**MicNOVA Apr 2022 Meeting Agenda**

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| **Meeting Location** | Tysons Pimmit Library, Falls Church, VA 22043 |
| **Meeting Date & Time** | Apr 12 2022 07:00 PM - 09:00 PM |
| **Online Information** | https://global.gotomeeting.com/join/251997157You can also dial in using your phone.United States: +1 (312) 757-3121Access Code: 251-997-157 |

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**Agenda**

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| 07:00 - 07:05 PM | Welcome Partners, Regular Guests and First Time VisitorsDisclosure: Better Investing | Amy |
| 07:00 - 07:05 PM | New Partner Application: Janet Lewis Self-introduction. Membership Approval | Gladys |
| 07:05 - 07:06 PM | MicNOVA Taxes - Taxes Filed and was received on Mar 11th.Reminder: Partners can download their K-1 from Bivio. | Gladys |
| 07:06 - 07:10 PM | Wilbert Nixon’s Withdrawal. TD Ameritrade new process: Completely Online if the transfer is to another TD Ameritrade account. No paper submissions. [ANCTF - 128 Shares, AAPL - 14 Shares, BRKB - 25 shares, Balance - Cash (sold 15 shares of FB, and 100 shares of AQN) = $20,100.74] | Gladys & Jo |
| 07:11 - 07:12 PM | Secretary’s Minutes | Maskey |
| 07:12 - 07:13 PM | Treasurer’s Report | Gladys |
| 07:13 - 07:30 PM | Education: Adding Judgement, more on the Preferred Procedure | Kathy |
| 07:30 - 07:45 PM | New Stock Presentation: Century Communities Inc (Ticker: CCS) | Ty |
| 07:45 - 07:55 PM  | Stock Watchers ( Please share the Online SSG with all MicNOVA members)ADBEMSFT | KathyGladys |
| 07:55 - 08:15 PM | Distribute and balance the stocks in the current portfolio (after many sells that happened last month) 14 Stocks Vs 12 Members (including Janet) | 2 Stocks: Ty, Baskar |
| 08:15 - 08:45 PM | Where to look for new Stock Ideas | Ty & Sheryl |
| 08:45 - 08:55 PM | Decision: Buys and Sells | Partners |
| 08:55 - 09:00 PM | Upcoming Events and Announcements | Amy |
| 09:00 | Adjourn | Amy |

**Next Month (May 10 2022) Reminders**

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| Education | Alternative Structure for MicNOVA  | Sheryl  |
| New Stock Presentation | TBD | Kathy |
| Portfolio Reports |  |  |
| Watchlist Reports |  |  |

**2022 BI and Community Events & Announcements**

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| Jun 23-26 2022 | BINC is Jun 23-26 at the Westin Dallas Park Central |
| Mon May 2 2022 07:00 - 08:15 PM | Digging into BI MagazineRegistration URL: <https://register.gotowebinar.com/rt/6574788583850753036>Webinar ID:729-893-259 |
| Wed May 17 07:00 - 09:00 PM | MCMC Monthly Meetinghttps://global.gotomeeting.com/join/745127301You can also dial in using your phone.(For supported devices, tap a one-touch number below to join instantly.)United States: +1 (872) 240-3311- One-touch: tel:+18722403311,,745127301#Access Code: 745-127-301 |
| 2nd Week of April (Dates to be confirmed) | Smart Money Event - Fairfax County Employees Presentation [Title: Investing during Geo-Political Events] (Sheryl) |

**Schedule: New Stock Presentation, Planning and Monthly Meeting Chair**

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|  | **Name** | **Education** | **New Stock Presentation** | **Conduct MicNOVA Monthly Meeting** | **Conduct MicNOVA Planning Meeting** |
| 1 | Patterson, Sheryl | 5/10/22 | 2/14/2023 | 12/13/2022 | 12/6/2022 |
| 2 | Hughes, James (Ty)\* | 1/10/23 | 04/12/2022 | 10/11/2022 | 10/4/2022 |
| 3 | Krishnarao, Maskey | 2/14/23 | 12/13/2022 | 5/10/2022 | 5/5/2022 |
| 4 | Krishna, Arvind | 7/12/22 | 10/11/2022 | 8/9/2022 | 8/4/2022 |
| 5 | Arumugam, Baskar | 9/13/22 | 1/10/2023 | 6/14/2022 | 6/7/2022 |
| 6 | Henrikson, Gladys | 10/11/22 | 09/13/2022 | 1/10/2023 | 1/3/2023 |
| 7 | Murphy, Josephine(Jo)\* | 8/9/22 | 6/14/2022 | 7/12/2022 | 7/5/2022 |
| 8 | Emmons, Elinor(Kathy) | 4/12/22 | 5/10/2022 | 9/13/2022 | 9/8/2022 |
| 9 | Laing, Amy | 12/31/22 | 11/8/2022 | 4/12/2022 | 4/7/2022 |
| 10 | Onufrak, Patricia | 6/14/22 | 7/12/2022 | 2/14/2023 | 2/7/2023 |
| 11 | O’Mara, W. Paul | 11/8/22 | 8/9/2022 | 11/8/2022 | 11/1/2022 |

**Schedule: Education Topics**

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| **Title** | **Presenter** |
| Portfolio Harvesting | Jo Murphy |
| Ratios using Price | Sheryl/Gladys |
| Judgements/TBD | Kathy Emmons |
| Banking Terms used in preparing an SSG for Bank | Maskey Krishnarao |
| Analysts Consensus using Sheryl’s Spreadsheet | Amy Laing |
| Generating Reports with Bivio | Ty Hughes |
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Previous Suggestions for Education Topic:

* How to navigate and use Yahoo Finance as a source for stock ideas and analysis.
* Alternative approaches to constructing & managing a portfolio: style, industry; performance to S&P 500
* Introducing Detailed Estimates in SSG Plus (1 of 2) ; Add Analyst Estimates to Your SSGs : Ticker Talk July 2020
* "Research and Your SSG", 2nd of 2 "Adding Judgement" programs (Stock-up Sept 10 2020- Ken Kavula/Ann Cuneaz). Get tips for what to
* look for in Value Line, Morningstar, CFRA, Company reports and more.
* New Tools/Capabilities in the SSG.
* Addressing anomalies in Stock & Market performance
* Putting together Powerpoint Presentation (For new stock presentation) - What should the presentation answer?, snipping tool, Strawman outline - maybe a Sat morning
* Understanding /Applying various financial terms: "Book Value," "Cash Flow," Current Ratio, Quick Ratio, Peg Ratio
* Stock Screening BI Weekly Emails
* Cryptocurrency Trading Online (Amy)
* Penny Stocks (Amy)