**MicNOVA July 2022 Meeting Agenda**

|  |  |
| --- | --- |
| **Meeting Location** | Online via Go-To Meeting |
| **Meeting Date & Time** | Jul 12 2022 07:00 PM - 09:00 PM |
| **Online Information** | https://global.gotomeeting.com/join/251997157You can also dial in using your phone.United States: +1 (312) 757-3121Access Code: 251-997-157 |

|  |
| --- |
| **MODEL INVESTMENT CLUB DISCLAIMER**• **The information presented and discussed in this model club meeting is for demonstration and educational purposes only. The securities of companies referenced or featured in the meeting materials, presentation and discussion are for illustrative purposes only and are not to be considered endorsed or recommended for purchase or sale by BetterInvesting™ / National Association of Investors™. The views, opinions expressed and decisions made by club partners regarding the purchase and sale of stocks or other assets are those of the partner(s), and do not necessarily reflect the views and opinions of BetterInvesting. No recommendation to purchase or sell any stock, mutual fund, or other security referenced is being made on behalf of BetterInvesting.** **• Securities discussed may be held by the club partners and presenters in their own personal portfolios or in those of their clients. BetterInvesting presenters and volunteers are held to a strict code of conduct that precludes benefiting financially from educational presentations or public activities via any BetterInvesting programs, events and/or educational sessions in which they participate. Any violation is strictly prohibited and should be reported to the CEO of BetterInvesting or the Director of Chapter Relations.** **• This meeting may contain images of websites and products or services not endorsed by BetterInvesting. The presenter is not endorsing or promoting the use of these websites, products or services.** **• We may record this session for our future use.**  |

**Agenda**

|  |  |  |
| --- | --- | --- |
| 07:00 - 07:05 PM | Welcome Partners, Regular Guests and First Time VisitorsDisclosure: Better Investing | Jo Murphy |
| 07:05 - 07:07 PM | Secretary’s Minutes | Maskey & Arvind |
| 07:07 - 07:10 PM | Treasurer’s Report: Purchase of 10 shares of Adobe @ $374.26/share; sale of 80 shares AX @ $36.33/share; sale of 51 shares LGIH @ 83.025/share. | Pat Onufrak/ Gladys |
| 07:10 - 07:30 PM | Education: ETFs in Your Personal Portfolio | Arvind Krishna |
| 07:30 - 07:50 PM | New Stock Presentation: Copart (CPRT) Provider of online vehicle auctions and remarketing.  | Pat Onufrak |
| 07:50 - 08:00 PM  | Stock Watchers ( Please share the Online SSG with all MicNOVA members)Portfolio: *ADOBE (Kathy) ESNT (Ty)* | *Kathy**Ty* |
| 08:00 - 08:20 PM | Highlights of BINC 2022 (includes “hot stocks”) & new Manifest Group Subscription rate | Sheryl |
| 08:20 - 08:45 PM | Decision: Buys and Sells | Partners |
| 08:45 - 09:00 PM | Upcoming Events and Announcements | Jo |
| 09:00 | Adjourn | Jo |

**Next Month (Aug 9 2022) Reminders**

|  |  |  |
| --- | --- | --- |
| Hybrid Meeting | Tysons-Pimmit Library |  |
| Education | TBD | Jo |
| New Stock Presentation | TBD | Paul |
| Portfolio Reports |  | Ty in Aug? |
| Watchlist Reports |  |  |
| Other Topic | Alternative Structure for MicNOVA  | Sheryl, Baskar, Kevin Gillogly |

**2022 BI and Community Events & Announcements**

|  |  |
| --- | --- |
| Mon, July 11, 2022 7-8:15p | *Digging Into BI Magazine*Registration URL: <https://register.gotowebinar.com/rt/6574788583850753036> |
| \*\***Sat, July 16, 2022 9:30am -2:30pm** | **BI DC Chapter Annual Planning Meeting**: Battery Park Clubhouse,, 7908 Glenbrook Rd., Bethesda, MD 20814 A Go-to-meeting link is also available for those who cannot attend in person.  See the link below.<https://meet.goto.com/654059957>You can also dial in using your phone.(For supported devices, tap a one-touch number below to join instantly.)United States: +1 (224) 501-3412- One-touch: tel:+12245013412,,654059957#Access Code: 654-059-957  |
| Mon, July 18, 2022 7-8:15p | *SPECIAL EDITION: Digging Into BI Magazine* – Looking back at our Stock Performances from Nov 2020 to today. This will benefit people wishing to improve their judgements on SSGs.Registration URL: https://register.gotowebinar.com/register/5192528748112340236 |
| Money Matters, Online:Tues, July 19, 7:30-9pTues August 16, 7:30-9p | July 19 - **The Joys of Compounding: the Passionate Pursuit of Lifetime Learning** By Gautam BaidAug 16 - **Trillions How a Band of Wall Street Renegades Invented the Index Fund and Changed Finance Forever**by Robin Wigglesworthlink, below, or go to the [Money Matters](https://www.betterinvesting.org/chapters/dc-regional/local-events/money-matters-book-discussion-april) page on Better Investing's website.<https://global.gotomeeting.com/join/804623085>Alt: Phone dial in: United States: +1(646) 749-3122One-touch: tel:+16467493122,,804623085# Access Code: 804-623-085 |
| Wed Jul 20 07:00 - 09:00 PM | MCMC Monthly Meetinghttps://global.gotomeeting.com/join/745127301You can also dial in using your phone.(For supported devices, tap a one-touch number below to join instantly.)United States: +1 (872) 240-3311- One-touch: tel:+18722403311,,745127301#Access Code: 745-127-301 |
| Mon Aug 1 2022 07:00 - 08:15 PM | Digging into BI MagazineRegistration URL: <https://register.gotowebinar.com/rt/6574788583850753036>Webinar ID:729-893-259 |

**Schedule: New Stock Presentation, Planning and Monthly Meeting Chair**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | **Name** | **Education** | **New Stock Presentation** | **Conduct MicNOVA Monthly Meeting** | **Conduct MicNOVA Planning Meeting** |
| 1 | Patterson, Sheryl | 5/10/22 | 2/14/2023 | 12/13/2022 | 12/6/2022 |
| 2 | Hughes, James (Ty)\* | 1/10/23 | 04/12/2022 | 10/11/2022 | 10/4/2022 |
| 3 | Krishnarao, Maskey | 2/14/23 | 12/13/2022 | 5/10/2022 | 5/5/2022 |
| 4 | Krishna, Arvind | 7/12/22 | 10/11/2022 | 8/9/2022 | 8/4/2022 |
| 5 | Arumugam, Baskar | 9/13/22 | 1/10/2023 | 6/14/2022 | 6/7/2022 |
| 6 | Henrikson, Gladys | 10/11/22 | 09/13/2022 | 1/10/2023 | 1/3/2023 |
| 7 | Murphy, Josephine(Jo)\* | 8/9/22 | 6/14/2022 | 7/12/2022 | 7/5/2022 |
| 8 | Emmons, Elinor(Kathy) | 4/11/23 | 3/14/2023 | 9/13/2022 | 9/8/2022 |
| 9 | Laing, Amy | 12/31/22 | 11/8/2022 | 3/14/23 | 3/7/23 |
| 10 | Onufrak, Patricia | 6/14/22 | 7/12/2022 | 2/14/2023 | 2/7/2023 |
| 11 | O’Mara, W. Paul | 11/8/22 | 8/9/2022 | 11/8/2022 | 11/1/2022 |
| 12 | Lewis, Janet | 3/14/23 | 5/10/2022 | 4/11/2023 | 4/4/2023 |

**Schedule: Education**

See ideas from BI Ticker Talks at https://www.betterinvesting.org/members/learning-center/tickertalk