**MicNOVA May 2022 Meeting Agenda**

| **Meeting Location** | Online via Go-To Meeting |
| --- | --- |
| **Meeting Date & Time** | May 10 2022 07:00 PM - 09:00 PM |
| **Online Information** | https://global.gotomeeting.com/join/251997157You can also dial in using your phone.United States: +1 (312) 757-3121Access Code: 251-997-157 |

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**Agenda**

| 07:00 - 07:05 PM | Welcome Partners, Regular Guests and First Time VisitorsDisclosure: Better Investing | Maskey |
| --- | --- | --- |
| 07:05 - 07:07 PM | Secretary’s Minutes | Maskey |
| 07:07 - 07:10 PM | Treasurer’s Report: Wilbert’s payout/withdrawal report, 20 Shares of Monsters (BUY) @ $82.48/share  | Gladys |
| 07:10 - 07:30 PM | Education: Stock Watching Tips | Sheryl |
| 07:30 - 07:50 PM | New Stock Presentation: Generac Holdings Inc (GNRC) | Janet |
| 07:50 - 08:20 PM  | Stock Watchers ( Please share the Online SSG with all MicNOVA members)Portfolio: GOOGL (Jo) CBOE (Maskey)TROW (Kathy) V (Gladys)GNTX (Paul) VRTX (Arvind) | JoKathyPaulMaskeyGladysArvind |
| 08:20 - 08:40 PM | New Stock Presentation: EPAM | Baskar/Ty  |
| 08:40 - 08:55 PM | Decision: Buys and Sells | Partners |
| 08:55 - 09:00 PM | Upcoming Events and Announcements | Maskey |
| 09:00 | Adjourn | Maskey |

**Next Month (Jun 14 2022) Reminders**

| Education | TBD | Pat |
| --- | --- | --- |
| New Stock Presentation | TBD | Jo |
| Portfolio Reports |  |  |
| Watchlist Reports |  |  |
| Other Topic | Alternative Structure for MicNOVA  | Sheryl, Baskar, Kevin Gillogly |

**2022 BI and Community Events & Announcements**

| Jun 23-26 2022 | BINC is Jun 23-26 at the Westin Dallas Park Central |
| --- | --- |
| Mon Jun 6 2022 07:00 - 08:15 PM | Digging into BI MagazineRegistration URL: <https://register.gotowebinar.com/rt/6574788583850753036>Webinar ID:729-893-259 |
| Wed Jun 15 07:00 - 09:00 PM | MCMC Monthly Meetinghttps://global.gotomeeting.com/join/745127301You can also dial in using your phone.(For supported devices, tap a one-touch number below to join instantly.)United States: +1 (872) 240-3311- One-touch: tel:+18722403311,,745127301#Access Code: 745-127-301 |
| Sat Jun 18 10:30AM | DC Chapter Annual Meeting Online: Speaker: Mike Canet |

**Schedule: New Stock Presentation, Planning and Monthly Meeting Chair**

|  | **Name** | **Education** | **New Stock Presentation** | **Conduct MicNOVA Monthly Meeting** | **Conduct MicNOVA Planning Meeting** |
| --- | --- | --- | --- | --- | --- |
| 1 | Patterson, Sheryl | 5/10/22 | 2/14/2023 | 12/13/2022 | 12/6/2022 |
| 2 | Hughes, James (Ty)\* | 1/10/23 | 04/12/2022 | 10/11/2022 | 10/4/2022 |
| 3 | Krishnarao, Maskey | 2/14/23 | 12/13/2022 | 5/10/2022 | 5/5/2022 |
| 4 | Krishna, Arvind | 7/12/22 | 10/11/2022 | 8/9/2022 | 8/4/2022 |
| 5 | Arumugam, Baskar | 9/13/22 | 1/10/2023 | 6/14/2022 | 6/7/2022 |
| 6 | Henrikson, Gladys | 10/11/22 | 09/13/2022 | 1/10/2023 | 1/3/2023 |
| 7 | Murphy, Josephine(Jo)\* | 8/9/22 | 6/14/2022 | 7/12/2022 | 7/5/2022 |
| 8 | Emmons, Elinor(Kathy) | 4/11/23 | 3/14/2023 | 9/13/2022 | 9/8/2022 |
| 9 | Laing, Amy | 12/31/22 | 11/8/2022 | 3/14/23 | 3/7/23 |
| 10 | Onufrak, Patricia | 6/14/22 | 7/12/2022 | 2/14/2023 | 2/7/2023 |
| 11 | O’Mara, W. Paul | 11/8/22 | 8/9/2022 | 11/8/2022 | 11/1/2022 |
| 12 | Lewis, Janet | 3/14/23 | 5/10/2022 | 4/11/2023 | 4/4/2023 |

**Schedule: Education Topics**

| **Title** | **Presenter** |
| --- | --- |
| Portfolio Harvesting | Jo Murphy |
| Ratios using Price | Sheryl/Gladys |
| Judgements/TBD(Apr 2022) | Kathy Emmons |
| Banking Terms used in preparing an SSG for Bank | Maskey Krishnarao |
| Analysts Consensus using Sheryl’s Spreadsheet | Amy Laing |
| Generating Reports with Bivio | Ty Hughes |
|  |  |

Previous Suggestions for Education Topic:

* How to navigate and use Yahoo Finance as a source for stock ideas and analysis.
* Alternative approaches to constructing & managing a portfolio: style, industry; performance to S&P 500
* Introducing Detailed Estimates in SSG Plus (1 of 2) ; Add Analyst Estimates to Your SSGs : Ticker Talk July 2020
* "Research and Your SSG", 2nd of 2 "Adding Judgement" programs (Stock-up Sept 10 2020- Ken Kavula/Ann Cuneaz). Get tips for what to
* look for in Value Line, Morningstar, CFRA, Company reports and more.
* New Tools/Capabilities in the SSG.
* Addressing anomalies in Stock & Market performance
* Putting together Powerpoint Presentation (For new stock presentation) - What should the presentation answer?, snipping tool, Strawman outline - maybe a Sat morning
* Understanding /Applying various financial terms: "Book Value," "Cash Flow," Current Ratio, Quick Ratio, Peg Ratio
* Stock Screening BI Weekly Emails
* Cryptocurrency Trading Online (Amy)
* Penny Stocks (Amy)