

NV5 Global Inc NVEE ★★★☆☆

Last Price	Fair Value	Uncertainty	1-Star / 5-Star Price
95.67	137.70	High	> 184.73 / < 102.6

Sustainability ⓘ

ESG Risk Rating Assessment

Investment Style

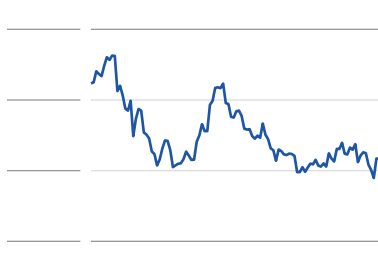
Small Growth

Sector



Performance

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NVEE

Global News

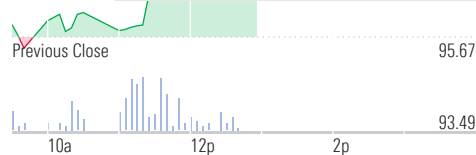
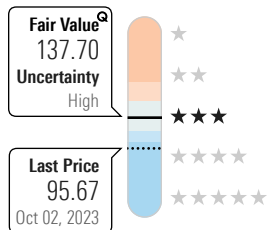
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- NV5 Awarded \$10 Million Geospatial Forest Resource Management Contract
Oct 3, 2023 8:00am • GlobeNewswire
- NV5 Awarded \$25 Million in Resident Inspection Services by the New York City...
Aug 23, 2023 8:00am • GlobeNewswire

Summary

Fair Value Assessment

NVEE is Undervalued at a 31% Discount.



Trading Information

News

Bid / Size 97.00 × 1	Ask / Size 97.51 × 4	Beta (5-Year) 1.22	Float 11.85 Mil
Short % of Float 2.51	Shares Outstanding 15.89 Mil	Shares Short 297.94	Shares Short (AI) 3.88%
Short Ratio 4.24	Volume / Average 38.0 / 73.9	Day Range 95.41 – 97.48	Year Range 89.30 – 154.97

Morningstar's Analysis ⓘ

- Our Take
- Comparables
- Archive

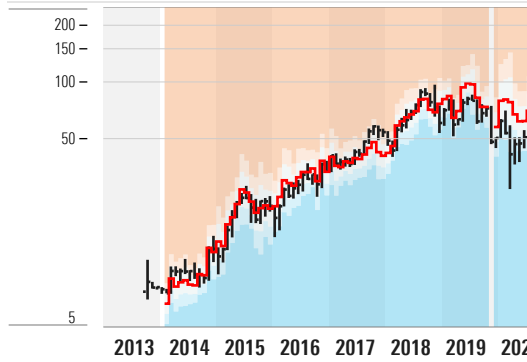
Stock is not covered by Morningstar Equity Research. If this investment was previously under analyst coverage, you can find the archived analyses in the Archive.

About Quantitative Ratings ⓘ

Morningstar Quantitative ratings for equities (denoted on this page by) are generated using an algorithm that compares companies that are not under analyst coverage to peer companies that do receive analyst-driven ratings. Companies with ratings are not formally covered by a Morningstar analyst, but are statistically matched to analyst-rated companies, allowing

our models to calculate a quantitative moat, fair value, and uncertainty rating.

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Performance More

NVEE

USD | As of Oct 02, 2023 | Index: Morningstar US Market TR USD

Sustainability ⓘ

Risk Rating Assessment Risk Rating B

ESG Risk Rating Assessment

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Highest Controversy Level (1 = Low, 5 = Severe)

1 LOW

Incidents: Customer

ESG Risk Rating



Highest Controversy Level (1 = Low, 5 = Severe)

1 LOW

Incidents: Customer

Top 3 Material ESG Issues

Overall

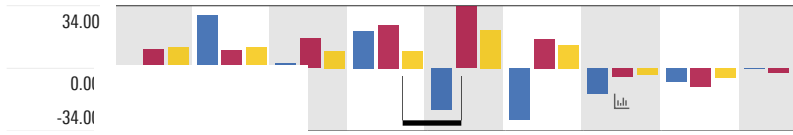
Overall

Overall

ESG Risk Rating is as of Sep 06, 2023. Highest Controversy Level is as of Sep 08, 2023. Sustainalytics Subindustry: Research and Consulting. Sustainalytics provides Morningstar with company ESG ratings and metrics on a monthly basis and as such, the ratings in Morningstar may not necessarily reflect current Sustainalytics' scores for the company. For the most up to date rating and more information, please visit: sustainalytics.com/esg-ratings/.

Trailing Returns

Daily Monthly Quarterly



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Index 11.51 11.29 9.23

As of Oct 02, 2023 | Industry: Engineering & Construction | Index: Morningst

Key Statistics

Overview Growth Operating and Efficiency

Valuation

Price/Book	Price/Cash Flow	Price/Sales	Price/Earnings
2.05	22.52	1.84	32.36

As of Oct 02, 2023

Growth (3-Year Annualized)

Revenue %	Operating Income %	Net Income %	Diluted EPS %
15.63	28.48	28.13	19.84

As of Dec 31, 2022 | Restated Data

Financial Health

Quick Ratio*	Current Ratio*	Interest Coverage	Debt/Equity*
1.71	1.84	8.35	0.32

As of Jun 30, 2023 | * Restated Data

Profitability

Return on Assets %	Return on Equity %	Invested Capital %	Net Margin %
4.30	6.48	5.91	5.67

As of Jun 30, 2023

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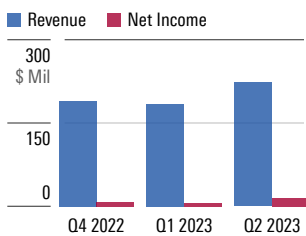
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Financial Statements

Income Statement Balance Sheet Cash Flow Quarterly As Originally Reported

Summary



Fiscal year ends in Dec 31 | USD in Mil except per share data

Expand Detail View

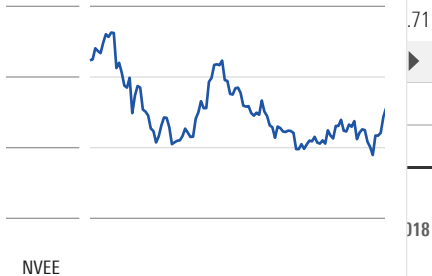
Valuation

Calendar Index 5-Yr Current 2022 2021 2020

302.82

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Price/Book	3.75	2.67
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[More Valuation](#)

Operating Performance

Fiscal	2013	2014
Return on Assets %	7.37	9.76
Return on Equity %	13.73	15.19
Return on Invested Capital %	11.42	13.52

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USD | Index: Morningstar US Market TR USD.

Operating Performance will be retired soon, please see Key Statistics for details.

[More Operating Performance Data](#)

Dividends & Splits

[Dividends](#) [Splits](#)

There is no Dividends data available.

Ownership

[Major](#) [Concentrated](#) [Buying](#) [Selling](#) [Funds](#) [Institutions](#)

Name	Morningstar Rating	% Total Shares Held	% Total Assets	Trend Prev. 8 Qtrs
Sapphire Star Capital Small Cap ...	★★★★★	19.09	3.36	
iShares Core S&P Small-Cap ETF	★★★★★	5.40	0.12	
Vanguard Total Stock Mkt Idx Inv	★★★★	2.80	0.00	
Vanguard Instl Ttl Stck Mkt Idx Tr	★★★★	2.80	0.00	
iShares Russell 2000 ETF	★★★★	1.96	0.06	
Total (for Top 5)		32.06		

[More Ownership Data](#)

Executive Team

[Key Executives](#) [Board of Directors](#)

Name (Age)	2022	2021	2020	2019	2018
Dickerson Wright (76) Chairman of the Board and Chief Executive Officer	2,591,538	2,202,971	1,659,815	1,880,534	1,539,505
Edward H. Codispoti (52)	787,077	622,413	481,067	247,050	—

Name (Age) 2022 2021 2020 2019 2018

Chief Financial Officer and Principal Accounting Officer

Alexander A. Hockman (65) ,991 756,897 686,461 805,550 696,053
 Director President and Chief Operating

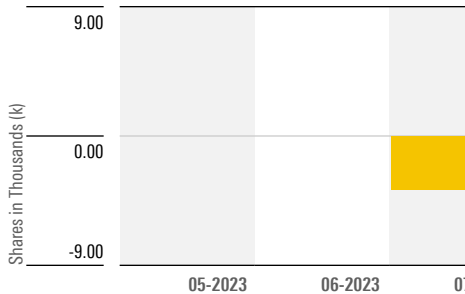
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Investing Center

MaryJo E. O'Brien (60) — —
 Director Executive Vice President Chief Administrative

Transaction History



	05-2023	06-2023	07-2023	08-2023	09-2023	10-2023
Buy (k)	—	—	—	—	—	—
Acquisition (k)	—	—	—	7.50	—	—
Option Exercise (k)	—	—	—	—	—	—
Disposition (k)	—	—	0.73	—	—	—
Sell (k)	—	—	3.00	—	—	—

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Transaction Initial Date	Name	Transaction Type	Shares
29-Aug-23	William D. Pruitt	Acquisition	1,500
29-Aug-23	Denise E. Dickins	Acquisition	1,500
29-Aug-23	Francois Tardan	Acquisition	1,500
29-Aug-23	Laurie Conner	Acquisition	1,500
29-Aug-23	Brian C. Freckmann	Acquisition	1,500
11-Jul-23	MaryJo E. O'Brien	Sale at \$111.30 per share.	3,000
10-Jul-23	Edward H. Codispoti	Disposition	730
13-Jun-23	MaryJo E. O'Brien	Other Acquisition	0
13-Feb-23	Dickerson Wright	Sale at \$127.15 per share.	1,225
13-Feb-23	Dickerson Wright	Sale at \$128.05 per share.	4,058

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USD | Acquisition and Disposition are non-open market transactions. Transaction Initial Date reflects date initiated by employee.

Company Profile

Business Description

NV5 Global Inc is a provider of technology, conformity assessment, and consulting solutions to public and private sector clients in the infrastructure, utility services, construction, real estate, environmental, and geospatial markets, operating nationwide and abroad. The Company's clients include the U.S. Federal, state and local governments, and the private sector. The operating business segments are Infrastructure and Building, Technology & Sciences, and Geospatial

Contact

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Solutions. The maximum revenue derives from the Infrastructure segment.

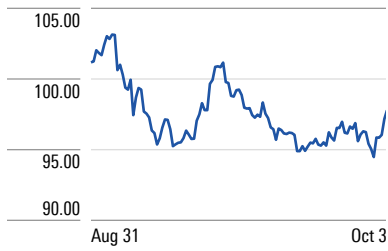
Sector	Industry	1gs	Fiscal Year End	Employees	td
Industrials	Engineering & Const		Dec 31, 2023	3,644	

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