

## **EP Investment Club Meeting Minutes**

Location: Andy's House

Attending: AS, MO, MS

Absent: AF

Time meeting began: 7:30

## Review of last meeting action items

Andy is building the Bivio site to include links for easy to frequently used websites.

Sectors were reviewed and members have picked the following; Mike- Energy and Industrial Materials, Michele-Consumers Goods and Consumer Services, Andy S.-Software and Healthcare, and Andy F.-Financial Services and Media.

Mike pitched Massey Energy Company (MEE) and Petrohawk Energy Corp (HK). MEE generates revenue through mining coal and coal related business. Mike projects a 10% move in the next three months. HK is an oil and natural gas company and with oil prices beginning to increase this winter season, this would be a cyclical play.

Andy updated the group on ESRX and continues to sell this stock as a long term play as it is heavy in purchasing and acquisitions. Andy pitched Northrop Grumman (NOC). NOC is a business providing products, services, and solutions in aerospace, electronics, and shipbuilding.

A vote was taken for the following stocks; NOC, MEE, ESRX, and HK. It was voted that NOC will be purchased. 19 shares of NOC were purchased at \$51.12 on 10/15.

## Forward looking goals and assignments

Each member will report on their designated sector at the next meeting.

Andy F. will purchase the subscription to Bivio.

Andy F. will confirm his sectors.

Email Andy S. your stock pitch prior to the next meeting.

All members will come to the next meeting with a stock to pitch.

Andy S. will have a tutorial on Bivio after the purchase.

Michele S. will make new voting tags.