

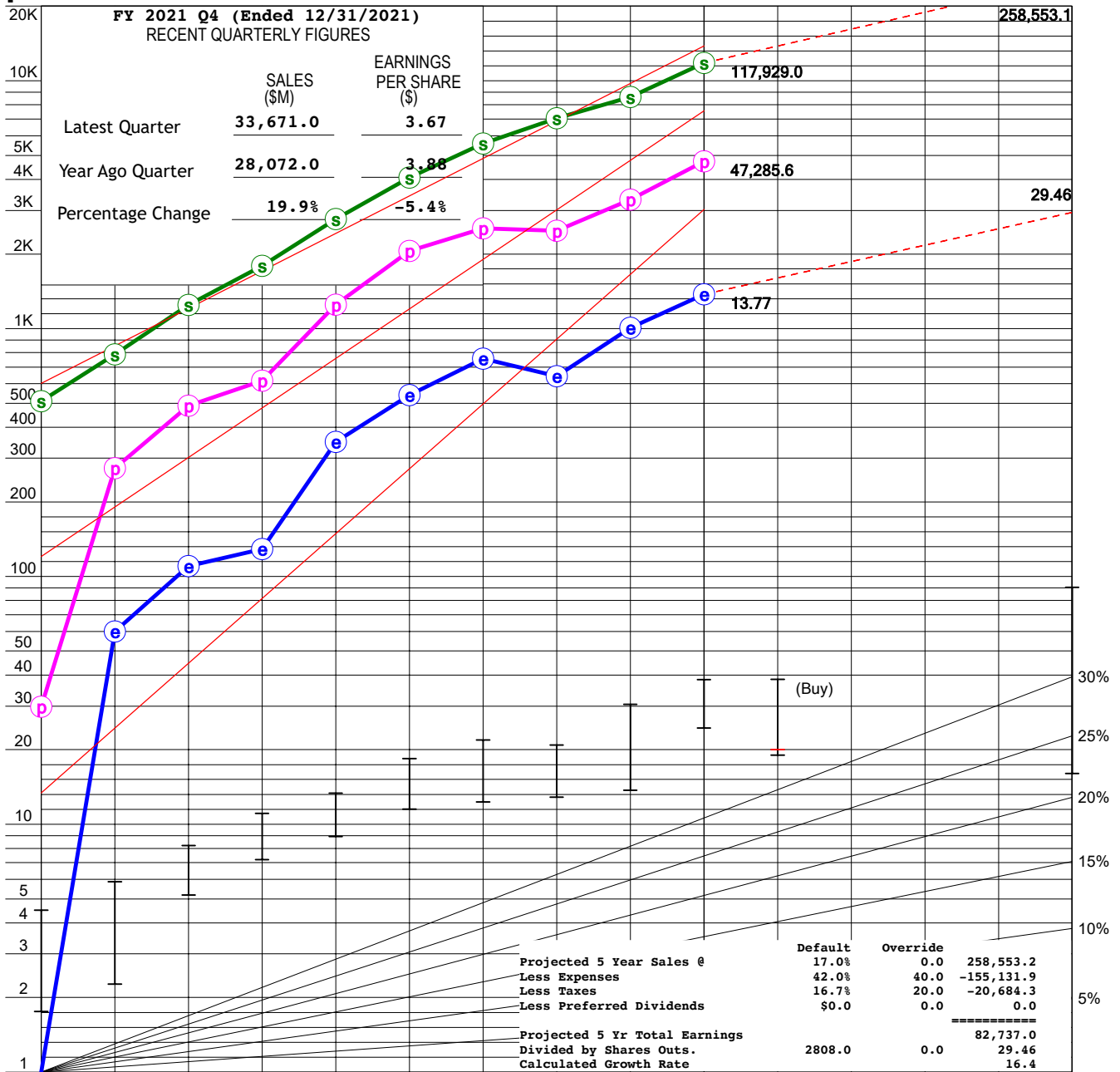


Stock Selection Guide

Company	Meta Platforms Inc	Price Date	03/04/22
Study by	jah	Data Date	02/21/22
Sector	Communication Services	Last Judgment	03/07/22
Industry	Internet Content & Infor	Data Source	BI
Preferred(\$M)	0.0	Reference	Morningsta
Diluted(M Shares)	2,808.0	% Insiders	0.2
Total Debt(\$M)	13,873.0	% Institutions	53.0
% Tot Debt to Tot Cap	9.5	Quality	

1 Growth Analysis

NAS: FB



(1) Historical Sales Growth	41.7 %	(3) Historical Earnings Per Share Growth	82.6 %	www.iclub.com
(2) Estimated Future Sales Growth	17.0 %	(4) Estimated Future Earnings Per Share Growth	16.4 %	
(5) Sales Growth R ²	0.99	(6) Earnings Per Share Growth R ²	0.73	

2 QUALITY ANALYSIS

Company **Meta Platforms Inc** (FB)

03/04/22

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	5 YEAR AVG.	TREND UP / DOWN
A % Pre-tax Profit on Sales	5.9	34.8	39.2	34.4	45.2	50.6	45.4	35.1	38.6	40.1	42.0	DOWN
B % ROE (Beginning Yr)		12.1	21.5	16.9	23.9	28.8	30.9	22.8	30.6	33.3	29.3	UP
C % LT Debt to Equity	18.5	1.8	0.6	0.3	0.0	0.0	0.0	10.0	8.1	9.3	9.1	EVEN

3 PRICE, PRICE/EARNINGS RATIO and DIVIDEND ANALYSIS

CURRENT PRICE (P/E) **200.06 (14.5)** 52-WEEK HIGH (P/E) **384.33 (27.9)** 52-WEEK LOW (P/E) **190.22 (13.8)**

Fiscal Year	High Price	Low Price	EPS	High P/E	Low P/E	Dividend	% Payout	% High Yield
1 2017	184.3	115.1	5.39	34.2	21.4	0.000	0.0	0.0
2 2018	218.6	123.0	7.57	28.9	16.2	0.000	0.0	0.0
3 2019	208.9	128.6	6.43	32.5	20.0	0.000	0.0	0.0
4 2020	304.7	137.1	10.09	30.2	13.6	0.000	0.0	0.0
5 2021	383.8	244.6	13.77	27.9	17.8	0.000	0.0	0.0
6 AVERAGE		149.7		30.7	17.8		0.0	
AVERAGE P/E RATIO		24.3	PROJECTED P/E RATIO		12.5	TTM EPS		13.80
CURRENT P/E RATIO		14.5	PEG RATIO		0.8	FTM EPS		16.07
RELATIVE VALUE		59.8%	PROJ. RELATIVE VALUE		51.3%	AVG TTM + FTM EPS		14.93

4 EVALUATING REWARD and RISK over the next 5 years

A FUTURE HIGH PRICE ANALYSIS -- NEXT 5 YEARS

Selected High P/E **30.7** X Estimated High Earnings/Share **29.46** = Forecast High Price \$ **904.4**

B FUTURE LOW PRICE ANALYSIS -- NEXT 5 YEARS

(a) Sel. Low P/E **17.8** (as adj.) X Estimated Low Earnings/Share **13.77** = \$ **245.1**

(b) Average 5-Year Low Price = **149.7**

(c) Recent Severe Low Price = **137.1**

(d) Price Dividend Will Support = Present Divd. + High Yield = **0.00** + **0.000** = **0.0**

Selected Estimated Low Price = \$ **160.0**

C PRICE RANGES

Forecast High Price **904.4** - Estimated Low Price **160.0** = Range **744.4** 33% of Range = **248.1**

BUY (Lower 33% of Range) = **160.0** to **408.1**

MAYBE (Middle 33% of Range) = **408.1** to **656.3**

SELL (Upper 33% of Range) = **656.3** to **904.4**

Current Price **200.06** is in the **Buy** Range

D UPSIDE/DOWNSIDE ANALYSIS (Potential Gain vs. Risk of Loss)

(Forecast High Price **904.4** - Current Price **200.06**) * (Current Price **200.06** - Estimated Low Price **160.0**) = **17.6** To 1

5 TOTAL RETURN ANALYSIS

A CURRENT YIELD

Present Full Year's Dividend \$ **0.000** ÷ Current Price of Stock \$ **200.06** = **0.0** % Present Yield or % Returned on Purchase Price

B AVERAGE YIELD - USING FORECAST HIGH P/E

Avg. % Payout **0.0** ÷ Forecast High P/E **30.7** = Avg. Yield **0.0**

AVERAGE YIELD - USING FORECAST AVERAGE P/E

Avg. % Payout **0.0** ÷ Forecast Avg P/E **24.3** = Avg. Yield **0.0**

C % COMPOUND ANNUAL TOTAL RETURN - USING FORECAST HIGH P/E

Average Yield **0.0** % + Annual Appreciation **35.2** % = Compound Annual Total Return **35.2** %

D % PROJECTED AVERAGE RETURN - USING FORECAST AVERAGE P/E

Average Yield **0.0** % + Annual Appreciation **29.0** % = Projected Average Total Return **29.0** %