



Toolkit 6

PERT Report

Date 06/07/2019

DIV	COMPANY	% YLD	EST EPS NXT 12 MO	EPS		SALES		PRE-TAX PROFIT			TTM EPS		PROJ P/E	PRICE	PROJ RV	PROJ 5 YR P/E RATIOS			EST EPS GROWTH	PEG RATIO	U/D RATIO	% TOTAL RETURN	EST FIVE YEARS	
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% CHG	% SALES	\$				% CHG	HI	AVG					LOW	LOW PRICE
0.00	GOOGLE INC	0.0	50.21 50.00	03/19 9.50 03/18 13.33	36,339.0 31,146.0	9,843.0 10,543.0	27.1% 33.9%	39.87 23.56	20.9	1,044.34 06/06/19	77.4	31.0 27.0 23.0	25.9	0.8	4.5	30.3	414.0	3,898.8						
0.52	Air Lease	1.3	5.40 6.00	03/19 1.23 03/18 1.00	466.1 381.2	174.9 141.3	37.5% 37.1%	4.83 7.04	6.4	38.57 06/06/19	61.2	13.0 10.5 8.0	11.9	0.5	8.1	23.8	28.3	122.2						
4.28	AbbVie	5.6	3.94 9.10	03/19 1.65 03/18 1.74	7,828.0 7,934.0	2,544.0 2,797.0	32.5% 35.3%	3.49 3.97	8.5	77.07 06/06/19	32.8	31.5 25.9 20.2	12.9	0.7	5.9	23.3	11.3	466.4						
2.00	CVS CORP	3.7	-87 7.00	03/19 1.09 03/18 0.98	61,646.0 45,693.0	1,939.0 1,470.0	3.1% 3.2%	-0.44 6.53	7.7	54.11 06/06/19	64.4	14.0 12.0 10.0	97.3	0.1	99.9+	21.8	43.3	1,486.4						
0.84	APPLIED MATERIALS	2.0	3.81 3.40	04/19 0.70 04/18 1.09	3,539.0 4,567.0	759.0 1,295.0	21.4% 28.4%	3.56 2.98	12.2	41.38 06/06/19	72.7	21.5 16.8 12.0	6.9	1.8	6.5	21.4	33.1	95.6						
0.00	IPG Photonics	0.0	7.30 7.10	03/19 1.02 03/18 1.93	315.0 359.9	72.3 141.9	22.9% 39.4%	6.47 6.91	18.4	130.65 06/06/19	86.4	27.5 21.3 15.1	12.9	1.4	14.4	20.1	117.7	316.7						
0.80	COGNIZANT TECHNOLOGY SOL.	1.3	3.86 4.10	03/19 0.77 03/18 0.88	4,110.0 3,912.0	583.0 697.0	14.2% 17.8%	3.49 2.49	15.1	61.90 06/06/19	71.9	25.0 21.0 17.0	10.6	1.4	18.4	19.3	56.9	153.4						
2.00	CH Robinson Worldwide	2.5	5.24 5.10	03/19 1.16 03/18 1.01	3,751.2 3,925.3	207.4 180.9	5.5% 4.6%	4.88 3.72	15.6	79.56 06/06/19	78.0	25.0 20.0 15.0	7.3	2.1	2.6	18.7	45.7	169.3						
0.46	Gentex	2.0	1.81 1.70	03/19 0.40 03/18 0.40	468.6 465.4	124.9 131.8	26.7% 28.3%	1.63 1.48	13.8	23.38 06/06/19	94.8	17.0 14.5 12.0	10.9	1.3	2.3	17.0	14.5	43.8						
3.08	APPLE COMPUTER INC	1.7	13.60 13.50	03/19 2.46 03/18 2.73	58,015.0 61,137.0	13,793.0 16,168.0	23.8% 26.4%	11.89 10.36	13.7	185.22 06/06/19	101.6	16.0 13.5 11.0	14.4	1.0	3.9	16.3	138.3	369.9						
3.04	T. ROWE PRICE ASSOCIATES	2.9	8.25 7.70	03/19 2.09 03/18 1.77	1,327.3 1,328.0	735.3 599.9	55.4% 45.2%	7.57 6.20	13.5	103.73 06/06/19	96.2	17.0 14.0 11.0	9.0	1.5	3.9	16.2	83.0	184.8						
0.00	LKQ	0.0	1.55 2.55	03/19 0.31 03/18 0.49	3,100.3 2,720.8	208.5 205.0	6.7% 7.5%	1.36 1.76	10.2	25.94 06/06/19	59.8	20.0 17.0 14.0	13.7	0.7	11.4	14.7	20.8	85.2						
1.84	MICROSOFT CORPORATION	1.4	5.04 5.00	03/19 1.14 03/18 0.95	30,571.0 26,819.0	10,486.0 8,641.0	34.3% 32.2%	4.50 1.80	25.6	127.82 06/06/19	113.6	26.0 22.5 19.0	12.0	2.1	1.9	12.5	87.7	204.7						

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				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% CHG	% SALES	\$				% CHG	HI	AVG					LOW	LOW PRICE
0.00	Berkshire Hathaway	0.0	12.20 11.60	03/19	8.81		81,000.0		27,647.0	34.1%	10.88	17.7	204.77	117.7		17.0	15.0	13.0	12.1	1.5	2.6	9.9	163.8	311.8
				03/18	-0.46		50,458.0		-1,523.0	-3.0%	16.11													
						%	60.5%			%	-32.5%													
0.00	Dycom Industries	0.0	2.10 2.85	04/19	0.45		833.7		13.7	1.6%	1.88	18.9	53.93	99.6	26.0	19.0	12.0	11.6	1.6	5.6	9.4	43.1	114.8	
				04/18	0.53		731.4		15.3	2.1%	3.73													
						-15.1%	14.0%			-10.2%	-49.6%													
1.00	Visa	0.6	5.37 3.02	03/19	1.31		5,494.0		3,677.0	66.9%	4.84	55.3	166.92	221.1	30.0	25.0	20.0	11.0	5.0	0.0-	8.7	133.5	137.5	
				03/18	1.11		5,073.0		3,217.0	63.4%	3.94													
						18.0%	8.3%			14.3%	22.8%													
0.72	CERNER CORP	1.0	2.18 2.95	03/19	0.51		1,389.9		206.4	14.8%	1.93	24.5	72.25	98.0	30.0	25.0	20.0	12.9	1.9	1.1	8.0	9.9	143.9	
				03/18	0.48		1,292.9		200.1	15.5%	2.53													
						6.3%	7.5%			3.1%	-23.7%													

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