

## QUICK FACTS

### CLUB OFFICERS

- Jimmy Ray (Tag) Coolidge, President
- Sharad Patel, Vice President
- Dave Swierenga, Treasurer
- Linda Sutphin, Secretary

PRIMARY CONTACT: Dave Swierenga at [lonestaronlineclub@northtexas.betterinvesting.net](mailto:lonestaronlineclub@northtexas.betterinvesting.net)

GO-TO-MEETING ADMINISTRATOR, Dave Swierenga

### PARTNER/GUEST COUNTS

Maximum number of partners is 20; current number, 9.

### BECOMING A MEMBER

Visitors must be a member of *BetterInvesting* and attend a minimum of two regularly scheduled meetings within a six-month period before becoming a partner. (See “Member Information” on the club web site).

### ATTENDANCE REQUIREMENTS

See By-Laws paragraph 11, [bivio.com/lonestar](http://bivio.com/lonestar).

### DEPOSITS

We require a \$100 deposit upon joining the club and members must contribute a minimum of \$50 a month for the number of months in the first year that they are a member. A partner must contribute a minimum of \$600 each calendar year. Deposits are made by each partner directly to the broker. Each deposit must have a designated number of cents added to identify the depositor. All deposits are used for buying stock and covering the club’s expenses.

### CLUB WEBSITE ACCESS

- Public Access  
Access to the club’s website is open to the public at [bivio.com/lonestar](http://bivio.com/lonestar). The Partnership Agreement, Bylaws, membership requirements, and next Meeting documents can be accessed by the public.
- Member Access  
The “member access” area of [bivio.com/lonestar](http://bivio.com/lonestar) is accessible by members and any club visitor who responds to an invitation from the club to become registered as a guest on the website. The invitation will be sent to all visitors to our meetings.

### BROKER

The club’s broker is Fidelity Brokerage Services.