

Agenda for Lone Star Online Investment Club

June 14, 2022

Premeeting Disclaimer

- 7:00-7:05 Welcome visitors, members, introductory remarks
- 7:05-7:10 Approve minutes – Linda S.
- 7:10-7:15 Treasurer’s report – Dave S.
- 7:15-7:30 Education – Sharad
- 7:30-7:50 SSG’s (5 minutes each)
AMZN Susan NSP Alvin EPAM Sharad CNXC Tag
- 7:50-8:00 Portfolio Dashboard Review
Please provide a short update of up to 1 minute unless there are MAJOR changes that club members must be aware of. If you would like to recommend a BUY or SELL of the stock you follow, please be prepared with a current SSG in the event members might want to look at it.
ADUS Alvin ADBE Tag msft Dave W. ADUS Alvin
UNH Dave S. OLLI Jerry WAL Linda S. ATHR Susan
- 8:00--8:15 New Stock presentation or portfolio recommendation
- 8:20-8:35 Buy/Sell/Stock Suggestions/Motions/Voting
- 8:35 8:45 Make/change Stock Watcher assignment?
- 8:45-9:00 Old/New business:
- Announcements
 - Other?
 - Visitor open mic
- 9:00 Adjourn
- 9:00-9:20 Sharing time

SSG review assignments for next meeting:
ADUS Alvin ADBE Tag msft Dave W. ADUS Alvin

Next Meeting
July 12, 2022