**First Cut Stock Study Report**

Please complete this form for your First Cut stock study.

Click on each grayed area and enter your information.

Fields will expand as you type.
Save file as FC<yyyymmdd><ticker>.doc (i.e. FC20080224FDS.doc).

Create a PDF of the SSG (see instructions on last page).

Please return this completed form and the SSG in PDF format to:

FirstCut@betterinvesting.net

|  |  |  |  |
| --- | --- | --- | --- |
| **Company Name:** |       | **Ticker:** |       |
| **Date of Study:** |       | **Price:** | $       |
| **Your Name:** |       |
| **Email address:** |       | [ ]  **Consent to post email on web** |
| **City:** |       | **State:** |       |
| **Chapter Name (if applicable):** |       |

**Discuss why you consider this to be a high quality, growth company that should be investigated further. Please include comments on historical sales and EPS growth, pre-tax profit margin, return on equity, and debt.**

**Briefly describe how the company makes money:**

**Projected growth rate for sales**:      **%**

**Why did you select this rate? Discuss from where future growth will come.**

**Projected growth rate for earnings per share**:      **%**

**Why did you select this rate?**

**Projected High P/E**:

**Why did you select this value?**

**Projected Low P/E**:

**Why did you select this value?**

**Projected Low Price**: $

**Why did you select this value?**

**At the current price, the stock is a (check one):**

[ ] **Buy** or [ ] **Hold** or [ ] **Sell**

**At the current price, the upside-downside ratio is:**       **to 1**

**Projected compounded rate of return:**      **%**

**Your final recommendation (check one):**

[ ] **Buy** or [ ] **Hold** or [ ] **Sell**

**Explain:**

**Instructions to Create PDF of SSG**

If using **Online Stock Selection Guide**:

* Select **Print** from menu at top of page
* Under Options for Printing - **check** box labeled **Sections**
* Click **View PDF** button
	+ Select **Save** from File Download dialog box
	+ A **Save As** dialog box will appear. Select a folder to Save in and enter a File name, then click on **Save**.
	+ Go to that folder to find your PDF file.

If using desktop stock analysis software, such as **Toolkit** or **Classic**:

* Install a program to create PDF files from any printable document
	+ CutePDF Writer (Freeware) available at <http://www.cutepdf.com/>
	+ Follow on screen instructions to complete the installation
* Using CutePDF Writer to create PDF documents:
	+ Open your original document and select **Print** command in File menu of your application to bring up **Print** dialog box.
	+ Then select **CutePDF Writer** as the Printer to print (**DO NOT select "Print to file" option**).
	+ You will get a Save As dialog box prompted for saving created PDF file. Select a folder to Save in and enter a File name, then click on **Save**.
	+ Go to that folder to find your PDF file.