



Cincinnati Model Investment Club (CinMIC)

Minutes for Sat. 7/18/2020 9:45 – 11:45AM

In Person Webinar

Meeting Called to Order By	Rich Alden
Meeting Called to Order Time	9:50 AM
Webinar Guest:	Belinda Winzel, Lawrence Averbeck, Don Collier, Eric Simon Thomas, Joe Farrell, Linda Miller

Name	Here	Proxy	Name	Here	Proxy
Jackie Koski	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Harrison Baumbaugh	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Betsy Eller, Financial Partner	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Mary Thomas	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Craig Jacobsen	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Gregg Hopkins	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Marty Eckerle	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Nelson Page	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Gerry Gevert	<input type="checkbox"/>	<input type="checkbox"/>	Michele Grinoch	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Dene Alden	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Kate Lester	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Richard Alden, Presiding Partner	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Eugene Burnette	<input type="checkbox"/>	<input type="checkbox"/>
Cheryl Hargett	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
Bill Meehan	<input checked="" type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
Proxies		Gregg Hopkins to Michele			

Prior Meeting Minutes posted to bivio.com on		Corrections or additions	None
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9:55	Financial Report	Cash Balance	\$3105.37
		Withdrawal Balance	\$2285.27
		Old Limit Orders	\$1500.00 – 10 shares Visa @ \$150.00
10:00	Announcements	BetterInvesting Weekly Newsletter starts July 14 th . Available to all BI members	
10:05	Old Business	Presentation schedule revised. Check bottom of agenda for the Saturday 18 th meeting	
10:10	New Business		
10:20	Stock / Industry Study by	Jackie Koski	Very Good Presentation. Tech/Software/ Gold Standard for Creatives. High Quality Growth, Covid Friendly

10:40	Education	Nelson	Nelson compared VHT to FSPHX. Growth on FSPHX Makes up for extra expenses of FSPHX. Motion to sell all 20 shares and buy 130 shares of FSPHX.						
11:00	Portfolio Review	Club discussed consensus on what data the club values / need more discussion. Some members value the CAR, some the PAR. Marty thinks we need to rely on PERT more than we do.							
11:15	Review & Reflection								
11:30	Buy Orders	Ticker	Amt Shr	Motion	Second	Opposed	Passed	Order Type	
		FSPHX	130	Nelson	Craig		Yes	W	
		SCHW	20	Craig	Nelson	3	Yes	W	
		SBNY	20	Marty	Craig	7	Yes	W	
		ULTA	5	Kate	Dene	6	Yes	W	
	Sell Orders	LRCX	10	Bill	Nelson	3	Yes	W	
		AAPL	5	Jackie	Gene	6	Yes	W	
		VHT	20	Nelson	Craig		Yes	W	
	New Limit Orders								
	Order Types:		W = Window	M = Market	L = Limit	SL = Stop Limit			