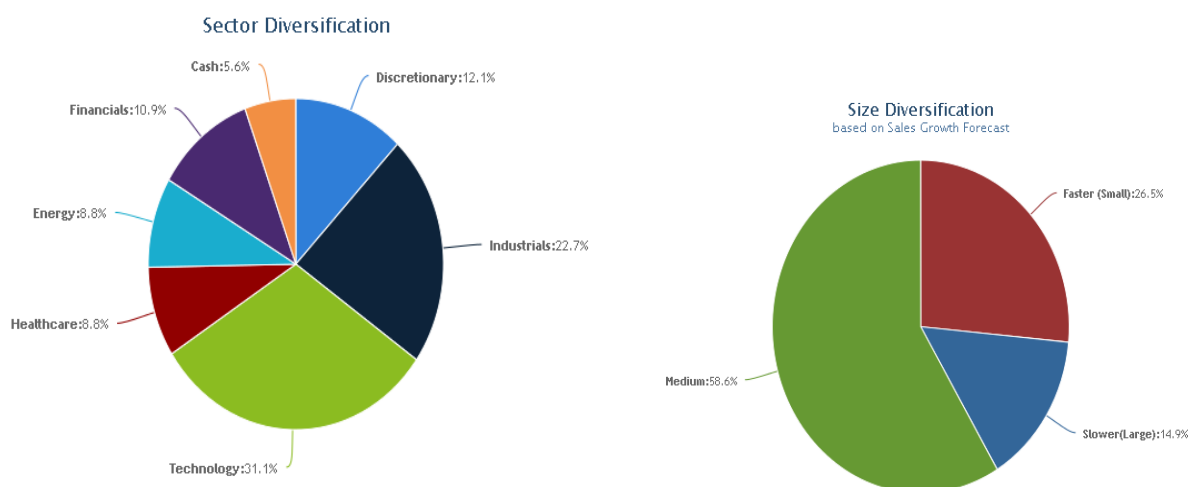
2015 CINMIC GROWTH DIVERSIFICATION TABLE (based on TTM Sales Growth)

February 13, 2015	Sales Growth > 15%			Sales Growth 10 to 15%			Sales Growth 7 to 10%			Sales Growth < 7%			Ttl \$/Pr Sector	% of Portfolio	S&P 500 9/15/14
SECTOR: Industries	Ticker	Sales	\$ Amt.	Ticker	Sales	\$ Amt.	Ticker	Sales	\$ Amt.	Ticker	Sales	\$ Amt.			
BASIC MATERIALS: Chemicals; Farm; Forest & Paper Products; Mining & Metals - Aluminum; Nonferrous Metals & Steel; Coal; Precious Metals													\$ -	0.0%	3.5%
CONSUMER CYCLICAL: Media; Specialty Retail; Hotel, Restaurants & Leisure; Multi Line Retail; Household Durables; Textiles, Apparel & Luxury Goods; Internet & Catalog Retail, Autos; Auto Componets; Div.Consumer Svcs; Leisure Equipment & Products; Distributors; Education Services	LKQ	M	\$ 12,249							BBBY	L	\$ 4,675	\$ 16,923.60	12.1%	11.9%
CONSUMER DEFENSIVE: Beverages (Alcoholic & Soft Drink) Food Processing; Food Wholesalers & Retailers (Grocery); Hypermarkets & Super centers; Household Products (nondurables); Drug Retailing, Co; Tobacco; Toiletries/Cosmetics													\$ -	0.0%	9.5%
ENERGY: Coal, Oilfield Services & Equipment; Petroleum (Integrated); Petroleum (Producing;); Natural Gas; Wind; Solar; Nuclear										SLB	L	\$ 12,373	\$ 12,373	8.8%	10.0%
FINANCIALS and REAL ESTATE: Banks; Savings & Loans; Financial Services; Insurance; Real Estate Investment	TROW	M	\$ 15,253										\$ 15,253	10.9%	16.3%
HEALTHCARE: Healthcare Equipment & Services- (Healthcare providers, Medical equipment, Medical supplies) Pharmaceuticals & Biotechnology- (Research,Development, Production & Marketing of product)							NVO	L	\$ 5,470	VAR	M	\$ 6,949	\$ 12,419	8.8%	13.7%
INDUSTRIALS: Aerospace/Defense; Cement & Aggregates; Construction, Electrical Equip; Electrons; Human Resources; Industrial Equip; & Svcs; Information Svcs.; Metal Fab.; Office Equip & Sup.; Packing & Containers; Precision Instr.; Trucking &Trans Leasing; Machinery, Railroad, Air, & Ship Trans.	SRCL	M	\$ 1,311							DHR	L	\$ 9,549	\$ 25,997	18.5%	10.3%
				FAST	M	\$ 4,250									
							CHRW	L	\$ 10,887						
TECHNOLOGY: Computer & Peripherals; Computer Software & Services.; E-Commerce; Industrial Technology; Office Equip.; Internet Services; Semiconductor & Equipment	SWI	S	\$ 7,583							ORCL	L	\$ 8,127	\$ 43,727	31.1%	19.4%
	OLED	S	\$ 6,225							QCOM	L	\$ 12,758			
	CTSH	L	\$ 9,035												
COMMUNICATION SERVICES: Broadcasting &TV Cable operations; Communication Equipment; Integrated Telecom Services; Wireless Networking													\$ -	0.0%	2.4%
UTILITIES: Utilities & Distribution - Electric; Natural Gas; Water; Nuclear; Solar; Wind	ITC	S	\$ 5,813										\$ 5,813	4.1%	3.0%
CASH IN PORTFOLIO:													\$ 7,879	5.6%	
TOTALS FOR COLUMN			\$ 57,467			\$ 4,250			\$ 16,357			\$ 54,431	\$ 140,384	100.0%	100.0%
% in relationship to Total Portfolio			40.9%			3.0%			11.7%			38.8%	100%		
Suggested Diversification			25.0%			50.0%			25.0%						
Earnings Growth Expected			>15%			10-15%			7-10%			<7%			

*SIZE: S - revenues below 1B; M - revenues 1B to 10B; L - revenues over 10B

*Red bold tickers are on watch list.

MANIFEST INVESTING DIVERSIFICATION PIE CHARTS:



INDUSTRIES, IN ORDER OF TIMELINESS RANK*			
Arrow (▲▼) before name indicates that a significant change in Rank has occurred since the preceding week.			
1 Railroad	26▲ Heavy Truck & Equip	51 Securities Brokerage	76 Telecom. Equipment
2 Chemical (Diversified)	27 Retail (Hardlines)	52 Restaurant	77 Electric Utility (East)
3 Auto Parts	28 Environmental	53 Engineering & Const	78 Funeral Services
4 Air Transport	29 Apparel	54 Metals & Mining (Div.)	79 Wireless Networking
5 Cable TV	30 Maritime	55 Paper/Forest Products	80 Toiletries/Cosmetics
6 Retail Automotive	31 Public/Private Equity	56 Water Utility	81 Natural Gas Utility
7 Chemical (Specialty)	32 Electrical Equipment	57 Precision Instrument	82 Human Resources
8 Telecom. Services	33 Retail/Wholesale Food	58 Advertising	83 Homebuilding
9 Natural Gas (Div.)	34 Shoe	59 Retail Building Supply	84 Bank (Midwest)
10 Oilfield Svcs/Equip.	35 Telecom. Utility	60 Information Services	85 Office Equip/Supplies
11 Automotive	36 Financial Svcs. (Div.)	61 Pipeline MLPs	86 Precious Metals
12 Trucking	37 Pharmacy Services	62▲ Tobacco	87 Med Supp Non-Invasive
13 Steel	38 Insurance (Life)	63 Retail Store	88▼ Oil/Gas Distribution
14 Petroleum (Producing)	39 Food Processing	64 Insurance (Prop/Cas.)	89 E-Commerce
15 Medical Services	40 Furn/Home Furnishings	65 Semiconductor Equip	90 Med Supp Invasive
16 Petroleum (Integrated)	41 Industrial Services	66 Drug	91 Computer Software
17 Packaging & Container	42▼ Hotel/Gaming	67 Electric Util. (Central)	92 R.E.I.T.
18 Electric Utility (West)	43 IT Services	68▼ Metal Fabricating	93 Household Products
19 Diversified Co.	44 Building Materials	69 Bank	94 Thrift
20 Reinsurance	45 Foreign Electronics	70 Beverage	95 Entertainment Tech
21 Machinery	46 Newspaper	71 Semiconductor	96 Biotechnology
22 Aerospace/Defense	47▲ Publishing	72▼ Healthcare Information	97 Educational Services
23 Electronics	48 Power	73 Coal	
24 Computers/Peripherals	49 Recreation	74 Internet	
25 Chemical (Basic)	50 Entertainment	75 Retail (Softlines)	

*Based on the Timeliness™ ranks of the stocks in the industry

NOTES ON VALUE LINE TIMELINESS RANK CHANGES:

Auto Parts 4 up to 3
 Oilfield Services 7 down to 10
 Diversified Co. 19 same
 Retail (Hardlines) 21 down to 27
 Environmental 26 down to 28
 Industrial 35 down to 41
 Financial 39 up to 36

Electrical Equipment 41 up to 32
 Electric Util. 56 up to 67
 Drug 60 down to 66
 IT Services 61 up to 43
 Telecom Equipment 78 up to 76
 Med Supp Invasive 89 down to 90
 Computer Software 83 down to 91