**Cincinnati Model Investment Club Minutes**

**March 28, 2015**

**West Chester Library**

**DRAFT!!!**

**Call to Order:** Dene called the meeting to order at

Guests: Steven Hartman

Attendees on line:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Name** | **Here** | **Proxy** | **Name** | **Here** | **Proxy** |
| Jackie Koski | Yes |  | Harrison Baumbaugh | No |  |
| Ian Barnes | Web |  | Mary Thomas | Yes |  |
| Betsy Eller, Financial Partner | Yes |  | Cliff Turrell | Yes |  |
| Craig Jacobsen, Presiding Partner | Web |  | Larry Averbeck  | Web |   |
| Marty Eckerle | Web |  | Mike Griffin | Yes |  |
| Gerry Geverdt  | No |  | Kugi Chauhan  | Yes |  |
| Dene Alden | Yes |  | Michele Grinoch  | Yes |  |
| Frank Bicknell | Yes |  | Ed Mishlove | Web |  |
| Scott Wallick | No | Craig | Richard Alden | Yes |  |

**Recording Partner’s Report:** Minutes for February were approved as posted.

**Financial Partner’s Report:**

We have $1,693.63 Cash Available for Investing and no open orders.

**Announcements:**

Investor Education Day scheduled for April 18 at La Quinta Inn in Sharonville. Sponsors are Duke Energy and Conservative Financial Solutions

**Old Business:**

**New Business:**

**Education:**

**Industry Presentation:**

**Portfolio Review:**

|  |  |  |  |
| --- | --- | --- | --- |
| **Stock FYE** | **Watcher** | **B/H/S** | **Comments** |
| BBBY 2/28 | Ed |  |  |
| CHRW 12/31 | Larry |  |  |
| CTSH | Mike |  |  |
| DHR 12/31 | Kugi |  |  |
| FAST | Richard |  |  |
| ITC | Michele |  |  |
| LKQ | Marty |  |  |
| NVO 12/31 | Ian |  |  |
| OLED | Gerry |  |  |
| ORCL 5/31 | Jackie |  |  |
| QCOM 3/31 | Cliff |  |  |
| SLB 12/31 | Marty |  |  |
| SRCL | Harrison |  |  |
| SWI 12/31 | Dene |  |  |
| TROW | Craig |  |  |
| VAR 9/27 | Scott |  |  |
| SRCL | Harrison |  |  |
|  |  |  |  |

**Buy/Sell:**

**Future Education Schedule:**

|  |  |  |
| --- | --- | --- |
| Mar | Marty, Mary - Stock Comparison Guide |  |
| Apr | Gerry -  |  |
| Apr | Kugi -  |  |

**Future Stock Presentation Schedule:**

|  |  |  |
| --- | --- | --- |
| Feb | Ian – Catamaran, CTRX |  |
| Apr | Scott -  |  |
| Apr | Cliff |  |

**Next Meeting:** Apr 25, Room C; May 16, 2015, Room C

**Adjourned:**

Respectfully submitted by: Rich Alden, Acting Recording Partner