

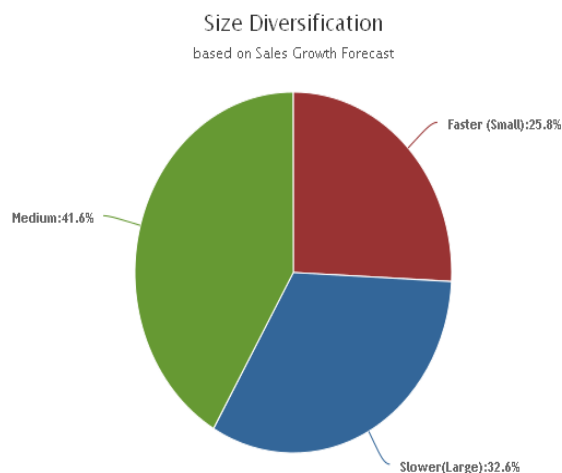
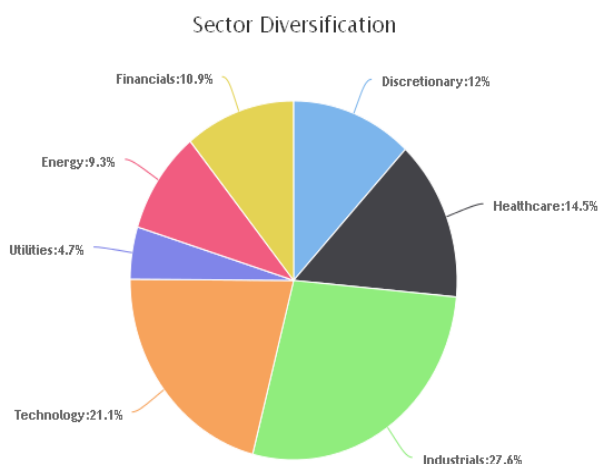
2015 CINMIC GROWTH DIVERSIFICATION TABLE (based on TTM Sales Growth)

May 5/08/2015	Sales Growth > 15%			Sales Growth 10 to 15%			Sales Growth 7 to 10%			Sales Growth < 7%			Ttl \$/Pr Sector	% of Portfolio	S&P 500 4/30/15
SECTOR: Industries	Ticker	Sales	\$ Amt.	Ticker	Sales	\$ Amt.	Ticker	Sales	\$ Amt.	Ticker	Sales	\$ Amt.			
BASIC MATERIALS: Chemicals; Farm; Forest & Paper Products; Mining & Metals - Aluminum; Nonferrous Metals & Steel; Coal; Precious Metals													\$ -	0.0%	3.2%
CONSUMER CYCLICAL: Media; Specialty Retail; Hotel, Restaurants & Leisure; Multi Line Retail; Household Durables; Textiles, Apparel & Luxury Goods; Internet & Catalog Retail, Autos; Auto Componets; Div.Consumer Svcs; Leisure Equipment & Products; Distributors; Education Services	LKQ	M	\$ 12,380							BBBY	L	\$ 4,286	\$ 16,665.90	11.6%	12.9%
CONSUMER DEFENSIVE: Beverages (Alcoholic & Soft Drink) Food Processing; Food Wholesalers & Retailers (Grocery); Hypermarkets & Super centers; Household Products (nondurables); Drug Retailing, Co; Tobacco; Toiletries/Cosmetics													\$ -	0.0%	9.5%
ENERGY: Coal, Oilfield Services & Equipment; Petroleum (Integrated); Petroleum (Producing); Natural Gas; Wind; Solar; Nuclear										SLB	L	\$ 12,940	\$ 12,940	9.0%	8.5%
FINANCIALS and REAL ESTATE: Banks; Savings & Loans; Financial Services; Insurance; Real Estate Investment	TROW	M	\$ 15,111										\$ 15,111	10.5%	16.1%
HEALTHCARE: Healthcare Equipment & Services- (Healthcare providers, Medical equipment, Medical supplies) Pharmaceuticals & Biotechnology- (Research,Development, Production & Marketing of product)	BRLI	S	\$ 6,570							VAR	M	\$ 6,596	\$ 20,201	14.0%	14.6%
							NVO	L	\$ 7,035						
INDUSTRIALS: Aerospace/Defense; Cement & Aggregates; Construction, Electrical Equip; Electrons; Human Resources; Industrial Equip; & Svcs; Information Svcs.; Metal Fab.; Office Equip & Sup.; Packing & Containers; Precision Instr.; Trucking &Trans Leasing; Machinery, Railroad, Air, & Ship Trans.	SRCL	M	\$ 1,340							DHR	L	\$ 9,243	\$ 38,341	26.6%	10.3%
	trn	m		FAST	M	\$ 10,680				PCP	M	\$ 7,223			
										CHRW	L	\$ 9,855			
TECHNOLOGY: Computer & Peripherals; Computer Software & Services.; E-Commerce; Industrial Technology; Office Equip.; Internet Services; Semiconductor & Equipment	SWI	S	\$ 7,289										\$ 29,246	20.3%	19.9%
										QCOM	L	\$ 12,494			
	CTSH	L	\$ 9,464												
COMMUNICATION SERVICES: Broadcasting &TV Cable operations; Communication Equipment; Integrated Telecom Services; Wireless Networking													\$ -	0.0%	2.3%
UTILITIES: Utilities & Distribution - Electric; Natural Gas; Water; Nuclear; Solar; Wind	ITC	S	\$ 6,573										\$ 6,573	4.6%	3.0%
CASH IN PORTFOLIO:													\$ 4,940	3.4%	
TOTALS FOR COLUMN	\$ 58,725			\$ 10,680			\$ 7,035			\$ 62,637			\$ 144,017	100.0%	100.3%
% in relationship to Total Portfolio	40.8%			7.4%			4.9%			43.5%			100%		
Suggested Diversification	25.0%			50.0%			25.0%								
Earnings Growth Expected	>15%			10-15%			7-10%			<7%					

*SIZE: S - revenues below 1B; M - revenues 1B to 10B; L - revenues over 10B

*Red bold tickers are on POUNCE list.

MANIFEST INVESTING DIVERSIFICATION & VALUE LINE INDUSTRY RANK



INDUSTRIES, IN ORDER OF TIMELINESS RANK*

Arrow (▲▼) before name indicates that a **significant change in Rank** has occurred since the preceding week.

1 Railroad	26 Chemical (Basic)	51 Public/Private Equity	76 Med Supp Invasive
2 Air Transport	27 Heavy Truck & Equip	52 Food Processing	77 Wireless Networking
3 Trucking	28 Insurance (Life)	53 Insurance (Prop/Cas.)	78 Semiconductor
4 Retail Automotive	29 Engineering & Const	54 Recreation	79 R.E.I.T.
5 Chemical (Diversified)	30 Electric Util. (Central)	55 Steel	80 Computer Software
6 Auto Parts	31 Diversified Co.	56 Information Services	81 Med Supp Non-Invasive
7 Cable TV	32 Reinsurance	57 Natural Gas (Div.)	82 Healthcare Information
8 Chemical (Specialty)	33 Retail Building Supply	58 Building Materials	83 Internet
9 Telecom. Services	34 Industrial Services	59 Metals & Mining (Div.)	84 Telecom. Equipment
10 Medical Services	35 Entertainment	60 Advertising	85 Human Resources
11 Electric Utility (West)	36 Oilfield Svcs/Equip.	61 Oil/Gas Distribution	86 Foreign Electronics
12 Apparel	37 Pharmacy Services	62 Electronics	87 Coal
13 Shoe	38 Semiconductor Equip	63 Retail (Softlines)	88 Precious Metals
14▲ Natural Gas Utility	39 IT Services	64 Household Products	89 Biotechnology
15 Electric Utility (East)	40 Retail (Hardlines)	65 Precision Instrument	90 Homebuilding
16 Retail/Wholesale Food	41 Furn/Home Furnishings	66 Electrical Equipment	91 Entertainment Tech
17 Maritime	42 Petroleum (Producing)	67 Funeral Services	92 Bank (Midwest)
18 Restaurant	43 Securities Brokerage	68 Paper/Forest Products	93 Toiletries/Cosmetics
19 Aerospace/Defense	44 Computers/Peripherals	69 Bank	94 Thrift
20▲ Automotive	45▲ Drug	70▼ Petroleum (Integrated)	95 Power
21 Packaging & Container	46 Hotel/Gaming	71 Office Equip/Supplies	96 Educational Services
22 Financial Svcs. (Div.)	47 Metal Fabricating	72▲ Telecom. Utility	
23 Retail Store	48 Publishing	73 E-Commerce	
24 Machinery	49▲ Beverage	74▼ Pipeline MLPs	
25 Environmental	50 Water Utility	75 Tobacco	

*Based on the Timeliness™ ranks of the stocks in the industry

NOTES ON VALUE LINE TIMELINESS RANK:

Companies CinMIC has invested in are in the following industries: Auto Parts, Oilfields Services/Equip., Diversified Co., Retail (Hardlines), Environmental, Industrial, Financial, Electrical Equipment, Electrical Util., Drug. IT Services, Telecom Equipment, Med Supp Invasive and Computer Software.