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CinMIC Investment Statement

May 11, 2022

	Sales Growth	Fin Str	EPS Stab	Quality	MI PAR
5/7/22 CinMIC Avg.	10.7%	90%	83	90	14.1%
CinMIC Goal	11.5-12.5%	80% or greater	80% or greater	80 or greater	10-12%

The above table shows CinMIC portfolio goals and current results for each of the Manifest Investing metrics of **Growth**, **Financial Strength**, **EPS Stability**, **Quality** and **Projected Annual Return**.

To constantly improve our portfolio and meet our goals in each of these metrics, a selected stock to study or purchase should:

Meet or exceed our current average numbers for Sales Growth and MI PAR. Growth and MI PAR are considered critical to our success.

Meet a minimum of 70 in Financial Strength, EPS Stability and Quality.

1. How do we find stocks that meet these criteria?

The following is a guide to **set up a stock screen** that will show companies meeting our criteria.

Using your login or this link, logon into Manifest Investing. <http://www.manifestinvesting.com>

Your landing page should look like this:

 [Features](#) [Testimonials](#) [Events](#) [Create Account](#) [Sign In](#) [Help](#)

Investing Made Easier

Tools and education to demystify investing, brought to you by people who believe investing can be less stressful and more successful.

Join thousands of people who have discovered a more productive way to invest.

[Learn More >>](#) [Get Started](#)



Your page after signing in should look like this:

The screenshot shows the ManifestInvesting dashboard. At the top is a blue navigation bar with the logo and links for Publications, Research, Stock Screen, Dashboards, Forum, Events, and Search. A green notification bar at the top left says "Signed in successfully." Below this is a "Featured Posts" section with two posts: "This Week at MANIFEST (5/13/2022)" about Mother's Day and the Kentucky Derby, and "Bull Sessions (5/10/2022)" about the COVID recession. To the right of the featured posts is a table with stock data for MIPAR and Sweet Spot, and a section for "Upcoming Events" listing "Bull Sessions (5/10/2022)" and "Investing Round Table (May 2022)".

Signed in successfully.

Featured Posts

This Week at MANIFEST (5/13/2022)
Happy Mother's Day! We seem to be having a hard time getting off the horse topic with this weekend's Kentucky Derby. With volatile markets, we'll take a look at some long term stumbling stock studies during Tuesday's Bull Session.

Bull Sessions (5/10/2022)
Two years ago we examined the impact of the COVID recession on fundamentals and stock studies — resulting in our Chasm Cartography session. Now — on the other side — we should probably take a look at the inverse, those companies that resemble an anaconda after a "full" meal? Many companies (Peloton, Zoom Video,...

MIPAR	11.5%
Sweet Spot	16.5% - 21.5%

Symbol or name ... Go

Upcoming Events

Bull Sessions (5/10/2022)
Tue, May 10 · Online

Investing Round Table (May 2022)
Tue, May 31 · Online

[More ...](#)

On the blue bar, click on "Stock Screen"; then click on "New Stock Screen".

This screenshot shows the same dashboard as the previous one, but with the "Stock Screen" dropdown menu open. A red arrow points down to the "Stock Screen" link in the navigation bar, and another red arrow points left to the "New Stock Screen" option in the dropdown menu. The "Manage Screens" option is also visible below it.

Signed in successfully.

New Stock Screen
Manage Screens

You can now set up a stock screen with our criteria.

Your stock screen setup page should look like this:

New Stock Screen

Name	<input type="text"/>	
Sector	Industry	
<div>Communications Discretionary Energy Financials Healthcare Industrials Materials Real Estate Staples Technology</div>	<div>Communications Advertising Agencies Entertainment Telecom Services Discretionary Apparel Manufacturing Apparel Retail Auto Manufacturers Auto Parts Auto & Truck Dealerships</div>	
Use Sweet Spot	<input type="radio"/> Yes	<input checked="" type="radio"/> No
Proj Annual Return	<div>> <input type="text"/></div>	<div>< <input type="text"/></div>
Quality	<div>> <input type="text"/></div>	<div>< <input type="text"/></div>
Financial Strength	<div>> <input type="text"/></div>	<div>< <input type="text"/></div>
Growth Forecast	<div>> <input type="text"/></div>	<div>< <input type="text"/></div>
EPS Stability	<div>> <input type="text"/></div>	<div>< <input type="text"/></div>

There are other options below EPS Stability, but those will be left blank. For the 5 parameters used in our screening, you will only fill in the > (greater than) box, leaving the < (less than) box open.

The Quality, Financial Strength and EPS Stability > (greater than) boxes will all have 70 entered therein.

The Projected Annual Return and Growth Forecast > (greater than) boxes will contain the CinMIC numbers at the point in time in which you are setting up your screen. More on this later.

Your screen criteria should now look like this:

Use Sweet Spot ☐ Yes ☒ No

Proj Annual Return	> 14.1	<
Quality	> 70	<
Financial Strength	> 70	<
Growth Forecast	> 10.7	<
EPS Stability	> 70	<

Click the green Search box at the bottom of the page.

Your results will show a list of companies that meet our criteria as shown in the partial list reproduced below. At the time of this writing a total of 40 companies appeared on the full list.

Stock Screen Results

Company	Symbol	Industry	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Quality	PAR
Taiwan Semi	TSM	Semiconductors	13.8%	24.0	1.8%	99%	97	100	19.7%
Alphabet (Google)	GOOGL	Internet Content & Inf...	18.9%	25.0	0.0%	99%	92	100	23.4%
Alphabet (Google)	GOOG	Internet Content & Inf...	18.9%	25.0	0.0%	99%	92	100	23.4%
Axos Financial	AX	Banks - Regional	15.3%	15.0	0.0%	89%	92	99	19.6%
QCR Holdings*	QCRH	Banks - Regional	19.3%	13.0	0.7%	74%	91	92	21.1%

2. Where do we find the CinMIC numbers for Projected Annual Return and Growth Forecast?

On the blue ribbon at the top of the page select Dashboards; then CINMIC from the dropdown.

ManifestInvesting Publications ▾ Research ▾ Stock Screen ▾ **Dashboards ▾** Forum Events Search

Stock Screen Results

Company	Symbol	Industry	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Quality	PAR
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CINMIC*

Selecting CinMIC displays the following screen:



Dashboard	Value	Growth	Proj P/E	Proj Yield	Fin Str	EPS Stab	Qty	PAR
CinMIC	\$141,297.58	10.7%	23.2	1.0%	90%	84	90.0	14.1%
CinMIC Core	\$132,277.72	10.5%	23.1	1.0%	92%	85	91.2	14.0%
CinMIC Non-Core	\$8,750.61	9.0%	23.5	1.0%	75%	68	75.3	7.6%
Stocks To Study	\$2,210.99	12.4%	18.5	1.1%	86%	79	89.6	17.2%
CinMIC MIPAR-SS	\$94.90	11.4%	23.1	1.1%	93%	93	97.8	12.9%
Bettering CinMIC - Set 4/15/22	\$71.20	14.0%	22.6	1.3%	97%	92	97.8	19.2%

The dashboard titled “CinMIC” shows our entire CinMIC portfolio results for Growth and PAR as well as other metrics. The 10.7% Growth and 14.1% PAR are the numbers we entered into the screen criteria. These two numbers can change day by day. Consequently, they must be determined at the time of your stock screen. These two numbers are considered the most important metrics of the five metrics tracked from Manifest Investing. Selecting stocks that meet or exceed the Growth and PAR numbers will help improve our portfolio results.

3. Why don't the numbers inserted into the screen parameters for Financial Strength, EPS Stability and Quality numbers change rather than being fixed at 70 each?

Of the five parameters, Growth and PAR are considered the most important so we need to keep our focus on them. Financial Strength, EPS Stability and Quality are considered secondary, but we felt a floor was needed for each of those parameters. Hence, the 70 for each of these.

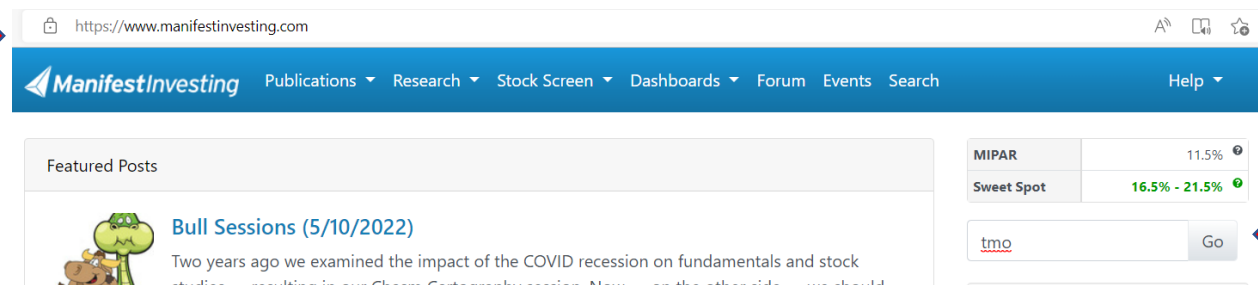
4. Can I present a stock that does not appear on my search result screen?

Yes, but it will not meet all of our selected criteria, as all companies meeting our criteria would appear in our stock screen. That may be OK as we are willing to use good judgment in making an exception. For instance, it may make sense to study a company whose Sales Growth is only, say, 10% if the company looks good in most other respects. Likewise, if a company produces a PAR of, say, 13%.

5. How do I know the grades of a company I select that does not appear in my search results?

Return to your main page displayed after signing in. This is easily done by removing the ending of the web address so that it reads only <https://www.manifestinvesting.com>.

Insert your company ticker symbol in the box next to 'Go.'



Featured Posts

Bull Sessions (5/10/2022)
Two years ago we examined the impact of the COVID recession on fundamentals and stock studies... resulting in our Chess Cartography session. Now... on the other side... we should...


MIPAR 11.5%
Sweet Spot 16.5% - 21.5%

tmo Go

Click 'Go' to get that company information page.

The information page (with only pertinent boxes shown) looks like this:

Thermo Fisher Sci (TMO)

 Add Alert

Company	Ticker	Sector Industry	Quality	PAR
Thermo Fisher Sci	TMO	Healthcare Diagnostics & Research	90	12.3%

Expected Income Statement

Current Sales	39,211.0
Sales Growth Forecast	11.9%
Net Profit Margin	19.4%

Price Appreciation (Annualized)	12.1%
Annual Dividend Yield	0.2%
Projected Annual Return	12.3%

Quality

Financial Strength	99	24.7
EPS Stability	70	17.5
Industry Sales Growth Rate	9.5%	15.7
Industry Net Profit Margin	17.5%	13.9
Calculated Quality Rating	71.8	

So, this information page gives the needed information.

	Sales Growth	Fin Str	EPS Stab	Quality	MI PAR
5/7/22 CinMIC Criteria	10.7%	70%	70	70	14.1%
Thermo Fisher (TMO)	11.9%	99%	70	90	12.3%

6. Would we entertain a study on Thermo Fisher Scientific (TMO)?

TMO meets or exceeds in all categories except PAR, falling short by 1.8 points. We want to use good judgment in selecting companies and not just arbitrarily toss out those companies that only come close to qualifying. In the case of TMO, the share price could drop, thereby raising the PAR. Possibly a pounce list candidate. In addition, what does the Stock Selection Guide tell us about things like Management and PE ratios.

The point is we have a guide here to aid in our decision making.

7. But this is only the beginning of your stock study. The next step is completion of the Stock Selection Guide and your complete research.