

MicNOVA Nov 2023 Meeting Agenda

Meeting Location	Online via Go-To Meeting
Meeting Date & Time	Nov 14 2023 07:00 PM - 09:00 PM
Online Meeting	https://global.gotomeeting.com/join/251997157 You can also dial in using your phone. United States: +1 (312) 757-3121 Access Code: 251-997-157

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- **We may record this session for our future use.**

Agenda

07:00 - 07:05 PM	Welcome Partners, Regular Guests and First Time Visitors Disclosure: Better Investing	Ty
07:05 - 07:07 PM	Secretary's Minutes	Arvind/Maskey
07:07 - 07:15 PM	Treasurer's Report	Gladys/Ty
07:15 - 07:35 PM	Education: SSGPlus Predefined Screens	Baskar/Patrick
07:35 – 8:00 PM	New Stock Presentations: - ACM Research (ACMR) - ASML Holding NV (ASML)	Arvind Ty
08:00 - 08:20 PM	Stock Watchers (Please share the Online SSG with all MicNOVA members) Portfolio: - Adobe (Kathy) - Clearfield (Ty) - Gentex (Maskey) - WAL (Sheryl) - GOOG (Jo)	Kathy Ty Maskey Sheryl Jo
08:20 - 08:30 PM	Portfolio Review	Ty
08:30 - 08:45 PM	Decision: Buys and Sells	Partners
08:45 - 08:55 PM	Upcoming Events and Announcements	Ty
09:00	Adjourn	Ty

2023 BI and Community Events & Announcements

<p>Tue Nov 21 2023 07:30 - 09:00 PM (Third Tuesdays of Month)</p>	<p>Money Matters Book Discussion. Book: Where the Money Is: Value Investing in the Digital Age by Adam Seessel</p> <p>Online via GTM: You can also dial in using your phone. United States: <u>+1(646) 749-3122</u> One-touch: tel:<u>+16467493122,,804623085#</u> Access Code: 804-623-085</p>
<p>Wed Nov 15 07:00 - 09:00 PM Wed Dec 20 07:00 - 09:00 PM (3rd Wednesdays of Month)</p>	<p>MCMC Monthly Meeting</p> <p>https://global.gotomeeting.com/join/745127301 You can also dial in using your phone. (For supported devices, tap a one-touch number below to join instantly.) United States: +1 (872) 240-3311 One-touch: tel:+18722403311,,745127301# Access Code: 745-127-301</p>
<p>Fri Dec 1 2023 08:00 - 09:00 PM</p>	<p>DC Chapter Director Meeting</p>
<p>Mon Dec 4 2023 07:00 - 08:15 PM</p>	<p>Digging into BI Magazine Registration URL: https://register.gotowebinar.com/rt/6574788583850753036 Webinar ID:729-893-259</p>
<p>Tue Dec 12 07:00 - 09:00 PM (2nd Tuesdays of Month)</p>	<p>MicNOVA Monthly Meeting Online https://global.gotomeeting.com/join/251997157 You can also dial in using your phone. United States: +1 (312) 757-3121 Access Code: 251-997-157</p>

Schedule: New Stock Presentation, Planning and Monthly Meeting Chair

	Name	Education	New Stock Presentation	Conduct MicNOVA Monthly Meeting	Conduct MicNOVA Planning Meeting
1	Patterson, Sheryl	5/14/24	2/13/24	12/12/23	12/5/23
2	Hughes, James (Ty)	1/9/24	04/9/24	10/8/24	10/1/24
3	Krishnarao, Maskey	2/13/24	12/12/23	5/14/24	5/7/24
4	Krishna, Arvind	7/9/29	11/14/23	8/13/24	8/6/24
5	Arumugam, Baskar	9/10/24	1/9/24	6/11/24	6/4/24
6	Henrikson, Gladys	10/8/24	7/9/24	1/9/24	1/2/24
7	Murphy, Josephine (Jo)	8/13/24	6/11/24	7/9/24	7/2/24
8	Emmons, Elinor(Kathy)	4/9/24	3/12/24	9/10/24	9/3/24
9	Smith, Patrick	12/12/23	10/8/24	3/12/24	3/5/24
10	Onufrak, Patricia	6/11/24	8/13/24	2/13/24	2/6/24
11	O'Mara, W. Paul	12/12/23	09/10/24	12/12/23	12/5/23
12	Lewis, Janet	3/12/24	5/14/24	4/9/24	4/2/24

Stock Watcher Reports

MicNOVA Portfolio Updated with closing prices as of 09/30/23									
Ticker	Stock Watcher	Bought Price	Date Bought	Closing Prices As of 11/7/23	% of Port.	Shrs	Earnings Date	Qtr	Stock Watcher Reports Due
ADBE	Kathy	484.5	1/20/21	585.20	10.2%	23	18-Sep-23	Q3	May, Aug, Dec, Feb
GOOG	Jo	922.57	12/16/16	132.40	11.8%	117	27-Oct-23	Q3	May, Aug, Dec, Feb
AAPL	Paul	12.57	6/21/11	181.82	10.1%	73	3-Aug-23	Q3	Feb, May, Nov, Feb
CLFD	Ty	62.92	2/15/23	25.32	1.0%	52	3-Aug-23	Q3	Apr, Jun, Sep, Dec
GNRC	Janet	212.48	5/11/22	103.79	2.5%	32	7-Aug-23	Q2	May, Aug, Dec, Feb
GNTX	Ty	14.81	6/19/14	29.74	5.0%	190	20-Oct-23	Q3	May, Aug, Nov, Feb
MSFT	Janet	25.44	9/17/09	360.53	11.8%	43	27-Oct-23	Q1	Nov, Feb May, Aug
MNST	Gladys	59.8	3/13/20	55.98	6.0%	140	7-Aug-23	Q2	May, Aug, Dec, Feb
PYPL	Baskar	62.591	8/9/23	54.63	2.3%	56	6-Nov-23	Q3	May, Aug, Dec, Feb
SSD	Ty	95.61	12/14/22	143.91	4.4%	40	28-Jul-23	Q2	May, Aug, Dec, Feb
TSCO	Paul	185	9/23/22	199.19	3.9%	20	24-Jul-23	Q1	May, Aug, Dec, Feb
V	Gladys	63.52	9/18/14	244.77	6.7%	30	27-Oct-23	Q4	Feb, May, Aug, Nov
VRTX	Arvind	207.26	4/21/21	378.25	6.6%	23	7-Jul-23	Q2	May, Aug, Nov, Feb
WAL	Sheryl	59.225	12/15/22	46.83	5.7%	159	24-Jul-23	Q2	May, Aug, Dec, Feb

Next 3 Months – Reminders

Nov 2023	Education		Paul
Nov 2023	New Stock		Arvind
Dec 2023	Education		Patrick
Dec 2023	New Stock		Maskey
Jan 2024	Education		Ty
Jan 2024	New Stock		Baskar