

Equity Analysis Guide: Abbvie (ABBV)

Company	Ticker	Sector Industry	Quality	PAR
Abbvie	ABBV	Healthcare Drug (Diversified)	64.2	12.6%
Current Price (01/15)			\$34.60	
CAPS Rating (Rate this stock on CAPS)			★★★★★	
Expected Income Statement				
Current Sales			18,034.4	
Sales Growth Forecast			0.9%	
Net Profit Margin			28.6%	
Projected Shares Outstanding			1,546.15	
EPS - Five year Forecast			\$3.48	
Average P/E Ratio			18.0	
Projected Average Price			\$62.69	
Price Appreciation (Annualized)			12.6%	
Annual Dividend Yield			0.0%	
Projected Annual Return			12.6%	
Quality				
Financial Strength			98	24.5
EPS Stability			75	18.8
Industry Sales Growth Rate			6.0%	1.8
Industry Net Profit Margin			18.6%	19.2
Calculated Quality Rating			64.2	
Fool CAPS				
Total Players				
98 Outperforms			1 Underperforms	
All-Stars (41)				
41 Outperforms (100%)			0 Underperforms	
Fundamental Data Updated: 01/11/2013				

Quality Legend:	
Blue	Excellent with quality greater than 65.
Green	Good with quality between 55 and 65.
Neutral	Average or below average with quality between 35 and 55.
Red	Poor with quality less than 35.
PAR Legend:	
Green	PAR is within the target range of MIPAR +5-10%, currently 12.7%-17.7%
Yellow	PAR is above the target range of MIPAR +10%, currently 17.7%
PAR	Projected Annual Return
MIPAR	The Manifest Investing Median PAR of all stocks in the database.
Company Name Legend:	
*	Not covered by Value Line Standard Edition.
b	Uses price-to-book value for valuation purposes.
P/CF	Uses price-to-cash flow for valuation.

MIPAR	7.7%
Sweet Spot	12.7%-17.7%

Top in Industry:

Drug (Diversified)		
Ticker	Quality	PAR
BMY	74.9	11.3%
ABT	76.8	10.4%
NVS	72.8	11.0%
ABBV	64.2	12.6%
JNJ	74.1	8.5%

Top in Sector:

Healthcare		
Ticker	Quality	PAR
MLAB	88.2	18.9%
BRLI	80.7	17.9%
MASI	82.4	19.0%
MR	85.4	20.0%
ISRG	83.1	15.4%