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AbbVie Inc ABBV

PDF Report

- Quote Chart Stock Analysis Performance Key Ratios Financials Valuation Insiders Shareholders Transcripts Filings Bonds Options
- Overview Company Profile Industry Peers

Last Price \$65.84	Day Change 0.40 0.61%	Open Price \$ 65.44	Day Range 65.43-66.26	52-Week Range 55.06-68.12	Yield 3.70%	Market Cap 104.8 bil
After Hours : 65.84 0.00 0.00% As of Tue 05/23/2017 5:17 PM EST USD BATS BZX Real-Time Price		Volume 4.7 mil	Avg Vol. 6.0 mil	Forward P/E 10.2	Price/Book 20.8	Price/Sales 4.1
				Price/Cash Flow 15.2		

Stock Price ABBV

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Dividends ABBV

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Declared Date	02/16/2017
Ex-Dividend Date	04/11/2017
Latest Indicated Dividend Amount	0.6400
Yield	3.70%
Projected Yield	3.91%

Recent Dividends

Date	Type	Amount
04/11/2017	Cash Dividends	0.6400
01/11/2017	Cash Dividends	0.6400
10/12/2016	Cash Dividends	0.5700
07/13/2016	Cash Dividends	0.5700

Purchase Options

Direct Investment	Yes
Dividend Reinvestment Plan	Yes

Morningstar's Take ABBV

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While AbbVie holds a strong portfolio of marketed and pipeline drugs, the increasing competition to the company's key drug Humira should slow the growth for the company. At over 50%...

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Fair Value Estimate \$ 73.00	Consider Buying \$ 51.10	Consider Selling \$ 98.55
Fair Value Uncertainty Medium	Economic Moat Narrow	Stewardship Standard
Growth	Profitability	Morningstar Credit Rating* BBB+

Competitors ABBV

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Name	Price	% Chg	TTM Sales \$ mil
AbbVie Inc	\$65.84	0.61	26,218
Johnson & Johnson	\$127.52	0.20	72,174
Roche Holding AG ADR	\$34.30	-0.38	51,995
Roche Holding AG Dividend Right Cert.	\$274.55	0.05	51,995
Roche Holding AG	\$273.04	-1.11	51,995
Novartis AG	\$81.71	1.26	49,411

Ownership ABBV

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Name	% Shares Held	% Total Assets	Star Rating
VA CollegeAmerica Invmt Co of Amer 529E	3.48	4.40	★★★
Vanguard Total Stock Mkt Idx	2.25	0.42	
VA CollegeAmerica Cap Inc Bldr 529E	2.06	2.14	★★
VA CollegeAmerica Cap	1.79	2.31	★★★★★

Company Profile ABBV

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What Does This Company Do?

AbbVie Inc is a research-based biopharmaceutical company. The Company is engaged in the discovery, development, manufacture and sale of a broad line of pharmaceutical products for treating chronic autoimmune diseases, virology and neurological disorders.

[Visit Company Website](#)

Sector Healthcare	Industry Drug Manufacturers - Major	Stock Type Aggressive Growth
Employees 29,000	Fiscal Year Ends 2017-12-31	Stock Style Large Growth

Key Stats ABBV

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	Stock	Ind Avg	Relative to Industry
Price/Earnings TTM	17.0	26.0	
Price/Book	20.8	4.2	
Price/Sales TTM	4.1	4.0	
Rev Growth (3 Yr Avg)	10.9	-1.6	
Net Income Growth (3 Yr Avg)	13.0	-9.6	
Operating Margin % TTM	36.3	20.4	
Net Margin % TTM	24.0	15.2	
ROA TTM	10.5	6.3	
ROE TTM	130.3	16.0	
Debt/Equity	7.3	0.6	
			- Avg +

Financials ABBV

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	2016-12	2015-12	Annual 2014-12	2017-03	Quarterly 2016-03
Income Statement					
Revenue	25,638	22,859	19,960	6,538	5,958
Operating Income	9,384	7,537	3,411	2,419	2,278
Net Income	5,953	5,144	1,774	1,711	1,354
Earnings Per Share	3.63	3.13	1.10	1.06	0.83
Diluted Average Shares	1,631	1,637	1,610	1,603	1,625
Balance Sheet					
Current Assets	16,187	16,314	16,088	15,547	16,622
Non Current Assets	49,912	36,736	11,459	50,117	37,098
Total Assets	66,099	53,050	27,547	65,664	53,720
Current Liabilities	9,781	10,894	11,400	8,844	10,662
Total Liabilities	61,463	49,105	25,805	60,666	49,077
Stockholders' Equity	4,636	3,945	1,742	4,998	4,643
Cash Flow					
Cash From Operations	7,041	7,535	3,549	2,102	2,128
Capital Expenditures	-479	-532	-612	-95	-121
Free Cash Flow	6,562	7,003	2,937	2,007	2,007

In millions except "EPS". Currency in USD.

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World G/I 529E

Vanguard 500 Index Inv 1.54 0.51 ★★★★★

Wall St. Recommendations ABBV

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Current	4.0			
Total Analysts : 6		5.0 Buy	3.0 Hold	1.0 Sell

Market Data ABBV

Beta	1.45
Below 52-Week High	-3.35%
50-Day Moving Average	65.46
200-Day Moving Average	62.99

Short Interest ABBV

Shares Outstanding	1,591.54 Mil
Float	1,417.28 Mil
Shares Short (as of 04/28/2017)	32.65 Mil
Short % of Float	2.30%
Short Ratio	6.24
Shares Short Chg. (from 04/13/2017)	-2.00%

Filings ABBV

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Financials	Announcements
Ownership	Proxy
Registration	Insider Activities

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