



EP Investment Club Meeting Minutes: JANUARY

Location: Andy's House

Attending: AS, MO, MS.

Absent: AF

Time meeting began: 7:30

Review of last meeting action items

Sector updates: Mike-Coal and oil are still doing well due to the cold weather across the country. Gold and silver are coming back down. Michele-unemployment numbers are starting to steady which is good for consumer goods and services, Ford is doing well as a stock. Andy- updated on four stocks doing well in Software (TTWO, VIT, RX, and ASIA) and stocks doing well in Healthcare (THC, ILMN, and HNT, and WLP).

NOC update: this stock is currently at \$57.56 and is showing slow and steady growth. We are up \$123.00 and there is no reason to sell. NOC has named a new CEO, Wes Bush who has replaced Ron Sugar.

Discussion Topics: Andy S. presented a new website, www.finviz.com to the club. Everyone in the group shared where we get ideas for stock purchases. Ideas include; finviz, work of mouth, news, and observation of "what's hot".

Pitches: Mike pitched Disney (DIS). This is a stable stock that pays a dividend. DIS owns ESPN, ABC, and ESPN mobile. Michele pitched Altria Co. (MO), a US based tobacco company. This is also a consistent stock with steady growth. It has a dividend and shows growth overseas yet still dependable in the US. Andy S. pitched Wellpoint (WLP), a managed care organization. WLP should do well whether health reform passes or not. Andy F. pitched ING in absentia.

Vote: Member present voted for MO, WLP, DIS, ING, and CASH. The club voted to purchase \$500.00 worth of MO.

Forward looking goals and assignments

Each member will report on their designated sector at the next meeting.

February is the annual meeting. An annual dues of \$50.00 is due in addition to the monthly dues.

Andy will do a tutorial on how to properly fill out the Sector Report.

March meeting is tentatively scheduled for Mike's residence.