



## EP Investment Club Meeting Minutes

Location: Andy's House

Attending: AS, MO, MS, AF

Absent:

Time meeting began: 7:30

### **Review of last meeting action items**

Bivio was purchased at \$69.00 which was \$30.00 less than expected price. The domain name was also purchased for \$7.67 and a receipt was provided.

Andy S. set up template for "Stock Sector Report" which will be used to present our sectors. A tutorial by Andy S. was given and all information was retrieved from Morningstar. This can be used to present sectors at future meetings.

Each member gave a recap of sector. Michele discussed Consumer Goods and Services. This sector is taking a hit due to soft consumer spending and the weak dollar. Mike discussed Energy/Minerals. Gold, Silver, and Copper are doing well which is also due to weak dollar. Companies with strong export overseas are also doing well.

A recap of stocks was discussed. NOC was up 5.5% since initial pitch. ESRX is up 6.6%, and Massey is up 11.4%. NOC paid a dividend on 11/11/09. This dividend was reinvested.

The Club is accepting additional members. Matt B. was discussed and Mike is going to approach. Andy F, Mike, and Michele are responsible for recruiting new members.

Andy S. posted a tutorial on how to use software in Stock Central on the website.

### **Forward looking goals and assignments**

Each member will report on their designated sector at the next meeting.

All members will come to the next meeting with a stock to pitch.

There will be a vote next meeting.

Michele S. will make new voting tags.

Members need to think of learning ideas. What would you like to learn during meetings? Bring discussion topics or educational ideas.