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| Date & Time | Tuesday Jan 19 2021 0700-0900PM |
| Location | Online ONLY via GoTo Meeting |
| Online Information | https://global.gotomeeting.com/join/251997157  You can also dial in using your phone.  United States: +1 (312) 757-3121  Access Code: 251-997-157 |

Agenda

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| 07:00-07:05 PM | Welcome Partners, Regular Guests and First Time Visitors  Call to Order | Baskar |
| 07:05-07:10 PM | 6 Volunteers needed for the Audit Committee (Kathy, Sheryl, Ty)  2 Volunteers needed for the DC Chapter March Webinar represented by MicNOVA | Gladys  Sheryl |
| 07:10-07:15 PM | Secretary’s Report   * Approval of November Minutes (posted in Bivio) | Maskey |
| 07:15-07:40 PM | Education: Using Cash Flow to assess a Company’s Financial Health – especially a young company | Gladys & Carol |
| 07:40-08:00 PM | New Stock Presentation   * Company TBD (Ticker: TBD)   (Next Month: Baskar) | Ty Hughes |
| 08:00-08:20 PM | Using the BI PERT report for our portfolio | Sheryl |
| 08:20-08:30 PM | Review of Portfolio | Ty Hughes |
| 08:30-08:40 PM | Treasurer’s Report | Kent Billmyer |
| 08:40-08:50 PM | Decision: Buys and Sells | Partners |
| 08:50-08:55 PM | Member Questions about Investing in General: Send question to Amy | Experts will Answer |
| 08:55-09:00 PM | Upcoming Events and Announcements | Baskar |
| 09:00 PM | Adjourn | Baskar |

BI and Community Events & Announcements

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| Wed Jan 20 2021  0700 PM-0900 PM  (3rd Wednesdays) | Montgomery County Model Investment Club (MCMC) Monthly Meeting  Visitors are Welcome. Free Event: Online via GoTo Meeting  More information at: <https://www>.betterinvesting.org/chapters/dc-regional/local-events/model-stock-investment-club-meeting-maryland-nov |
| Mon Feb 1 2021  0700 PM – 0800 PM | **DMV Chapters presents: Digging into the BI Magazine February 2021**  Join the DC Regional Chapter along with the Maryland Chapter of  BetterInvesting for free webinar where we examine the featured stocks from  the most recent issue of the BI Magazine. This event is designed for both  beginners and those looking to improve their judgment on the SSG. In a little  over an hour, we will have four stock presentations using the current issue of  BI Magazine or using the features from the BI website.  Registration URL:  https://attendee.gotowebinar.com/register/8157063873505806347  Webinar ID: 315-191-931 |
| Mon Feb 8 2021  0800 PM-0900 PM | **DC Chapter Webinar: How to track your investments using Google Docs by Ty Hughes**  Registration URL:  https://attendee.gotowebinar.com/register/1974020707847331083  Webinar ID: 294-460-379 |
| Tue Feb 9 2021  0730PM-0900PM  (2nd Tuesdays) | Money Matters (Book Club)  New Year Title: **Loonshots: How to Nurture Crazy Ideas that Win Wars, Cure Diseases and Transform Industries** by Safi Bahcall, 2019, A physicist and biotech entrepreneur describes a different way to think about innovation, where a company’s structure matters more than its culture. He gives many interesting examples of how the physics concept of phase transitions can serve as an organizationaltool**.** <https://www>.betterinvesting.org/chapters/dc-regional/local-events/money-matters-book-discussion-january |
| Tue Feb 16 2021  0700PM–0900 PM  (3rd Tuesdays) | MicNOVA Model Investment Club (MicNOVA) Monthly Meeting. Visitors are welcome. Free Event: Online via GoTo Meeting. More information at: <https://www>.betterinvesting.org/chapters/dc-regional/local-events/model-stock-investment-club-meeting-nova-dec |
| 90 Days to Try SSG Free | Better Investing offers Non-Members to try SSG Plus/Core SSG for FREE.  Check out: <https://www>.betterinvesting.org/find-great-stocks/online-tools |
| BINC 2021  10/21/2021-10/24/2021 | BetterInvesting National Convention  The Westin Dallas Park Central  Texas |

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|  | Name | New Stock Presentation | Conduct MicNova Monthly Meeting | Conduct MicNova Planning Meeting |
| 1 | Patterson, Shervl | 4/20/2021 | 11/16/2021 | 11/11/2021 |
| 2 | Billmver, Kent | 11/17/2020 | 12/15/2020 | 12/10/2020 |
| 3 | Hughes, James A.(Ty) | 1/19/2021 | 10/19/2021 | 10/14/2021 |
| 4 | Krishnarao, Maskev, Sec. | 11/16/2021 | 5/18/2021 | 5/13/2021 |
| 5 | Krishna, Arvind K | 10/20/2020 | 8/17/2021 | 8/12/2021 |
| 6 | Arumugam, Baskar | 2/16/2021 | 10/20/2020 | 10/15/2020 |
| 7 | Henrikson, Gladys | 3/16/2021 | 09/21/2021 | 09/16/2021 |
| 8 | Murphy, Josephine C (Jo) | 12/15/2020 | 1/19/21 | 1/14/2021 |
| 9 | Emmons, Elinor (Kathy) | 9/15/2020 | 2/16/2021 | 2/11/2021 |
| 10 | Laing, Amy Gay | 5/8/2021 | 4/20/2021 | 4/15/2021 |
| 11 | Nixon, Wilbert | 6/15/2021 | 7/20/2021 | 7/15/2021 |
| 12 | Onufrak, Patricia | 7/20/2021 | 3/16/2021 | 3/11/2021 |
| 13 | O’Mara, W. Paul | 8/17/2021 | 11/17/2020 | 11/12/2020 |
| 14 | Timmes, Jonathan | 9/21/2021 | 6/15/2021 | 6/10/2021 |

Schedule: New Stock Presentation, Planning and Monthly Meeting Chair

Last Month This Month Next Month

Schedule: Education

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|  | Title | Presenter | Date |
| ~~1~~ | ~~How to present 5-min stock report(Ticker Talk Webinar Ken K)~~ | ~~Sheryl/Ken K Video~~ | ~~10/20/2020~~ |
| ~~2~~ | ~~How to invest in ETFs - such as in the gaming programs, like NERD~~ | ~~Linda Hunt~~ | ~~11/17/2020~~ |
| ~~3~~ | ~~Stock screening in the BI SSG (Part 1 of 2)~~ | ~~Baskar~~ | ~~12/15/2020~~ |
| 4 | How to use cash flow vs P/E to determine investability in a new/young company | Gladys & Carol | 1/19/2021 |
| 5 | Other good sources for finding good stock ideas: Ticker Talk, Stock-up, Manifest, VL, MS, Barrons, Invest Adv Svc, WSJ, Other Newsletters (Part 2 of 2) | Jo Murphy | 2/16/2021 |
| 6 | Basics of using Stock (price) charts to see if/when stock is in Buy Zone (with cheat sheets for 50/200 day Moving avg & RSI, other ratios | Ty/Wilbert | 3/16/2021 |
| 7 | How to do “Preferred Procedure” in SSG | Kathy | 4/20/2021 |
| 8 | PERT Charts from the SSG/SSG Plus | Sheryl | 5/18/2021 |
| 9 | One page Quick Analysis of a Stock | Baskar | 6/15/2021 |
| 10 |  |  | 7/20/2021 |
| 11 |  |  | 8/24/2021 |
| 12 | Exploring the "Research" Tab in SSG | Arvind | 9/21/2021 |
| 13 | Different types of orders you can place with your broker (Limit, Market, Trailing, Stop Loss) | Amy | 10/19/2021 |
| 14 |  |  | 11/16/2021 |
| 15 |  |  | 12/21/2021 |
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|  | How to calculate a Signature P/E (Bonnie Biafort Book) | Linda |  |
|  | Alternative approaches to constructing & managing a portfolio: style, industry; performance to S&P 500 |  |  |
|  | Introducing Detailed Estimates in SSG Plus (1 of 2) ; Add Analyst Estimates to Your SSGs : Ticker Talk July 2020 |  |  |
|  | "Research and Your SSG" , 2nd of 2 "Adding Judgement" programs (Stock-up Sept 10 2020- Ken Kavula/Ann Cuneaz). Gt tips for what to  look for in Value Line, Morningstar, CFRA, Company reports and more. |  |  |
|  | New Tools/Capabilities in the SSG. |  |  |
|  | Addressing anomalies in Stock & Market performance |  |  |
|  | Putting together Powerpoint Presentation (For new stock presentation) - What should the presentation answer?, snipping tool, Strawman outline - maybe a Sat morning |  |  |
|  | Understanding /Applying various financial terms: "Book Value," "Cash Flow," Current Ratio, Quick Ratio, Peg Ratio |  |  |
|  | Stock Screening BI Weekly Emails |  |  |
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