

EXLS - Stock Watcher Report

Company/Ticker	EXL Service Holdings Inc/EXLS	Report Date	03/8/2024
Quarter	4th	Reported By	Baskar Arumugam

Percentage change in Sales from year ago quarter: **10.5 %**

Percentage change in Earnings per Share from year ago quarter: **27.7%**

Is company meeting our target Sales & Earnings Estimates at bottom of P1 of SSG? **YES**

Pre-Tax Profit on Sales Trend? (up, even, down) **UP**

Return on equity Trend? (up, even, down) **UP**

Debt? (up, even, down) **DOWN**

Current P/E ratio is: **30**

Where does the P/E fall in my estimated High/Low range or PE's? **30 Falls at the High end of my estimate. 30**

Signature PE is: **30.5**

Club cost basis for this stock is:
3/8/24)

Current Price is: **\$32.80 (closing:**

Has Stock met S&P's 12-month target price from a year ago? **Yes**

Current fair value: Morningstar: \$29.52

CFRA:

My SSG Total Return is: **12.2%**

Projected Average Return is: **9.7%**

What will drive future growth?

Current clients who are renewing their contracts. New clients who are onboarding. They are training their employees to build more AI models for industries like Insurance, Healthcare. Demand in Data science, AI, Cloud Technologies.

Additional Comments: **Manifest Quality & PAR: 91 & 14.8 (as of 3/8/24).**

Recommend: **If the portfolio allocation allows, consider adding more or we can HOLD.**