



EP Investment Club Meeting Minutes

Location: Andy's House

Attending: AS, MO, AF, MS

Absent: JE

Time meeting began: 8:00

Review of last meeting action items

TCF: the bank acct is set up and operational with funds. If you sign up for a TCF account for personal use there is a \$50.00 incentive with TCF. \$25.00 of that sign on bonus will go to the club.

Domain name: "epinvestmentclub" is available. The group decided to purchase the domain name for \$13.00 and decide what to do on a later date.

First trade acct status: all four members who attended the meeting signed the partnership agreement. Joel needs to sign before it can be turned in.

Sectors: Andy F will do financial services and media. Joel still needs to pick a sector to follow.

Library Cards: be sure to get your library cards and connect to the Hennepin Library system if you obtained yours from another county. Andy will see if Ramsey County has more info available.

Presentation: Andy S. presented Express Scripts (ESRX) and also gave a tutorial on stockcentral.com and the stock analyzer. Everyone needs to sign up for stockcentral.com at \$40.00 annually.

Voting will be postponed until the 10/13/2009 meeting.

Forward looking goals and assignments

Again, everyone is going to spend some quality time with Bivio to learn the ropes and begin communicating through the site. Current and past documents; agendas, minutes, reports, etc will be posted on the site for review. Check out the link to stock central and familiarize yourself with the stock analyzer.

Post to Bivio offering a suggestion of an area or areas of stocks to cover. Email Andy your stock you wish to present prior to the agenda being posted which is the Tuesday before the October meeting.

Mike will post a link for an education site on the Club website. Please review the information and we will take a short "quiz" at the next meeting.