

# Crow River Investment Club – New Member Application

## Personal Information

Name	Name of Spouse
Home Address	City/State/Zip
Home Telephone	Best hours to call
Current Employer	City of Employer
OK to call @ work? Work Telephone	Email Address
Emergency Contact	Emergency Telephone

## Club Requirements

By joining our club, you will be expected to meet certain requirements, some of which are listed here:

- Meet the entry requirements of the club;
- Attend and participate at a vast majority of the meetings;
- Be financially able to contribute the required minimum dues each month in a timely manner;
- Have at least 4 hours per month to spend on club activities (reading, researching, meeting w/others);
- Purchase your own copy of the stock analysis software;
- Have a computer that meets the requirements of this software;
- Have an online service with email.

Have you read the Prospectus and will you be able to meet these requirements?  Yes  No

## Club Interest

How did you hear about our club? \_\_\_\_\_

Have you been a member of an investment club in the past?  Yes  No

Are you currently a member of another club?  Yes  No

If yes, why are you looking to join a different club? \_\_\_\_\_

Are you currently investing in stocks or mutual funds?  Yes  No

## Club Participation

Will the time, day or location of the meeting interfere with any other commitments you have?  Yes  No

Do your travel either for work or for extended periods of time for pleasure?  Yes  No

If yes to either, explain the frequency: \_\_\_\_\_

Are you willing to share in the responsibility of club matters by taking a position on the board or administrative team?  Yes  No

Are you willing to share the responsibility of managing our portfolio by following at least one company?  Yes  No

Check any special talents you possess that may contribute to the club:  Public Speaking;  Educator/Trainer;  Web Design/Graphic Arts;  Computers;  Public Relations;  Other: \_\_\_\_\_

Are you willing to go along with a majority vote regarding a club decision, even if you voted against it?  Yes  No

Will you be able to handle some fluctuation in the profits of the portfolio due to market conditions?  Yes  No

Do you understand and agree with our long-term buy-and-hold philosophy?  Yes  No

## Computer Experience:

What is your level of computer experience?  Know how to turn it on  Comfortable  Advanced

Will you need some additional help from us with your email program?  Yes  No

*By signing this application, I state that I am aware of and meet all the Club Requirements. If not, I understand that I cannot officially join the club until all requirements are met. Applicant \_\_\_\_\_ Date \_\_\_\_\_*

"Be Creative! Don't Steal"