

## Application for Partnership *Achieving Critical Mass aka ACM*

The purpose of this application is to provide members of ACM with information as to your suitability for inclusion in our partnership

1.	<u>    Contacting You    </u>	<u>    Name and Address    </u>
	Phone Numbers:	<hr/>
	Work:	<hr/>
	Home:	<hr/>
	Cell/Text:	<hr/>
	E-mail Address	<hr/>

- 2) ACM is a diverse group of individuals who have joined to pursue investing in stocks following principles formulated by [BetterInvesting](#). We use computers and [web-based resources](#) to assist in stock analysis. We need to know some of your background to understand where you're coming from.

Work Experience - What you do/did for a living? -- (Please print or write legibly)

Investment Experience -- (Please print or write legibly)

Investment Club Experience -- (Please print or write legibly)

BetterInvesting (NAIC) Experience -- (Please print or write legibly)

Computer/Tablet/Internet Experience -- (Please print or write legibly)

- 4) Why do you wish to be a partner?
- a) What are your goals?
  - b) What do you feel you will add to ACM?
- 5) The partners in ACM are joined together by a General Partnership. It is a legal, business entity *created under the laws* of the State of Washington. There are two purposes of this partnership:
- a) To educate partners in the fundamental principles and techniques of sound investment practices as established by BetterInvesting aka the National Association of Investors Corporation (NAIC), and
  - b) To invest the assets of this partnership for the education and monetary benefit of the partners.
- 6) Each partner is expected to actively participate in the management and decisions of this partnership. Activities you will be expected to do, if elected to membership in this partnership:
- a) Attend monthly meetings.
  - b) Make monthly contributions (dues) of \$40.00 (not to include expenses), or multiples thereof, as set forth in our by-laws. This must be [at the brokerage house prior to](#) the monthly meeting.
  - c) Make stock studies from time-to-time to be presented to the partners.
  - d) Attend Stock Study and Educational Seminars presented by the Inland Empire Chapter of BetterInvesting or BetterInvesting.
  - e) You will be asked to follow a stock(s) that the partnership has purchased, and to make subsequent reports on it at each meeting.
  - f) Partners must report their share of profits/losses each year on their personal tax form. This information is prepared by the Treasurer and usually presented at the regular meeting in February.
  - g) ACM meets monthly, usually on the fourth Monday. Are you willing to attend a minimum of 9 meetings per year? Yes  No
  - h) Will you participate in discussions? Yes  No
  - i) Are you willing to learn the tools and techniques of BetterInvesting? Yes  No
  - j) Will you attend the first available beginning Stock Selection Guide Seminar? Yes  No

- k) Will you present to the partnership a stock using the Stock Selection Guide (SSG) within six-months of your acceptance as a partner? Yes  No
- l) Are you agreeable to accepting committee appointments? Yes  No
- m) Are you agreeable to eventually becoming an officer? Yes  No

I confirm that I am a member of Better Investing. If not, I acknowledge that upon acceptance by ACM, I am prepared to immediately join Better Investing and understand that continued Better Investing Membership is a condition of continued membership in ACM.

\_\_\_\_\_  
Signature Date

The area below is to be completed by your mentor (sponsor):

\_\_\_\_\_  
Mentor (sponsor) Signature Date

Dates of Meetings Attended by Applicant

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_