



PERT

Portfolio Evaluation Review Technique

Date 12/09/2007

DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.00	Portfolio Recovery Associate	0.0	3.67	09/07	0.75		54.7		18.5	33.8%		3.06	10.9	40.09	62.0	20.0	20.0	54.6	26.2	30.6	35.8	152.4				
				09/06	0.70		48.0		18.3	38.1%		2.64		12/07/07		16.0										
					7.3%		14.0%		1.1%		15.9%					11.9										
0.12	Petsmart, Inc.	0.4	2.23	10/07	0.23		1,115.9		47.7	4.3%		1.91	12.8	28.56	56.4	25.5	17.0	75.3	10.8	30.6	21.3	106.6				
				10/06	0.23		1,034.8		49.5	4.8%		1.26		12/07/07		19.7										
					-1.3%		7.8%		-3.8%		51.6%					13.9										
0.00	Coach, Incorporated	0.0	2.15	09/07	0.41		676.7		253.8	37.5%		1.83	17.0	36.60	70.5	30.0	18.0	94.4	7.6	27.9	24.9	125.4				
				09/06	0.34		553.9		204.3	36.9%		1.36		12/07/07		21.8										
					21.4%		22.2%		24.2%		33.9%					13.6										
0.28	Infosys Technologies Limited	0.6	2.13	09/07	0.48		1,022.0		319.0	31.2%		1.78	21.0	44.77	57.1	30.0	20.0	104.9	9.6	24.9	35.6	132.9				
				09/06	0.35		746.0		225.0	30.2%		1.19		12/07/07		25.0										
					34.9%		37.0%		41.8%		49.7%					20.0										
0.38	Walgreen Company	1.0	2.31	08/07	0.39		13,421.5		609.9	4.5%		2.03	16.1	37.11	62.3	26.0	14.0	114.8	99.9+	23.3	36.5	101.4				
				08/06	0.40		12,170.3		651.4	5.4%		1.72		12/07/07		22.0										
					-2.5%		10.3%		-6.4%		18.1%					18.0										
1.24	Wells Fargo & Company	3.9	2.94	09/07	0.68		8,961.0		3,460.0	38.6%		2.65	10.8	31.71	78.2	15.5	11.0	98.2	5.2	20.8	24.5	69.1				
				09/06	0.64		8,321.0		3,240.0	38.9%		2.42		12/07/07		14.0										
					5.5%		7.7%		6.8%		9.5%					12.5										
0.32	Lowe's Companies, Incorporated	1.3	2.17	10/07	0.43		11,565.0		1,030.0	8.9%		1.97	11.6	25.08	60.9	18.0	9.9	116.9	7.8	19.1	21.0	56.9				
				10/06	0.46		11,211.0		1,159.0	10.3%		2.02		12/07/07		15.5										
					-6.9%		3.2%		-11.1%		-2.3%					13.0										
0.48	FactSet Research Systems, Inc	0.7	2.46	08/07	0.60		129.5		45.0	34.8%		2.14	26.1	64.18	106.6	28.4	15.0	174.1	2.6	14.5	41.7	122.1				
				08/06	0.46		105.2		34.7	33.0%		1.64		12/07/07		24.0										
					29.4%		23.1%		29.7%		30.5%					19.5										
0.33	Stryker Corporation	0.4	2.69	09/07	0.55		1,453.2		317.9	21.9%		2.30	27.8	74.67	92.7	27.7	17.0	163.5	2.2	13.7	45.3	139.3				
				09/06	0.46		1,294.0		262.4	20.3%		1.96		12/07/07		23.7										
					19.7%		12.3%		21.2%		17.4%					19.7										
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB

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DIV	COMPANY	% YLD	EST EPS	EPS		SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS			
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$				% CHG	HI	AVG					LOW	LOW PRICE	HIGH PRICE	
0.28	Brown & Brown, Inc.	1.2	1.59	09/07	0.33		237.3		75.4	31.8%		1.39	15.0	23.93	65.8	25.0	15.0	100.1	4.7	25.	14.2	69.7				
				09/06	0.29		212.0		65.6	30.9%		1.21		12/07/07		17.6										
					14.3%		11.9%		15.1%			14.4%				10.2										
0.70	Abercrombie & Fitch Co.	0.9	5.72	10/07	1.29		973.9		191.2	19.6%		4.98	13.0	74.52	91.1	20.7	15.0	86.8	5.6	23.6	50.8	207.2				
				10/06	1.11		863.4		166.1	19.2%		4.25		12/07/07		15.5										
					16.5%		12.8%		15.1%			17.1%				10.2										
0.00	Cognizant Technology Solutio	0.0	1.28	09/07	0.32		558.8		111.7	20.0%		1.07	24.0	30.79	63.0	30.0	20.0	120.2	4.0	21.	18.5	79.8				
				09/06	0.20		377.5		72.9	19.3%		0.74		12/07/07		23.7										
					56.4%		48.0%		53.1%			44.4%				17.3										
0.74	Graco Inc.	1.9	2.61	09/07	0.60		207.3		57.5	27.7%		2.27	14.7	38.37	77.0	19.5	15.0	98.0	7.7	20.3	31.8	89.1				
				09/06	0.54		202.2		54.5	26.9%		2.11		12/07/07		16.8										
					9.7%		2.5%		5.5%			7.5%				14.0										
0.00	Dril-Quip Inc	0.0	2.96	09/07	0.67		130.4		38.9	29.8%		2.47	20.5	60.55	79.3	22.4	20.0	102.3	2.2	17.8	26.0	137.5				
				09/06	0.58		117.8		34.1	29.0%		1.87		12/07/07		19.3										
					16.2%		10.7%		14.1%			32.1%				16.1										
0.00	Cisco Systems, Incorporated	0.0	1.47	10/07	0.35		9,554.0		2,628.0	27.5%		1.27	19.5	28.58	78.7	25.0	15.0	130.0	3.3	17.5	17.9	64.0				
				10/06	0.26		8,184.0		2,180.0	26.6%		0.96		12/07/07		20.0										
					34.2%		16.7%		20.6%			32.3%				15.0										
1.60	Corporate Executive Board Co	2.4	2.49	09/07	0.59		136.3		34.8	25.5%		2.12	27.0	67.19	62.9	26.2	17.5	154.5	1.9	15.5	37.1	124.2				
				09/06	0.52		118.4		34.3	29.0%		1.89		12/07/07		21.9										
					12.8%		15.1%		1.3%			12.0%				17.5										
0.82	AFLAC, Incorporated	1.4	3.67	09/07	0.85		3,861.0		642.0	16.6%		3.19	16.1	59.13	94.1	16.7	15.0	107.3	2.1	14.	35.7	107.2				
				09/06	0.73		3,672.0		557.0	15.2%		3.00		12/07/07		15.4										
					16.2%		5.1%		15.3%			6.3%				14.1										
1.16	William Wrigley Jr. Company	1.9	2.46	09/07	0.59		1,333.1		241.6	18.1%		2.24	24.9	61.13	109.1	30.0	10.0	248.6	2.6	14.	43.3	108.0				
				09/06	0.55		1,179.4		219.8	18.6%		2.02		12/07/07		26.8										
					8.2%		13.0%		9.9%			10.7%				23.6										
0.26	Jack Henry & Associates, Inc	1.0	1.30	09/07	0.26		175.3		37.1	21.1%		1.16	20.7	27.02	89.0	23.3	12.0	172.7	2.3	13.	18.0	47.8				
				09/06	0.23		150.6		34.3	22.7%		0.98		12/07/07		19.4										
					12.1%		16.4%		8.2%			18.5%				15.5										
0.24	Peabody Energy Corporation	0.4	1.84	09/07	0.12		1,493.6		35.2	2.4%		1.53	30.4	55.87	130.9	23.0	20.0	151.9	0.9	9.8	19.0	87.6				
				09/06	0.53		1,265.0		148.5	11.7%		2.19		12/07/07		18.0										
					-77.3%		18.1%		-76.3%			-29.8%				13.0										
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB